

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM760670

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
NINJIO, LLC		10/12/2022	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	STELLUS CAPITAL INVESTMENT CORPORATION, as Administrative Agent		
<b>Street Address:</b>	4400 Post Oak Parkway, Suite 2200		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77027		
<b>Entity Type:</b>	Corporation: MARYLAND		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5795708		
<b>Registration Number:</b>	5563584	NINJIO CREDs	
<b>Registration Number:</b>	5538415	NINJIO PHISH	
<b>Registration Number:</b>	5538414	NINJIO FORCEFIELD	
<b>Registration Number:</b>	5538413	NINJIO AWARE	
<b>Registration Number:</b>	5053461	NINJIO	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
<b>Correspondent Name:</b>	Moore & Van Allen PLLC		
<b>Address Line 1:</b>	100 North Tryon Street		
<b>Address Line 2:</b>	Suite 4700, ATTN: IP DEPARTMENT		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>ATTORNEY DOCKET NUMBER:</b>	036760.000351		
<b>NAME OF SUBMITTER:</b>	John Slaughter		

OP \$165.00 5795708

<b>SIGNATURE:</b>	/john slaughter/
<b>DATE SIGNED:</b>	10/12/2022
<b>Total Attachments: 4</b> source=NGSI-T - Ninjio, LLC to Stellus Capital Investment Corporation, as Administrative Agent#page1.tif source=NGSI-T - Ninjio, LLC to Stellus Capital Investment Corporation, as Administrative Agent#page2.tif source=NGSI-T - Ninjio, LLC to Stellus Capital Investment Corporation, as Administrative Agent#page3.tif source=NGSI-T - Ninjio, LLC to Stellus Capital Investment Corporation, as Administrative Agent#page4.tif	

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 12, 2022 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Stellus Capital Investment Corporation, as administrative agent for the holders of the Secured Obligations referenced therein (in such capacity, the "Administrative Agent"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent for the benefit of the holders of the Secured Obligations:

TRADEMARKS

See Schedule 1

TRADEMARK APPLICATIONS

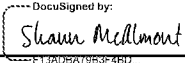
See Schedule 1

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

NINJIO, LLC,  
a Delaware limited liability company,  
as an Obligor

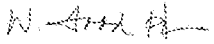
By:   
Name: Dr. Shaun McAlmont  
Title: Chief Executive Officer

[Signature Pages Continue]

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION,  
as Administrative Agent

DocuSigned by:

By:   
9390AB0151EC493

Name: W. Todd Huskinson  
Title: Authorized Signatory

**Schedule 1**

**Ninjio, LLC  
(Delaware Limited Liability Company)**

**U.S. Trademarks**

**Trademark Registrations**

<b>Mark</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
Design Only	5795708	07/02/2019
NINJIO CRED\$	5563584	09/18/2018
NINJIO PHISH	5538415	08/14/2018
NINJIO FORCEFIELD	5538414	08/14/2018
NINJIO AWARE	5538413	08/14/2018
NINJIO	5053461	10/04/2016