CH \$65.00 248734

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM759345

Stylesheet Version v1.2

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 TRADEMARK SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
AMERICAN FURNITURE RENTALS, INC.		09/30/2022	Corporation: PENNSYLVANIA

RECEIVING PARTY DATA

Name:	CIBC BANK USA		
Street Address:	120 South LaSalle Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	State Bank: ILLINOIS		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2487346	AFR
Registration Number:	5374007	AFR FURNITURE RENTAL

CORRESPONDENCE DATA

Fax Number: 3126095005

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: hmiller@vedderprice.com

Correspondent Name: Holly Miller

Address Line 1: 222 North LaSalle Street - 24th Floor

Address Line 2: Vedder Price P.C.

Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:	40180.00.0159
NAME OF SUBMITTER:	Holly Miller
SIGNATURE:	/Holly Miller/
DATE SIGNED:	10/05/2022

Total Attachments: 5

source=06. Trademark Security Agreement(58122466.1) (005)#page1.tif source=06. Trademark Security Agreement(58122466.1) (005)#page2.tif source=06. Trademark Security Agreement(58122466.1) (005)#page3.tif

TRADEMARK
REEL: 007870 FRAME: 0457

900723971

source=06. Trademark Security Agreement(58122466.1) (005)#page4.tif source=06. Trademark Security Agreement(58122466.1) (005)#page5.tif

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "<u>Agreement</u>") is made as of this 30th day of September, 2022, by AMERICAN FURNITURE RENTALS, INC., a Pennsylvania corporation ("<u>Grantor</u>"), in favor of CIBC BANK USA ("<u>Lender</u>"):

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, Grantor, certain affiliates of Grantor and Lender are parties to a certain Loan and Security Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), providing for the extensions of credit to be made to Grantor by Lender;

WHEREAS, to induce Lender to enter into the Loan Agreement, Grantor agreed to execute and deliver to Lender that certain Guaranty and Collateral Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Collateral Agreement"), pursuant to which Grantor granted to Lender, for its benefit and (to the extent provided in the Guaranty and Collateral Agreement) the benefit of its Affiliates, a security interest in substantially all of the assets of Grantor including, without limitation, all right, title and interest of Grantor in, to and under all now owned and hereafter acquired trademarks, trademark registrations and trademark applications and all renewals, extensions and continuations of the foregoing (the "Trademarks"), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure, inter alia, the payment of all amounts owing under the Loan Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Guaranty and Collateral Agreement</u>. The Guaranty and Collateral Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. In the event of a conflict between the provisions of this Agreement and the Guaranty and Collateral Agreement, the Guaranty and Collateral Agreement shall control. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Guaranty and Collateral Agreement.
- 2. <u>Grant and Reaffirmation of Grant of Security Interests</u>. To secure the payment and performance of the Secured Obligations, Grantor hereby grants to Lender, for its benefit and the benefit of Lenders and (to the extent provided in the Guaranty and Collateral Agreement) their Affiliates, a continuing security interest in Grantor's entire right, title and interest in and to the following included in the Collateral (all of the following items or types of property being herein collectively referred to as the "<u>Trademark Collateral</u>"), whether now owned or existing or hereafter created, acquired or arising:
- (i) each Trademark and application for Trademark listed on <u>Schedule A</u> annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and

- (ii) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any trademark.
- 3. <u>Termination</u>. This Agreement shall remain in full force and effect until all of the Secured Obligations shall have been Paid in Full.
- 4. <u>Counterparts</u>. This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Receipt of an executed signature page to this Agreement by facsimile or other electronic transmission shall constitute effective delivery thereof and shall be deemed an original signature hereunder.
- 5. <u>Governing Law.</u> THIS AGREEMENT SHALL BE A CONTRACT MADE UNDER AND GOVERNED BY THE INTERNAL LAWS OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED ENTIRELY WITHIN SUCH STATE, WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES.

[Signature Pages Follow]

VP/#56717790.3

(Signature Page to Trademark Security Agreement)

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

GRANTOR:

AMERICAN FURNITURE RENTALS, INC., a Pennsylvania Corporation

Chief Executive Officer

(Signature Page to Trademark Security Agreement)

Agreed and Accepted as of the Date First Written Above

CIBC BANK USA, as Lender

Jennifer Kempton

Managing Director

VP/#56717790

SCHEDULE A

TRADEMARK REGISTRATIONS

Grantor	Trademark	Trademark Number	Date Trademark Issued
American Furniture	AFR Trademark	2,487,346	September 11, 2001
Rentals, Inc.	Registration		
American Furniture	AFR	5,374,007	January 9, 2018
Rentals, Inc.	"FURNITURE		-
	RENTAL" New		
	Logo		

VP/#56717790.3

RECORDED: 10/05/2022