

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM759205

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
EMERGY, INC.		10/03/2022	Public Benefit Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	SILICON VALLEY BANK		
Street Address:	3003 TASMAN DRIVE		
City:	SANTA CLARA		
State/Country:	CALIFORNIA		
Postal Code:	95054		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	97529429	MAKE MINE MEAT!!	
Serial Number:	97451132	GOOD ENERGY	
Serial Number:	97385712	EAT MEAT I	
Serial Number:	97250363	MEAT I BY NATURE	
Registration Number:	6135550	EMERGY FOODS	
CORRESPONDENCE DATA			
Fax Number:	4048853900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4048853868		
Email:	rusty.close@troutman.com		
Correspondent Name:	CHRISTOPHER CLOSE		
Address Line 1:	TROUTMAN PEPPER LLP		
Address Line 2:	600 PEACHTREE STREET NE, SUITE 3000		
Address Line 4:	ATLANTA, GEORGIA 30308-2216		
ATTORNEY DOCKET NUMBER:	220763.003235		
NAME OF SUBMITTER:	Christopher C Close, Jr.		
SIGNATURE:	/Christopher C. Close Jr./		
DATE SIGNED:	10/05/2022		

CH \$140.00 97529429

Total Attachments: 6

source=SVB_Meati Foods (Executed IP Addendum 10_22)#page1.tif

source=SVB_Meati Foods (Executed IP Addendum 10_22)#page2.tif

source=SVB_Meati Foods (Executed IP Addendum 10_22)#page3.tif

source=SVB_Meati Foods (Executed IP Addendum 10_22)#page4.tif

source=SVB_Meati Foods (Executed IP Addendum 10_22)#page5.tif

source=SVB_Meati Foods (Executed IP Addendum 10_22)#page6.tif

ADDENDUM TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS ADDENDUM TO INTELLECTUAL PROPERTY SECURITY AGREEMENT (this “**Addendum**”) is executed pursuant to, and is an addendum to, that certain Intellectual Property Security Agreement dated August 19, 2021, by and between **EMERGY INC.**, a Delaware public benefit corporation (“**Grantor**”) and **SILICON VALLEY BANK**, a California corporation (“**Bank**”), as amended, supplemented or otherwise modified from time to time. This Addendum is presented for recordation as constructive notice that Grantor, with its principal office at 6880 Winchester Circle, Unit D, Boulder, Colorado 80301, the owner of the intellectual property identified in the exhibits attached hereto, has granted to Bank, with its principal office at 3003 Tasman Drive, Santa Clara, CA 95054, a security interest in the intellectual property, and the exclusive rights comprised in the intellectual property, to secure payment of a debt.

IN WITNESS WHEREOF, Grantor has executed this Addendum as of October 3, 2022.

EMERGY INC.

By:  _____
Name: Tyler Huggins
Title: Chief Executive Officer

EXHIBIT A

Copyrights

No.	Description	Registration Number	Application Number
1.	None Identified		

EXHIBIT B

Patents

No.	Title	Application Number	Jurisdiction(s)	Status
1.	Edible Compositions Including Fungal Mycelium Protein	62/682,301 16/435,269	US (Priority) US	Pending
2.	Method for Growing Fungal Mycelium and Forming Edible Products Therefrom	62/682,301 16/435,261	US (Priority) US	Pending
3.	Methods for Growing Fungal Mycelium and Forming Edible Products Therefrom	62/682,301	US (Priority)	Pending
4.	Methods for Forming Directional Mycelium Fibers	62/976,957 17/904,217	US (Priority) US	Pending
5.	Methods for Dehydrating and Rehydrating Mycelium	62/976,939 17/904,215	US (Priority) US	Pending
6.	Growth of Filamentous Fungi from Pea Protein Residual Waste Streams	63/017,451 17/243,283	US (Priority) US	Pending
7.	Methods for Nutritional Enhancement of Fungal Mycelium	63/247,652	US	Pending
8.	Systems and Methods for Forming Compacted Mycelium Products	63/247,654	US	Pending

No.	Title	Application Number	Jurisdiction(s)	Status
9.	Methods of Forming Texturized Mycelium Products with Compression and/or Heat	63/247,658	US	Pending
10.	Media to Control Branching in Fungal Spores	63/296,724	US	Pending

EXHIBIT C

Trademarks

No.	Description	Serial Number	Registration Number
1.	MAKE MINE MEATI!	97/529,429 (08/01/2022)	
2.	GOOD ENERGY	97/451,132 (06/09/2022)	
3.	EAT MEATI	97/385,712 (04/28/2022)	
4.	MEATI BY NATURE	97/250,363 (02/02/2022)	
5.	EMERGY FOODS		6,135,550 (08/25/2020)

EXHIBIT D

Mask Works

No.	Description	Application	Registration
1.	None Identified		