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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM761683

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SILVER OAK CAPITAL, L.L.C.		10/13/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	BIODERMIS LLC
Street Address:	1820 Whitney Mesa Drive
City:	Henderson
State/Country:	NEVADA
Postal Code:	89014
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Serial Number:	78658204	BEAUTY IS NATURAL PERFECTION IS SURG
Registration Number:	3836414	BIODERMIS
Registration Number:	2447839	CRYOSIL
Registration Number:	3058626	DERMASOF
Registration Number:	2440827	EPI-DERM
Registration Number:	2771043	EPIFOAM
Registration Number:	2506421	EPITAB
Registration Number:	2769658	HYDROGOLD
Registration Number:	3228374	MEDICOR
Registration Number:	3086529	PRO-SIL
Registration Number:	2424688	SCARAID
Registration Number:	2496490	SILQUECLENZ
Registration Number:	2788109	THERAFOAM
Registration Number:	2216398	XERAGEL

CORRESPONDENCE DATA

Fax Number: 6023826070

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK REEL: 007884 FRAME: 0571

900726173

Phone: 602-382-6250

Email: ipdocket@swlaw.com, lfraley@swlaw.com, matanacio@swlaw.com

Correspondent Name: Snell & Wilmer L.L.P.

Address Line 1: 400 East Van Buren Street

Address Line 4: Phoenix, ARIZONA 85004-2202

NAME OF SUBMITTER:

R. Lee Fraley

SIGNATURE:

/R. Lee Fraley/

DATE SIGNED:

10/17/2022

Total Attachments: 5

source=Release_of_Security_Interest_Silver_Oak_Capital_LLC#page1.tif source=Release_of_Security_Interest_Silver_Oak_Capital_LLC#page2.tif source=Release_of_Security_Interest_Silver_Oak_Capital_LLC#page3.tif source=Release_of_Security_Interest_Silver_Oak_Capital_LLC#page4.tif source=Release_of_Security_Interest_Silver_Oak_Capital_LLC#page5.tif

RELEASE OF SECURITY INTEREST

This Release of Security Interest ("<u>Release</u>"), effective as of October 13, 2022 ("<u>Effective Date</u>"), is made by Silver Oak Capital, L.L.C. a Delaware limited liability company ("<u>Silver Oak</u>") in favor of Biodermis LLC, a Delaware limited liability company (together with its predecessors, successors and assigns, "<u>Biodermis</u>").

WITNESSETH

WHEREAS, pursuant to that certain Guarantee and Collateral Agreement, dated April 26, 2006 ("Guarantee and Collateral Agreement") between Silver Oak, as secured party and the grantors named therein (collectively the "Grantors"), Silver Oak was granted a security interest in and lien on certain intellectual property including the trademarks described on Schedule A attached hereto, the patents described on Schedule B attached hereto and all products and proceeds of the foregoing.

WHEREAS, a Notice of Grant of Security Interest in Trademarks dated April 26, 2006 ("<u>Trademark Notice</u>") and a Notice of Grant of Security Interest in Patents dated April 26, 2006 ("<u>Patent Notice</u>") was recorded on May 11, 2006 with the United States Patent and Trademark Office ("<u>USPTO</u>"), related to such secured interest of Silver Oak as evidenced in the Guarantee and Collateral Agreement. The Trademark Notice was recorded at Reel 3306, Frame 0659-0660, and the Patent Notice was recorded at Reel 017596 Frame 0673-0678.

WHEREAS, Silver Oak has been asked to release its security interest in such trademarks, trademark registrations, applications, patents, and other pledged collateral of Grantor under the Guarantee and Collateral Agreement as Silver Oak has no remaining claim under the Guarantee and Collateral Agreement, such release including without limitation the trademark registrations and applications described in <u>Schedule A</u> of this Release, the patents described on <u>Schedule B</u> of this Release, together with any applications, extensions, renewals or other filings related thereto, including all of the goodwill and common law rights and all other general intangible rights associated therewith ("<u>Pledged Collateral</u>").

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the parties hereby agree as follows:

1. <u>Release</u>. Silver Oak hereby without recourse and without representation or warranty of any kind (either express or implied), releases, discharges, quit claims and relinquishes any and all right, title and interest in and to all of the Pledged Collateral.

2. Reserved

- 3. <u>Termination</u>. Silver Oak acknowledges and agrees that the Guarantee and Collateral Agreement is terminated.
- 4. <u>Governing Law.</u> This Release shall be construed in accordance with and governed by the laws of the state of Delaware without regard to principles of conflicts of laws requiring application of the law of any other jurisdiction.

- 5. <u>Recordation</u>. Silver Oak hereby authorizes the Commissioner for Trademarks in the United States Patent and Trademark Office and the officials of corresponding entities or agencies in any applicable jurisdictions to record and register this Release upon request by Biodermis, its successors, or assigns.
- 6. Delivery of an executed signature page to this Release by facsimile or other electronic transmission shall be effective as delivery of a manually executed signature page of this Release.

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IN WITNESS WHEREOF, Silver Oak has caused this Release of Security Interest to be executed as of the Effective Date.

SILVER OAK CAPITAL, L.L.C.,

a Delaware limited liability company

Name:

Title: Christopher Moore

Authorized Signatory

SCHEDULE A

Trademarks

Jurisdiction	Mark	Serial No. / Registration No.
U.S.	BEAUTY IS NATURALPERFECTION IS SURGICAL	78/658,204
U.S.	BIODERMIS	76/409,086
:		3,836,414
U.S.	CRYOSIL	2,447,839
U.S.	DERMASOF and design	3,058,626
U.S.	EPI-DERM	2,440,827
U.S.	EPIFOAM	2,771,043
U.S.	EPITAB	2,506,421
U.S.	HYDROGOLD	2,769,658
T.I.G	1 mortoon	78/221,425
U.S.	MEDICOR	3,228,374
****	DD COL	78/465,469
U.S.	PRO-SIL	3,086,529
U.S.	SCARAID	2,424,688
U.S.	SILQUECLENZ	2,496,490
U.S.	THERAFOAM	2,788,109
U.S.	XERAGEL	2,216,398

معمومات بالرجاد والربيد

SCHEDULE B

<u>Patents</u>

Title	Application No. / Filing Date	Patent No. / Registration Date
Implant filling material and method	10/839559 May 5, 2004	
Implantable prosthetic body used as implantable prosthetic body, e.g. breast implants, comprises thin, elastomeric container, and pliable viscous cohesive mass contained within container	533168 December 30, 2003	
Leak-proof implant	711255 August 24, 2005	
Silicone gel composition and dispenser therefor (Pro-Sil)	10/913,656 August 6, 2004	8,557,287 October 15, 2013
Textured Silicone implant prosthesis	304764 January 31, 1989	4955909 September 11, 1990
Bio-ostomic gel for implant prostheses	496234 March 20, 1990	5067965 November 26, 1991
Rheologically modified and ostotically balanced	924457 August 29, 1997	5997574 December 7, 1999
Saline implant having single valve with primary	318036 May 25, 1999	6162251 December 19, 2000

RECORDED: 10/17/2022