

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM761852

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ODK MEDIA, INC.		10/03/2022	Corporation: DELAWARE
815 PICTURES LLC		10/03/2022	Limited Liability Company: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	SLR DIGITAL FINANCE LLC
<b>Street Address:</b>	15260 VENTURA BOULEVARD
<b>Internal Address:</b>	SUITE 700
<b>City:</b>	SHERMAN OAKS
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	91403
<b>Entity Type:</b>	Limited Liability Company: DELAWARE

## PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	5997111	ODK MEDIA
Registration Number:	4520821	ON DEMAND KOREA
Registration Number:	6094769	ODC ONDEMAND CHINA
Registration Number:	6211222	ODK SHOP
Registration Number:	6211221	ON DEMAND KOREA SHOP
Registration Number:	6343371	ODV ONDEMAND VIET
Serial Number:	90761892	ZAPZEE
Serial Number:	97015054	ODL ONDEMAND LATINO
Serial Number:	97018920	ODL
Registration Number:	6001861	ODK FRESH

## CORRESPONDENCE DATA

Fax Number: 2138910400

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 212-891-0700

Email: pnulud@buchalter.com, mmandel@buchalter.com,  
emills@buchalter.com

TRADEMARK

**Correspondent Name:** PHILIP NULUD/V MONICA MANDEL/ELYSE MILLS  
**Address Line 1:** BUCHALTER, APC  
**Address Line 2:** 1000 WILSHIRE BOULEVARD, SUITE 1500  
**Address Line 4:** Los Angeles, CALIFORNIA 90017

**ATTORNEY DOCKET NUMBER:** F1179-0015

**NAME OF SUBMITTER:** V. Monica Mandel

**SIGNATURE:** /V. Monica Mandel/

**DATE SIGNED:** 10/18/2022

**Total Attachments: 5**

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL  
PROPERTY**

**October 3, 2022**

**ODK MEDIA, INC.**, a Delaware corporation, and **815 PICTURES LLC**, a Delaware limited liability company (each individually hereafter referred to as a “Debtor” or “Grantor”, and collectively, the “Debtors” or “Grantors”), hereby acknowledge that they have granted to SLR Digital Finance LLC, a Delaware limited liability company (hereafter referred to as “Secured Party” or “Grantee”), a security interest in and to all of such Debtors’ right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor (other than intent to use trademark applications to the extent excluded in the Loan Agreement (as defined below)) which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by such Debtors (the “Trademarks”), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by such Debtors (the “Patents”), and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by such Debtors (the “Copyrights”), and all actions for infringement concerning each of the foregoing.

Unless and until an Event of Default (as defined in the Loan Agreement) exists, Debtors shall retain the legal and equitable title to the Trademarks, Patents, and Copyrights, and shall have the right to use and register the Trademarks, Patents, and Copyrights, as applicable, in the ordinary course of business of each Debtor. The terms and conditions of the aforementioned security interest are contained in that certain Financing and Security Agreement dated as of September 8, 2022 (as amended, restated, supplemented or otherwise modified from time to time, the “Loan Agreement”), between Debtors and the Secured Party, as security for the Obligations under and as set forth in the Loan Agreement and other agreements referred to therein. Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Loan Agreement. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Loan Agreement or otherwise. In the event that any provision of this Memorandum and Notice of Security Interest in Intellectual Property conflicts with any provision of the Loan Agreement, the provisions of the Loan Agreement shall govern.

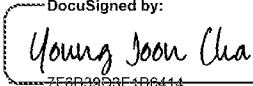
*[Remainder of Page Intentionally Blank]*

*[Signature Page to Follow]*

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

**DEBTORS:**

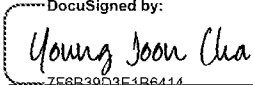
**ODK MEDIA, INC.**

DocuSigned by:  
  
By: \_\_\_\_\_  
Name: Young Joon Cha  
Title: CEO

Address:

221 N. Harbor Blvd, #E  
Fullerton, CA 92832

**815 PICTURES LLC**

DocuSigned by:  
  
By: \_\_\_\_\_  
Name: Young Joon Cha  
Title: CEO

Address:

221 N. Harbor Blvd, #E  
Fullerton, CA 92832

MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL  
PROPERTY  
(ODK Media, Inc. and 815 Pictures LLC)

**TRADEMARK**  
**REEL: 007870 FRAME: 0866**

**EXHIBIT A**  
**TRADEMARKS**

\*Non-material trademark applications/registrations, which have been designated to abandon, are not listed.

*ODK MEDIA, INC.*

<u>Registration # (or Application #) and Date</u>	<u>Mark</u>	<u>Owner of Record</u>	<u>Country</u>
<u>5997111 2/25/2020</u>		ODK Media, Inc.	<u>United States</u>
<u>4520821 4/29/2014</u>		ODK Media, Inc.	<u>United States</u>
<u>6094769 7/7/2020</u>		ODK Media, Inc.	<u>United States</u>
<u>6211222 12/1/2020</u>		ODK Media, Inc.	<u>United States</u>
<u>6211221 12/1/2020</u>		ODK Media, Inc.	<u>United States</u>
<u>6343371 5/4/2021</u>		ODK Media, Inc.	<u>United States</u>
<u>90761892 6/28/2021</u>		ODK Media, Inc.	<u>United States</u>
<u>97015054 9/7/2021</u>		ODK Media, Inc.	<u>United States</u>
<u>97018920 6/28/2021</u>		ODK Media, Inc.	<u>United States</u>
<u>6001861 3/3/2020</u>		ODK Media, Inc.	<u>United States</u>

*815 PICTURES LLC*

*None.*

Exhibit A

MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL  
PROPERTY  
(ODK Media, Inc. and 815 Pictures LLC)

**TRADEMARK**  
**REEL: 007870 FRAME: 0867**

**EXHIBIT B**  
**PATENTS**

*ODK MEDIA, INC.*

*None.*

*815 PICTURES LLC*

*None.*

Exhibit B

MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL  
PROPERTY

(ODK Media, Inc. and 815 Pictures LLC)

**TRADEMARK**  
**REEL: 007870 FRAME: 0868**

**EXHIBIT C**  
**COPYRIGHTS**

*ODK MEDIA, INC.*

*None.*

*815 PICTURES LLC*

*None.*

Exhibit C

MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL  
PROPERTY  
(ODK Media, Inc. and 815 Pictures LLC)