

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM763157

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LGS Industries, LLC		10/24/2022	Limited Liability Company: INDIANA
RECEIVING PARTY DATA			
Name:	Jefferies Finance LLC, as Collateral Agent		
Street Address:	520 Madison Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 23			
Property Type	Number	Word Mark	
Registration Number:	2962359	AEROSPORT	
Registration Number:	4578630	AVALANCHE	
Registration Number:	3732560	CARGO EXPRESS	
Registration Number:	3696010	CARGO EXPRESS WORLD CLASS TRAILERS	
Registration Number:	3692631	CARGO EXPRESS WORLD CLASS TRAILERS	
Registration Number:	2360684	CARGOSPORT	
Registration Number:	2358335	CONQUEST	
Registration Number:	4305051	ELEMENT	
Registration Number:	4417363	EVERLITE	
Registration Number:	3771565	JOURNEY	
Registration Number:	2815411	LEGACY	
Registration Number:	4031801	LOOK	
Registration Number:	3344931	OUTBACK	
Registration Number:	1604521	P	
Registration Number:	1604522	PACE AMERICAN	
Registration Number:	3325053	PURSUIT	
Registration Number:	3102978	SHADOW	
Registration Number:	5447989	ST	
Registration Number:	2765081	SUMMIT	
		TRADEMARK	

CH \$590.00 2962359

Property Type	Number	Word Mark
Registration Number:	5886665	TRAILPRO
Registration Number:	5846406	TRIUMPH
Registration Number:	4405815	VISION
Registration Number:	3352407	XL SERIES

CORRESPONDENCE DATA

Fax Number: 3129939767
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 312-993-2622
Email: gayle.grocke@lw.com
Correspondent Name: Latham & Watkins LLP
Address Line 1: 330 N. Wabash Avenue
Address Line 2: Suite 2800
Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	038507-1065
NAME OF SUBMITTER:	Gayle D. Grocke
SIGNATURE:	/gdg/
DATE SIGNED:	10/24/2022

Total Attachments: 5
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GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS

October 24, 2022

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, LGS Industries, Inc., an Indiana corporation, and LGS Pace, LLC, and Indiana limited liability company (the “Grantors” and each a “Grantor”) with principal offices at 11550 Harter Middlebury, Indiana 46540, hereby grants to JEFFERIES FINANCE LLC, as Collateral Agent, with principal offices at 520 Madison Avenue, New York, New York 10022 (the “Grantee”), a continuing security interest in (i) all of the Grantor’s right, title and interest in, to and under the United States trademarks, trademark registrations and trademark applications (collectively, the “Marks”) set forth on Schedule A attached hereto, (ii) all rights and privileges arising under applicable law with respect to the Grantor’s use of the Marks, (iii) all reissues, continuations, extensions and renewals of the Marks and amendments thereto, (iv) income, fees, royalties, damages and payments now and hereafter due and/or payable with respect to any of the Marks, including damages, claims and payments for past, present or future infringements of the Marks, (v) all rights corresponding to the Marks throughout the world, (vi) all the goodwill of the business with which the Marks are associated and (vii) rights to sue for past, present and future infringements or dilutions of the marks or other injuries thereto.

THIS GRANT is made to secure the payment or performance, as the case may be, in full of the Secured Obligations, as such term is defined in the Pledge and Security Agreement dated as of December 22, 2021, among the Grantor, the other grantors from time to time party thereto and the Grantee (as amended, modified, restated and/or supplemented from time to time, the “Pledge and Security Agreement”).

This Grant has been granted in conjunction with the security interest granted to the Grantee under the Pledge and Security Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Pledge and Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Pledge and Security Agreement, the provisions of the Pledge and Security Agreement shall govern.

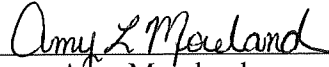
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IN WITNESS WHEREOF, the undersigned have duly executed this Grant as of the date first written above.

LGS INDUSTRIES, LLC.

LGS PACE, LLC,

By



Name: Amy Moreland

Title: Secretary and Chief Financial
Officer



[Signature Page to Grant of Security Interest in United States Trademarks]

TRADEMARK
REEL: 007875 FRAME: 0855

JEFFERIES FINANCE LLC, as
Collateral Agent

By: Peter Cucchiara
Name: Peter Cucchiara
Title: Senior Vice President

Registered Trademarks

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date
LGS Industries, LLC	AEROSPORT	US	78359467	2962359	6/14/2005
LGS Industries, LLC	AVALANCHE	US	85955260	4578630	8/5/2014
LGS Industries, LLC	CARGO EXPRESS	US	77622270	3732560	12/29/2009
LGS Industries, LLC	CARGO EXPRESS WORLD CLASS TRAILERS	US	78945361	3696010	10/13/2009
LGS Industries, LLC	CARGO EXPRESS WORLD CLASS TRAILERS 	US	78945340	3692631	10/6/2009
LGS Industries, LLC	CARGOSPORT	US	75467829	2360684	6/20/2000
LGS Industries, LLC	CONQUEST	US	75467828	2358335	6/13/2000
LGS Industries, LLC	ELEMENT	US	85686032	4305051	3/19/2013
LGS Industries, LLC	EVERLITE	US	85799731	4417363	10/15/2013
LGS Pace, LLC	GREENSKEEPER	US	87603099	5537203	8/7/2018
LGS Industries, LLC	JOURNEY	US	78359668	3771565	4/6/2010
LGS Industries, LLC	LEGACY	US	76289029	2815411	2/17/2004
LGS Industries, LLC	LOOK	US	76702376	4031801	9/27/2011
LGS Industries, LLC	OUTBACK	US	78148683	3344931	11/27/2007
LGS Industries, LLC	P design 	US	74006236	1604521	7/3/1990
LGS Industries, LLC	PACE AMERICAN	US	74006317	1604522	7/3/1990
LGS Industries, LLC	PURSUIT	US	76277872	3325053	10/30/2007

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date
LGS Industries, LLC	SHADOW	US	78359569	3102978	6/13/2006
LGS Industries, LLC	ST	US	87606506	5447989	4/17/2018
LGS Industries, LLC	SUMMIT	US	76296784	2765081	9/16/2003
LGS Pace, LLC	TOP FUEL	US	87603054	5537202	8/7/2018
LGS Industries, LLC	TRAILPRO	US	88086024	5886665	10/15/2019
LGS Industries, LLC	TRIUMPH	US	87853419	5846406	8/27/2019
LGS Industries, LLC	VISION	US	85733683	4405815	9/24/2013
LGS Industries, LLC	XL SERIES	US	78952599	3352407	12/11/2007

Trademark Applications

None.