### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM762480

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
GREEN RESOURCE, LLC		07/22/2022	Limited Liability Company: NORTH CAROLINA

#### **RECEIVING PARTY DATA**

Name:	JPMORGAN CHASE BANK, N.A., as administrative and collateral agent	
Street Address:	100 South Dearborn Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	National Banking Association: UNITED STATES	

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	6540620	OMNI-GREEN
Registration Number:	6323756	PHAST CAL

#### **CORRESPONDENCE DATA**

2124552502 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2124552592 Email: jmull@stblaw.com **Correspondent Name:** Courtney Welshimer Address Line 1: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	509265/2416
NAME OF SUBMITTER:	J. Jason Mull
SIGNATURE:	/J. Jason Mull/
DATE SIGNED:	10/20/2022

#### **Total Attachments: 5**

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# ABL NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS

NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS (the "Agreement"), effective as of July 22, 2022, made by GREEN RESOURCE, LLC, a North Carolina limited liability company, having a principal place of business at 5204 Highgreen Court, Colfax, North Carolina 27235 (the "Grantor"), in favor of JPMORGAN CHASE BANK, N.A., a national banking association having a principal place of business at 100 South Dearborn Street, Chicago, IL 60603, as administrative agent and collateral agent (the "Agent") for the several banks and other financial institutions (the "Lenders") from time to time parties to the Amended and Restated Credit Agreement, dated as of July 22, 2022 (as amended, restated, supplemented, waived or otherwise modified from time to time, together with any agreement extending the maturity of, or restructuring, refunding, refinancing or increasing the Indebtedness under such agreement or successor agreements, the "Credit Agreement"), among SITEONE LANDSCAPE SUPPLY HOLDING, LLC (formerly known as JDA Holding LLC), a Delaware limited liability company (the "Parent Borrower"), SITEONE LANDSCAPE SUPPLY, LLC (formerly known as John Deere Landscapes LLC), a Delaware limited liability company (the "OpCo Borrower", and together with the Parent Borrower, the "Borrowers"), the Agent, and the other parties from time to time party thereto.

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to, amongst other things, make extensions of credit to the Borrowers, the proceeds of which will be used in part to enable the Borrowers to make valuable transfers to one or more of the other Granting Parties in connection with the operation of their respective businesses; and

WHEREAS, in connection with the Credit Agreement, the Borrowers executed and delivered an ABL Guarantee and Collateral Agreement, dated as of December 23, 2013, in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Security Agreement"); and

WHEREAS, in connection with the Credit Agreement and Security Agreement, the Grantor executed and delivered an Assumption Agreement, dated as October 20, 2015, in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Assumption Agreement"); and

WHEREAS, pursuant to the Security Agreement and the Assumption Agreement, the Grantor granted to the Agent for the benefit of the Secured Parties, a security interest in all of its Intellectual Property, including the Trademarks; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make Loans and other financial accommodations to the Borrowers and the Subsidiary Borrowers pursuant to the Credit Agreement, the Grantor agrees, for the benefit of the Secured Parties, as follows:

TRADEMARK REEL: 007873 FRAME: 0721 SECTION I. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement, the Security Agreement and the Assumption Agreement, as applicable.

SECTION 2. Confirmation of Grant of Security Interest. The Grantor hereby confirms that pursuant to the Security Agreement and the Assumption Agreement it granted to the Agent, for the benefit of the Secured Parties, a security interest in all of the Trademarks of the Grantor (including, without limitation, those items listed on Schedule I hereto) and to the extent not otherwise included, all Proceeds and products of any and all of the Trademarks, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations, except that no security interest is or will be granted pursuant hereto in any right, title or interest of the Grantor under or in any Trademark Licenses with Persons that would otherwise be included in the Security Collateral for so long as, and to the extent that, the granting of such a security interest pursuant hereto would result in a breach, default or termination of such Trademark Licenses (in each case, except to the extent that, pursuant to the Code and any other applicable law, the granting of security interests therein can be made without resulting in a breach, default or termination thereof).

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest with the United States Patent and Trademark Office. This Agreement is expressly subject to the terms and conditions of the Security Agreement and the Assumption Agreement. The Security Agreement and the Assumption Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Trademarks are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of a conflict between this Agreement and the Security Agreement, the provisions of the Security Agreement shall prevail.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

\* \* \*

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TRADEMARK REEL: 007873 FRAME: 0722 IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

**GREEN RESOURCE, LLC** 

Title: Executive Vice President, Chief Financial

Officer, Treasurer and Secretary

JPMORGAN CHASE BANK, N.A., as Agent

andrew Rossman

Name: Andrew Rossman

Title: Vice President

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# **SCHEDULE I**

# **Trademark Registrations**

TRADEMARK	SERIAL/ REG. NUMBER
OMNI-GREEN	6540620
PHAST CAL & design	6323756

1008413534v2

**RECORDED: 10/20/2022** 

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