

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM765511

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CONVERSICA, INC.		10/31/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	AVIDBANK		
Street Address:	1732 N. 1ST STREET, 6TH FLOOR		
City:	SAN JOSE		
State/Country:	CALIFORNIA		
Postal Code:	95112		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4882592	CONVERSICA	
Registration Number:	5628059	AVA.AI	
Registration Number:	5791747	CC CONVERSICA	
Serial Number:	97532678	POWERFULLY HUMAN	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	jgu@cooley.com		
Correspondent Name:	Jennifer Gu c/o Cooley LLP		
Address Line 1:	3175 Hanover Street		
Address Line 4:	Palo Alto, CALIFORNIA 94304		
ATTORNEY DOCKET NUMBER:	308866-100		
NAME OF SUBMITTER:	JENNIFER GU		
SIGNATURE:	/JENNIFER GU/		
DATE SIGNED:	11/03/2022		
Total Attachments: 7			
source=Avidbank - Conversica - Intellectual Property Security Agreement#page1.tif			
source=Avidbank - Conversica - Intellectual Property Security Agreement#page2.tif			

CH \$115.00 4882592

source=Avidbank - Conversica - Intellectual Property Security Agreement#page3.tif
source=Avidbank - Conversica - Intellectual Property Security Agreement#page4.tif
source=Avidbank - Conversica - Intellectual Property Security Agreement#page5.tif
source=Avidbank - Conversica - Intellectual Property Security Agreement#page6.tif
source=Avidbank - Conversica - Intellectual Property Security Agreement#page7.tif

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of October 31, 2022, by and among AVIDBANK, a California corporation (“Bank”) and CONVERSICA, INC., a Delaware corporation (“Grantor”).

RECITALS

Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor (as amended, restated, or otherwise modified from time to time, the “Loan Agreement”) dated of even date herewith. Capitalized terms used herein have the meaning assigned in the Loan Agreement. Bank is willing to make the financial accommodations to Grantor, but only upon the condition, among others, that Grantor grants to Bank a security interest in all of Grantor’s right title, and interest in, to and under all of the Collateral whether presently existing or hereafter acquired.

NOW, THEREFORE, Grantor agrees as follows:

AGREEMENT

To secure the performance of Grantor’s obligations under the Loan Agreement, Grantor grants to Bank a security interest in all of Grantor’s right, title and interest in Grantor’s intellectual property (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits). This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. Each right, power and remedy of Bank provided for herein or in the Loan Agreement shall not preclude the simultaneous or later exercise by Bank of any or all other rights, powers or remedies.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

[REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed as of the first date written above.

Address of Grantor:

950 Tower Lane, #1200
Foster City, CA 94404
Attn: Legal Department
EMAIL: legal@conversica.com

CONVERSICA, INC.

By: Mark Cury
Name: MARK CURY
Title: CFO

[Signature page to Intellectual Property Security Agreement]

278624114

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed as of the first date written above.

Address of Bank:

AVIDBANK

1732 N 1st Street, 6th Floor
San Jose, CA 95112
Attn: Kevin Conway
Email: kconway@avidbank.com; and
operationsdepartment@avidbank.com

By: *Kevin Conway*

Name: *Kevin Conway*

Title: *SVP*

[Signature page to Intellectual Property Security Agreement]

EXHIBIT A

Copyrights – if none, indicate below.

<u>Title</u>	<u>Registration Number</u>	<u>Registration Date</u>
--------------	----------------------------	--------------------------

None

EXHIBIT B

Patents - if none, indicate below.

TITLE	Application Number	Patent No.	Filing Date
SYSTEMS AND METHODS FOR ARTIFICIAL INTELLIGENCE ENHANCEMENTS IN AUTOMATED CONVERSATIONS	17/115577		12/8/2020
SYSTEMS AND METHODS FOR AUTOMATED CONVERSATIONS WITH A TRANSACTIONAL ASSISTANT	16/799698		2/24/2020
SYSTEMS AND METHODS FOR IMPROVED AUTOMATED CONVERSATIONS WITH ROI METRICS AND THRESHOLD ANALYSIS	16/718038		12/17/2019
SYSTEMS AND METHODS FOR IMPROVED AUTOMATED CONVERSATIONS WITH INTENT AND ACTION RESPONSE GENERATION	16/726879		12/25/2019
SYSTEMS AND METHODS FOR IMPROVED AUTOMATED CONVERSATIONS	16/723735		12/20/2019
SYSTEMS AND METHODS FOR AUTOMATED CONVERSATIONS WITH FEEDBACK SYSTEMS, TUNING AND CONTEXT DRIVEN TRAINING	16/728991		12/27/2019
SYSTEMS AND METHODS FOR IMPROVED AUTOMATED CONVERSATIONS WITH ATTENDANT ACTIONS	16/536083		8/8/2019
SYSTEMS AND METHODS FOR MESSAGE BUILDING FOR MACHINE LEARNING CONVERSATIONS	16/365663		3/26/2019
SYSTEMS AND METHODS FOR PHRASE SELECTION FOR MACHINE LEARNING CONVERSATIONS	16/365665		3/26/2019
SYSTEMS AND METHODS FOR ENHANCED NATURAL LANGUAGE PROCESSING FOR MACHINE LEARNING CONVERSATIONS	16/365668		3/26/2019
SYSTEMS AND METHODS FOR TRAINING AND AUDITING AI SYSTEMS IN MACHINE LEARNING CONVERSATIONS	16/228712		12/20/2018
SYSTEMS AND METHODS FOR CONFIGURING MESSAGE EXCHANGES IN MACHINE LEARNING CONVERSATIONS	16/228721		12/20/2018
SYSTEMS AND METHODS FOR IMPROVING USER ENGAGEMENT IN MACHINE LEARNING CONVERSATION MANAGEMENT USING GAMIFICATION	16/228723		12/20/2018
SYSTEMS AND METHODS FOR USING NATURAL LANGUAGE INSTRUCTIONS WITH AN AI ASSISTANT ASSOCIATED WITH MACHINE LEARNING CONVERSATIONS	16/228717		12/20/2018
SYSTEMS AND METHODS FOR MULTI LANGUAGE AUTOMATED ACTION RESPONSE	16/208488		12/3/2018
SYSTEMS AND METHODS FOR TRAINING MACHINE LEARNING MODELS USING ACTIVE LEARNING	16/208484		12/3/2018

SYSTEMS AND METHODS FOR GENERATING AND UPDATING MACHINE HYBRID DEEP LEARNING MODELS	16/208478		12/3/2018
SYSTEMS AND METHODS FOR CONFIGURABLE MESSAGING WITH FEATURE EXTRACTION	16/168763	11100285	10/23/2018
SYSTEMS AND METHODS FOR MESSAGE CADENCE OPTIMIZATION	16/168779		10/23/2018
SYSTEMS AND METHODS FOR CONFIGURABLE MESSAGING RESPONSE-ACTION ENGINE	16/168737	11106871	10/23/2018
SYSTEMS AND METHODS FOR AUTOMATED QUESTION RESPONSE	16/129729	11010555	9/12/2018
SYSTEMS AND METHODS FOR NATURAL LANGUAGE PROCESSING AND CLASSIFICATION	16/019382	11301632	6/26/2018
SYSTEMS AND METHODS FOR PROCESSING MESSAGE EXCHANGES USING ARTIFICIAL INTELLIGENCE	14/604602	11042910	1/23/2015
SYSTEMS AND METHODS FOR CONFIGURING KNOWLEDGE SETS AND AI ALGORITHMS FOR AUTOMATED MESSAGE EXCHANGES	14/604610	10026037	1/23/2015
SYSTEMS AND METHODS FOR MANAGEMENT OF AUTOMATED DYNAMIC MESSAGING	14/604594	10803479	1/23/2015

EXHIBIT C

Trademarks - if none, indicate below.

<u>Owner</u>	<u>Description</u>	<u>Serial / Registration Number</u>	<u>Application /Registration Date</u>
Conversica, Inc.	Conversica	4882592	1/05/2016
Conversica, Inc.	AVA.AI	5628059	12/11/2018
Conversica, Inc.	Conversica and Design	5791747	07/02/2019
Conversica, Inc.	Powerfully Human	97532678	08/03/2022