

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM759187

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
eFILECABINET, Inc.		10/04/2022	Corporation: MISSOURI
RECEIVING PARTY DATA			
Name:	Stifel Bank		
Street Address:	8000 Maryland Avenue, Suite 100		
City:	Clayton		
State/Country:	MISSOURI		
Postal Code:	63105		
Entity Type:	Bank: MISSOURI		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4888934	EFILECABINET	
Registration Number:	5005972	E	
Registration Number:	3532985	EFILECABINET	
Registration Number:	3532983	EFILECABINET	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919-838-2048		
Email:	anliles@smithlaw.com		
Correspondent Name:	Allison N. Liles		
Address Line 1:	P.O. Box 2611		
Address Line 4:	Raleigh, NORTH CAROLINA 27602		
NAME OF SUBMITTER:	Allison N. Liles		
SIGNATURE:	/s/ Allison N. Liles		
DATE SIGNED:	10/05/2022		
Total Attachments: 6			
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of October 4, 2022 (the “Effective Date”) by and between STIFEL BANK (“Bank”) and EFILECABINET, INC. (“Grantor”).

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the “Loans”) in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated on or about the Effective Date (as the same may be amended, restated, modified or supplemented from time to time, the “Loan Agreement”; capitalized terms used but not defined herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor grants to Bank a security interest in certain Copyrights, Trademarks and Patents to secure the Obligations.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor’s right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its Obligations and all other agreements now existing or hereafter arising between Grantor and Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its Obligations, Grantor grants and pledges to Bank a security interest in Grantor’s right, title and interest in, to and under all of its Intellectual Property Collateral constituting Collateral (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world, and all re-issues, divisions, continuations, renewals, extensions, and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity, shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein, and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that, as of the Effective Date, Exhibits A, B, and C attached hereto set forth any and all intellectual property rights constituting Collateral in connection to which Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:

4101 North Thanksgiving Way
Suite 200
Lehi, UT 84043
Attention: Jesse Wood
Email: jwood@efilecabinet.com

EFILECABINET, INC.

By:

Name:

Title:



JESSE WOOD

CEO

BANK:

Address of Bank:

787 7th Avenue, 11th Floor
New York, New York 10019
Attn: Alan Faulkner

STIFEL BANK

By:

Name:

Title:

[Signature Page to IP&A]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:

4101 North Thanksgiving Way
Suite 200
Lehi, UT 84043
Attention: Jesse Wood
Email: jwood@efilecabinet.com

EFILECABINET, INC.

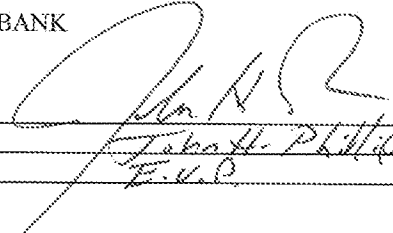
By: _____
Name: _____
Title: _____

BANK:

Address of Bank:

787 7th Avenue, 11th Floor
New York, New York 10019
Attn: Alan Faulkner

STIFEL BANK

By: 
Name: _____
Title: _____

[Signature Page to IPSA]

TRADEMARK
REEL: 007860 FRAME: 0275

EXHIBIT A

Copyrights

<u>Description</u>	<u>Registration Number</u>	<u>Registration Date</u>
EFILECABINET Version 4	TX0006998671	1/28/2009

EXHIBIT B

Patents

Description

Patent/App. No.

File Date

N/A

EXHIBIT C

Trademarks

<u>Description</u>	<u>Serial/Registration No.</u>	<u>Registration Date</u>
eFileCabinet	4888934	1/19/2016
e	5005972	7/26/2016
EFILECABINET	3532985	11/18/2008
EFILECABINET	3532983	11/18/2008