# CH \$315.00 412948

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM762155

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Rowpar Pharmaceuticals, Inc.		10/18/2022	Corporation: ARIZONA

### **RECEIVING PARTY DATA**

Name:	Churchill Agency Services LLC, as Administrative Agent		
Street Address:	430 Park Avenue, 14th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		

## **PROPERTY NUMBERS Total: 12**

Property Type	Number	Word Mark
Registration Number:	4129485	A CLEANER MOUTH. A HEALTHIER YOU.
Registration Number:	4039823	A CLEANER MOUTH. A HEALTHIER YOU.
Registration Number:	5089830	CLORALSTAN
Registration Number:	3309871	CLOSYS
Registration Number:	6057282	CLOSYS
Registration Number:	6057283	CLOSYS
Registration Number:	3420617	CLOSYS COMPLETE ORAL HEALTH SYSTEM
Registration Number:	5304150	CLOSYS SILVER
Registration Number:	5756327	GENTLEST. ORAL CARE. EVER.
Registration Number:	2592725	MICROCLEAR
Registration Number:	1745009	ROWPAR
Registration Number:	5348721	WITH FLAVOR CONTROL

### **CORRESPONDENCE DATA**

**Fax Number:** 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone:214-981-3483Email:dclark@sidley.comCorrespondent Name:Dusan Clark, Esq.Address Line 1:Sidley Austin LLP

TRADEMARK

REEL: 007872 FRAME: 0513

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	2021 McKinney Ave., Suite 2000 Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	096939-30710		
NAME OF SUBMITTER:	Dusan Clark		
SIGNATURE:	/Dusan Clark/		
DATE SIGNED:	10/19/2022		

### **Total Attachments: 4**

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(executd)\_(90995977\_1)#page4.tif

TRADEMARK REEL: 007872 FRAME: 0514

### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of October 18, 2022, is made by Rowpar Pharmaceuticals, Inc., an Arizona corporation (the "<u>Grantor</u>"), in favor of Churchill Agency Services LLC ("<u>Churchill</u>"), as collateral agent and as administrative agent (in such capacity, the "<u>Administrative Agent</u>") for the banks and other financial institutions or entities (the "<u>Secured Parties</u>") in connection with the Credit Agreement referred to below.

### WITNESSETH:

WHEREAS, Iaso Parent, Inc., a Delaware corporation ("<u>Holdings</u>"), Grass Merger Sub, Inc., a Delaware corporation, and after giving effect to the Merger, ACP Tara Holdings, Inc., a Delaware corporation (the "<u>Borrower</u>"), the Lenders and the Administrative Agent have entered into that certain Credit Agreement, dated as of September 10, 2021 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, as a condition to the extension of credit by the Lenders to the Grantors under the Credit Agreement, each Grantor has agreed, pursuant to a Guaranty and Collateral Agreement, dated as of September 10, 2021 (the "Guaranty and Collateral Agreement"), to grant to the Administrative Agent (for the benefit of itself and the Lenders) a security interest in, and lien on, all of the Trademark Collateral (defined below); and

WHEREAS, pursuant to the Guaranty and Collateral Agreement, Grantor is required to execute and deliver this Trademark Security Agreement for purposes of recording such security interest with the United States Patent and Trademark Office;

**NOW, THEREFORE,** for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

<u>Section 1. Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Credit Agreement.

<u>Section 2. Grant of Security Interest in Trademark Collateral</u>. Grantor, as collateral security for the prompt and complete payment and performance of the Secured Obligations of such Grantor, hereby grants to the Administrative Agent for the benefit of the Secured Parties, a Lien on and security interest in all of its right, title and interest in, to and under the following Collateral of such Grantor (the "<u>Trademark</u> Collateral"):

- (a) all of its Trademarks, including, without limitation, those listed on <u>Schedule 1</u> hereto;
  - (b) all renewals and extensions of the foregoing
  - (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, violation or other impairment thereof.

TRADEMARK REEL: 007872 FRAME: 0515 Notwithstanding the foregoing, no grant of any Lien or security interest shall be deemed granted hereunder on or in any "intent to use" Trademark application for which a Statement of Use or Amendment to Allege Use, as applicable, has not been filed and accepted with the U.S. Patent and Trademark Office.

Section 3. Guaranty and Collateral Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guaranty and Collateral Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement. In the event of a conflict between the provisions of this Trademark Security Agreement and the Guaranty and Collateral Agreement, the Guaranty and Collateral Agreement shall control.

Section 4. Termination. This Trademark Security Agreement shall terminate and the Lien on and security interest in the Trademark Collateral shall be released upon the payment and performance of the Secured Obligations. Upon the termination of this Trademark Security Agreement, the Administrative Agent shall at Grantor's cost and expense execute all documents, make all filings, take all other actions reasonably requested by the Grantor to evidence and record the release of the Lien on and security interests in the Trademark Collateral granted herein.

<u>Section 5. Governing Law.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

TRADEMARK REEL: 007872 FRAME: 0516 IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

ROWPAR PHARMACEUTICALS, INC.

Ву:

Name: Michael DeBiasi

Title: Chief Executive Officer

# Schedule 1

# <u>United States Trademarks</u>

Mark	Jurisdiction	Serial No./ Filing Date	Registration No./ Registration Date	Expiry	Current Owner of Record
A CLEANER MOUTH. A HEALTHIER YOU.	USA	85207855 30-DEC-2010	4129485 17-APR-2012	17-OCT-2032	ROWPAR PHARMACEUTICALS, INC.
A CLEANER MOUTH. A HEALTHIER YOU.	USA	85207901 30-DEC-2010	4039823 11-OCT-2011	11-OCT-2031	ROWPAR PHARMACEUTICALS, INC.
CLORALSTAN	USA	86924860 01-MAR-2016	5089830 29-NOV-2016	29-NOV-2026	ROWPAR PHARMACEUTICALS, INC.
CLOSYS	USA	78918668 28-JUN-2006	3309871 09-OCT-2007	09 <b>-</b> OCT-2027	ROWPAR PHARMACEUTICALS, INC.
clôsys Ciōsys	USA	88541166 26-JUL-2019	6057282 19-MAY-2020	19-MAY-2030	ROWPAR PHARMACEUTICALS, INC.
clôsys Ciōsys	USA	88541180 26-JUL-2019	6057283 19-MAY-2020	19-MAY-2030	ROWPAR PHARMACEUTICALS, INC.
CLOSYS COMPLETE ORAL HEALTH SYSTEM	USA	78918686 28-JUN-2006	3420617 29-APR-2008	29-APR-2028	ROWPAR PHARMACEUTICALS, INC.
CLOSYS SILVER	USA	86767354 24-SEP-2015	5304150 10-OCT-2017	10-OCT-2027	ROWPAR PHARMACEUTICALS, INC.
GENTLEST. ORAL CARE. EVER.	USA	88134461 27-SEP-2018	5756327 21-MAY-2019	21-MAY-2029	ROWPAR PHARMACEUTICALS, INC.
MICROCLEAR	USA	76123244 06-SEP-2000	2592725 09-JUL-2002	09-JUL-2022	ROWPAR PHARMACEUTICALS, INC.
ROWPAR	USA	74133644 28-JAN-1991	1745009 05-JAN-1993	05-JAN-2023	ROWPAR PHARMACEUTICALS, INC.
WITH FLAVOR CONTROL	USA	87184914 27-SEP-2016	5348721 05-DEC-2017	05-DEC-2027	ROWPAR PHARMACEUTICALS, INC.

**RECORDED: 10/19/2022** 

TRADEMARK REEL: 007872 FRAME: 0518