

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM765216

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Certificate of Conversion and Formation (NV LLC to DE LLC)		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BIODERMIS LLC		07/25/2022	Limited Liability Company: NEVADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BIODERMIS LLC		
<b>Street Address:</b>	1820 Whitney Mesa Drive		
<b>City:</b>	Henderson		
<b>State/Country:</b>	NEVADA		
<b>Postal Code:</b>	89014		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 14</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4169927	EPIFOAM	
<b>Registration Number:</b>	3928599	THERAFOAM	
<b>Registration Number:</b>	3928700	EPI-TAPE	
<b>Registration Number:</b>	2440827	EPI-DERM	
<b>Registration Number:</b>	3974293	XERAGEL	
<b>Registration Number:</b>	2496490	SILQUECLENZ	
<b>Registration Number:</b>	3836414	BIODERMIS	
<b>Registration Number:</b>	3086529	PRO-SIL	
<b>Registration Number:</b>	2424688	SCARAID	
<b>Registration Number:</b>	4523385	BIO-LUMINANCE	
<b>Registration Number:</b>	4733169	BIODERMIS THE SCIENCE OF SKIN	
<b>Serial Number:</b>	90497477	EPISOF	
<b>Serial Number:</b>	97073149	BIODERMIS	
<b>Serial Number:</b>	97073158	BIODERMIS THE SCIENCE OF SKIN	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6023826070		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

CH \$365.00 4169927

**Phone:** 602-382-6250  
**Email:** ipdocket@swlaw.com, lfrale@swlaw.com, matanacio@swlaw.com  
**Correspondent Name:** Snell & Wilmer L.L.P.  
**Address Line 1:** 1 East Washington Street  
**Address Line 2:** R. Lee Fraley  
**Address Line 4:** Phoenix, ARIZONA 85004

<b>NAME OF SUBMITTER:</b>	R. Lee Fraley
<b>SIGNATURE:</b>	/R. Lee Fraley/
<b>DATE SIGNED:</b>	11/02/2022

**Total Attachments: 8**

source=Biodermis\_LLC\_Conversion\_w\_Formation\_NV\_LLC\_to\_DE\_LLC\_TMS#page1.tif  
source=Biodermis\_LLC\_Conversion\_w\_Formation\_NV\_LLC\_to\_DE\_LLC\_TMS#page2.tif  
source=Biodermis\_LLC\_Conversion\_w\_Formation\_NV\_LLC\_to\_DE\_LLC\_TMS#page3.tif  
source=Biodermis\_LLC\_Conversion\_w\_Formation\_NV\_LLC\_to\_DE\_LLC\_TMS#page4.tif  
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source=Biodermis\_LLC\_Conversion\_w\_Formation\_NV\_LLC\_to\_DE\_LLC\_TMS#page6.tif  
source=Biodermis\_LLC\_Conversion\_w\_Formation\_NV\_LLC\_to\_DE\_LLC\_TMS#page7.tif  
source=Biodermis\_LLC\_Conversion\_w\_Formation\_NV\_LLC\_to\_DE\_LLC\_TMS#page8.tif

**BARBARA K. CEGAVSKE**  
Secretary of State

**KIMBERLEY PERONDI**  
Deputy Secretary for  
Commercial Recordings

STATE OF NEVADA



OFFICE OF THE  
SECRETARY OF STATE

Commercial Recordings Division  
202 N. Carson Street  
Carson City, NV 89701  
Telephone (775) 684-5708  
Fax (775) 684-7138  
North Las Vegas City Hall  
2250 Las Vegas Blvd North, Suite 400  
North Las Vegas, NV 89030  
Telephone (702) 486-2880  
Fax (702) 486-2888

**Business Entity - Filing Acknowledgement**

07/26/2022

**Work Order Item Number:** W2022072500771-2269029  
**Filing Number:** 20222501712  
**Filing Type:** Articles of Conversion  
**Filing Date/Time:** 7/25/2022 9:42:00 AM  
**Filing Page(s):** 4

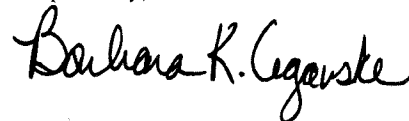
**Indexed Entity Information:**

**Entity ID:** E24279362022-5  
**Entity Name:** BIODERMIS LLC  
**Entity Status:** Converted Out  
**Expiration Date:** None

Non-Commercial Registered Agent  
Martin Mitchell  
1820 Whitney Mesa Drive, Henderson, NV 89014, USA

The attached document(s) were filed with the Nevada Secretary of State, Commercial Recording Division. The filing date and time have been affixed to each document, indicating the date and time of filing. A filing number is also affixed and can be used to reference this document in the future.

Respectfully,



BARBARA K. CEGAVSKE  
Secretary of State

Page 1 of 1

Commercial Recording Division  
202 N. Carson Street

**TRADEMARK**  
**REEL: 007883 FRAME: 0208**



**BARBARA K. CEGAVSKE**  
 Secretary of State  
 202 North Carson Street  
 Carson City, Nevada 89701-4201  
 (775) 684-5708  
 Website: [www.nvsos.gov](http://www.nvsos.gov)  
[www.nvsilverflume.gov](http://www.nvsilverflume.gov)

Filed in the Office of <i>Barbara K. Cegavske</i>	Business Number E24279362022-5
Secretary of State State Of Nevada	Filing Number 20222501712
	Filed On 7/25/2022 9:42:00 AM
	Number of Pages 4

ABOVE SPACE IS FOR OFFICE USE ONLY

# Articles of Conversion/Exchange/Merger

**NRS 92A.200 and 92A.205**

This filing completes the following:  Conversion  Exchange  Merger

TYPE OR PRINT - USE DARK INK ONLY - DO NOT HIGHLIGHT

<b>1. Entity Information:</b> (Constituent, Acquired or Merging)	Entity Name: <input type="text" value="Biodermis LLC"/> Jurisdiction: <input type="text" value="Nevada"/> Entity Type*: <input type="text" value="Limited liability company"/> <i>If more than one entity being acquired or merging please attach additional page.</i>
<b>2. Entity Information:</b> (Resulting, Acquiring or Surviving)	Entity Name: <input type="text" value="Biodermis LLC"/> Jurisdiction: <input type="text" value="Delaware"/> Entity Type*: <input type="text" value="Limited liability company"/>
<b>3. Plan of Conversion, Exchange or Merger:</b> (select one box)	<input type="checkbox"/> The entire plan of conversion, exchange or merger is attached to these articles. <input checked="" type="checkbox"/> The complete executed plan of conversion is on file at the registered office or principal place of business of the resulting entity. The entire plan of exchange or merger is on file at the registered office of the acquiring corporation, limited-liability company or business trust, or at the records office address if a limited partnership, or other place of business of the acquiring entity (NRS 92A.200). <input type="checkbox"/> The complete executed plan of conversion for the resulting domestic limited partnership is on file at the records office required by NRS 88.330. (Conversion only)
<b>4. Approval:</b> (If more than one entity being acquired or merging please attach additional approval page.)	<b>Exchange/Merger:</b> Owner's approval (NRS 92A.200) (options a, b or c must be used for each entity) <input type="checkbox"/> A. Owner's approval was not required from the: <input type="checkbox"/> Acquired/merging <input type="checkbox"/> Acquiring/surviving <input type="checkbox"/> B. The plan was approved by the required consent of the owners of: <input type="checkbox"/> Acquired/merging <input type="checkbox"/> Acquiring/surviving <input type="checkbox"/> C. Approval of plan of exchange/merger for Nevada non-profit corporation (NRS 92A.160): Non-profit Corporations only: The plan of exchange/merger has been approved by the directors of the corporation and by each public officer or other person whose approval of the plan of merger is required by the articles of incorporation of the domestic corporation. <input type="checkbox"/> Acquired/merging <input type="checkbox"/> Acquiring/surviving  <input type="text"/> Name of acquired/merging entity  <input type="text"/> Name of acquiring/surviving entity
<b>5. Effective Date and Time:</b> (Optional)	Date: <input type="text"/> Time: <input type="text"/> (must not be later than 90 days after the certificate is filed)

\* corporation, limited partnership, limited-liability limited partnership, limited-liability company or business trust.



BARBARA K. CEGAVSKE  
 Secretary of State  
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 Carson City, Nevada 89701-4201  
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## NRS 92A.200 and 92A.205

This filing completes the following:  Conversion  Exchange  Merger

TYPE OR PRINT - USE DARK INK ONLY - DO NOT HIGHLIGHT

**4. Approval**

**Continued:**

(If more than one entity being acquired or merging please attach additional approval page.)

**Exchange/Merger:**

Owner's approval (NRS 92A.200) (options a, b or c must be used for each entity)

- A. Owner's approval was not required from the:
  - Acquired/merging
  - Acquiring/surviving
- B. The plan was approved by the required consent of the owners of:
  - Acquired/merging
  - Acquiring/surviving
- C. Approval of plan of exchange for Nevada non-profit corporation (NRS 92A.160):  
 Non-profit Corporations only: The plan of exchange/merger has been approved by the directors of the corporation and by each public officer or other person whose approval of the plan of merger is required by the articles of incorporation of the domestic corporation.
  - Acquired/merging
  - Acquiring/surviving

\_\_\_\_\_

Name of acquired/merging entity

\_\_\_\_\_

Name of acquiring/surviving entity

**4. Approval**

**Continued:**

(If more than one entity being acquired or merging please attach additional approval page.)

**Exchange/Merger:**

Owner's approval (NRS 92A.200) (options a, b or c must be used for each entity)

- A. Owner's approval was not required from the:
  - Acquired/merging
  - Acquiring/surviving
- B. The plan was approved by the required consent of the owners of:
  - Acquired/merging
  - Acquiring/surviving
- C. Approval of plan of exchange for Nevada non-profit corporation (NRS 92A.160):  
 Non-profit Corporations only: The plan of exchange/merger has been approved by the directors of the corporation and by each public officer or other person whose approval of the plan of merger is required by the articles of incorporation of the domestic corporation.
  - Acquired/merging
  - Acquiring/surviving

\_\_\_\_\_

Name of acquired/merging entity

\_\_\_\_\_

Name of acquiring/surviving entity

\* corporation, limited partnership, limited-liability limited partnership, limited-liability company or business trust.



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## Articles of Conversion/Exchange/Merger

### NRS 92A.200 and 91A.205

<b>6. Forwarding Address for Service of Process:</b> (Conversion and Mergers only, if resulting/surviving entity is foreign)	<table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border: none;">The Corporation Trust Company</td> <td style="width: 50%; border: none;">United States</td> </tr> <tr> <td style="border: none;">Name</td> <td style="border: none;">Country</td> </tr> <tr> <td colspan="2" style="border: none;">Care of:</td> </tr> <tr> <td style="border: none;">1209 Orange Street</td> <td style="border: none;">Wilmington DE 19801</td> </tr> <tr> <td style="border: none;">Address</td> <td style="border: none;">City State Zip/Postal Code</td> </tr> </table>	The Corporation Trust Company	United States	Name	Country	Care of:		1209 Orange Street	Wilmington DE 19801	Address	City State Zip/Postal Code
The Corporation Trust Company	United States										
Name	Country										
Care of:											
1209 Orange Street	Wilmington DE 19801										
Address	City State Zip/Postal Code										
<b>7. Amendment, if any, to the articles or certificate of the surviving entity. (NRS 92A.200):</b> (Merger only) **	<p>** Amended and restated articles may be attached as an exhibit or integrated into the articles of merger. Please entitle them "Restated" or "Amended and Restated," accordingly. The form to accompany restated articles prescribed by the secretary of state must accompany the amended and/or restated articles. Pursuant to NRS 92A.180 (merger of subsidiary into parent - Nevada parent owning 90% or more of subsidiary), the articles of merger may not contain amendments to the constituent documents of the surviving entity except that the name of the surviving entity may be changed.</p>										
<b>8. Declaration:</b> (Exchange and Merger only)	<p><b>Exchange:</b></p> <p><input type="checkbox"/> The undersigned declares that a plan of exchange has been adopted by each constituent entity (NRS 92A.200).</p> <p><b>Merger: (Select one box)</b></p> <p><input type="checkbox"/> The undersigned declares that a plan of merger has been adopted by each constituent entity (NRS 92A.200).</p> <p><input type="checkbox"/> The undersigned declares that a plan of merger has been adopted by the parent domestic entity (NRS 92A.180).</p>										
<b>9. Signature Statement: (Required)</b>	<p><input checked="" type="checkbox"/> <b>Conversion:</b>          A plan of conversion has been adopted by the constituent entity in compliance with the law of the jurisdiction governing the constituent entity.</p> <p>Signatures - must be signed by:</p> <p>1. If constituent entity is a Nevada entity: an officer of each Nevada corporation; all general partners of each Nevada limited partnership or limited-liability limited partnership; a manager of each Nevada limited-liability company with managers or one member if there are no managers; a trustee of each Nevada business trust; a managing partner of a Nevada limited-liability partnership (a.k.a. general partnership governed by NRS chapter 87).</p> <p>2. If constituent entity is a foreign entity: must be signed by the constituent entity in the manner provided by the law governing it.</p> <div style="border: 1px solid black; padding: 2px; margin-top: 10px;">       Biodermis LLC     </div> <p>Name of constituent entity</p>										

Form will be returned if unsigned.  
 This form must be accompanied by appropriate fees.

Page 3 of 4  
 Revised: 1/1/2019

**TRADEMARK**  
**REEL: 007883 FRAME: 0211**



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# Articles of Conversion/Exchange/Merger

## NRS 92A.200 and 91A.205

**9. Signature Statement**  
 Continued: (Required)

**Exchange:**  
 Signatures - Must be signed by: An officer of each Nevada corporation; All general partners of each Nevada limited partnership; All general partners of each Nevada limited-liability limited partnership; A manager of each Nevada limited-liability company with managers or a member if there are no Managers; A trustee of each Nevada business trust (NRS 92A.230)  
 Unless otherwise provided in the certificate of trust or governing instrument of a business trust, an exchange must be approved by all the trustees and beneficial owners of each business trust that is a constituent entity in the exchange.  
 The articles of exchange must be signed by each foreign constituent entity in the manner provided by the law governing it (NRS 92A.230). Additional signature blocks may be added to this page or as an attachment, as needed.

**Merger:**  
 Signatures - Must be signed by: An officer of each Nevada corporation; All general partners of each Nevada limited partnership; All general partners of each Nevada limited-liability limited partnership; A manager of each Nevada limited-liability company with managers or one member if there are no managers; A trustee of each Nevada business trust (NRS 92A.230).  
 The articles of merger must be signed by each foreign constituent entity in the manner provided by the law governing it (NRS 92A.230). Additional signature blocks may be added to this page or as an attachment, as needed.

**10. Signature(s):**  
 (Required)

Name of acquired/merging entity

X \_\_\_\_\_ Title Date  
 Signature (Exchange/Merger)

*If more than one entity being acquired or merging please attach additional page of information and signatures.*

Name of acquiring/surviving entity

X \_\_\_\_\_ Title Date  
 Signature (Exchange/Merger)

X *David P.H.* Manager 07/25/2022  
 Signature of Constituent Entity (Conversion) Title Date

**Please include any required or optional information in space below:**  
 (attach additional page(s) if necessary)

STATE OF DELAWARE  
CERTIFICATE OF CONVERSION  
FROM A NON-DELAWARE LIMITED LIABILITY COMPANY TO  
A DELAWARE LIMITED LIABILITY COMPANY PURSUANT TO  
SECTION 18-214 OF THE LIMITED LIABILITY  
COMPANY ACT

- 1.) The jurisdiction where the Non-Delaware Limited Liability Company first formed is Nevada.
- 2.) The jurisdiction immediately prior to filing this Certificate is Nevada.
- 3.) The date the Non-Delaware Limited Liability Company first formed is June 28, 2022.
- 4.) The name of the Non-Delaware Limited Liability Company immediately prior to filing this Certificate is Biodermis LLC.
- 5.) The name of the Limited Liability Company as set forth in the Certificate of Formation is Biodermis LLC.

IN WITNESS WHEREOF, the undersigned have executed this Certificate on the  
25th day of July, A.D. 2022.

By:   
Authorized Person

Name: Daniel Henn, Manager  
Print or Type



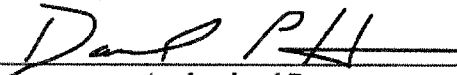
State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 12:51 PM 07/25/2022  
FILED 12:51 PM 07/25/2022  
SR 20223074290 - FileNumber 6930060

STATE OF DELAWARE  
CERTIFICATE OF FORMATION  
OF LIMITED LIABILITY COMPANY

The undersigned authorized person, desiring to form a limited liability company pursuant to the Limited Liability Company Act of the State of Delaware, hereby certifies as follows:

1. The name of the limited liability company is Biodermis LLC

2. The Registered Office of the limited liability company in the State of Delaware is located at 1209 Orange Street (street), in the City of Wilmington, Zip Code 19801. The name of the Registered Agent at such address upon whom process against this limited liability company may be served is The Corporation Trust Company

By:   
Authorized Person

Name: Daniel Henn, Manager  
Print or Type

**SCHEDULE A  
BIODERMIS LLC – U.S. TRADEMARKS**

<b>MARK</b>	<b>SERIAL NO.</b>	<b>FILED DATE</b>	<b>REG. NO.</b>	<b>REG. DATE</b>	<b>DOCKET NO.</b>
EPIFOAM	85/087,478	07/19/2010	4,169,927	07/10/2012	58931.00100
THERAFOAM	85/087,498	07/19/2010	3,928,599	03/08/2011	58931.00300
EPI-TAPE	85/096,510	07/30/2010	3,928,700	03/08/2011	58931.00400
EPI-DERM	76/001,047	03/13/2000	2,440,827	04/03/2001	58931.00500
XERAGEL	85/156,916	10/12/2010	3,974,293	06/07/2011	58931.00600
SILQUECLENZ	75/308,208	06/13/1997	2,496,490	10/09/2001	58931.00800
BIODERMIS	76/409,086	05/17/2002	3,836,414	08/24/2010	58931.00900
PRO-SIL	78/465,469	08/11/2004	3,086,529	04/25/2006	58931.01100
SCARAID	75/745,886	07/07/1999	2,424,688	01/30/2001	58931.01200
BIO-LUMINANCE	85/964,712	06/19/2013	4,523,385	04/29/2014	58931.01400
BIODERMIS THE SCIENCE OF SKIN	86/299,411	06/03/2014	4,733,169	05/05/2015	58931.01500
EPISOF	90/497,477	01/29/2021			58931.01900
BIODERMIS	97/073,149	10/13/2021			58931.02000
<b>BIODERMIS</b> THE SCIENCE OF SKIN	97/073,158	10/13/2021			58931.02100