OP \$165.00 53221

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM760912

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BLUESTONE LANE HOLDINGS LLC		10/13/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	WESTERN ALLIANCE BANK	
Street Address:	et Address: 55 Almaden Boulevard, Suite 100	
City:	San Jose	
State/Country:	CALIFORNIA	
Postal Code:	95113	
Entity Type:	Corporation: ARIZONA	

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark		
Registration Number:	5322112	BL C BLUESTONE LANE COFFEE		
Registration Number: 5333761		BLUESTONE LANE COFFEE BLUESTONE LANE COF		
Registration Number:	4552788	BLUESTONE LANE		
Registration Number:	4598128	BLUESTONE LANE		
Registration Number: 4552787		BLUESTONE LANE		
Registration Number:	4602350	BLUESTONE LANE		

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-494-5225

Email: ipteam@cogencyglobal.com

Correspondent Name: Stewart Walsh

Address Line 1: 1025 Connecticut Ave NW, Suite 712

Address Line 2: COGENCY GLOBAL Inc.

Address Line 4: Washington, D.C. 20036

ATTORNEY DOCKET NUMBER:	1808661
NAME OF SUBMITTER:	Gwendolyn Mecsas
SIGNATURE:	/Gwendolyn Mecsas/

DATE SIGNED:	10/13/2022
Total Attachments: 8	
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "Agreement") is entered into as of October 13, 2022, by and between **WESTERN ALLIANCE BANK**, an Arizona corporation, ("Bank") and **BLUESTONE LANE HOLDINGS LLC**, a Delaware limited liability company with its principal place of business located at 19 Kenmare Street, New York, NY 10012 ("Grantor").

RECITALS

- A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated as of the date hereof (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used but not defined herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in its Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the Obligations of Grantor to Bank.
- B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of Grantor's Obligations to Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

- 1. <u>Grant of Security Interest</u>. To secure Grantor's Obligations to Bank, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:
- (a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");

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- (b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;
- (c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;
- (d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");
- (e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");
- (f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");
- (g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;
- (h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;
- (i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and
- (j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

Notwithstanding anything to the contrary herein, the Intellectual Property Collateral shall not include any United States intent-to-use trademark or service mark applications filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, at all times prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto with the United States Patent and Trademark Office or otherwise.

2. <u>Recordation</u>. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Bank.

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- 3. <u>Authorization</u>. Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.
- 4. <u>Loan Documents</u>. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Bank with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.
- 5. <u>Execution in Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Agreement.
- 6. <u>Governing Law.</u> This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).
- 7. <u>Miscellaneous</u>. Section 10 (*Notices*), Section 11 (*Choice of Law and Venue, Jury Trial Waiver*), Section 13.1 (*Successors and Assigns*), Section 13.4 (*Severability of Provisions*) and Section 13.5 (*Amendments in Writing, Integration*) of the Loan Agreement are incorporated herein by reference and shall apply to this Agreement as if fully set forth herein, *mutatis mutandis*.

[Signature page follows.]

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IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

BLUESTONE LANE HOLDINGS LLC

By Nicolas Stone

Name: Nicholas Stone

Title: Chief Executive Officer

BANK:

WESTERN ALLIANCE BANK, AN ARIZONA CORPORATION

By: Dave Dailey

Name: Dave Dailey

Title: Senior Director

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EXHIBIT A

Copyrights

DescriptionRegistration/
ApplicationRegistration/
ApplicationNumberDate

None.

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EXHIBIT B

Patents

DescriptionRegistration/
ApplicationRegistration/
ApplicationNumberDate

None.

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EXHIBIT C

Trademarks

	Description	U.S. Serial	U.S.	USPTO	Filing or Registration
	Description	no.	Registration no.	Ref. no.	Date
1	BL C BLUESTONE LANE	87363521	5322112		October 31, 2017
	COFFEE and Design				October 31, 2017
	BLUESTONE LANE COFFEE	87363602	5333761		
2	BLUESTONE LANE COFFEE and				November 14, 2017
	Design				
3	BLUESTONE LANE	85876562	4552788		June 17, 2014
4	BLUESTONE LANE	85876584	4598128		September 2, 2014
5	BLUESTONE LANE	85876557	4552787		June 17, 2014
6	BLUESTONE LANE	85876570	4602350		September 9, 2014

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EXHIBIT D

Mask Works

<u>Description</u>

Registration/ Application Number Registration/ Application <u>Date</u>

None.

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