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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

rsion v1.1 ETAS ID: TM765837

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Firefly Buys, LLC		11/03/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	MGG Investment Group LP		
Street Address:	One Penn Plaza, 53rd Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10119		
Entity Type:	Limited Partnership: DELAWARE		

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	4078485	FIREFLY BUYS
Registration Number:	5654384	JUST BRIGHT
Registration Number:	5673599	THE FIREFLY COLLECTION
Registration Number:	5717853	THE FIREFLY COLLECTION
Registration Number:	5926038	FIREFLY BUYS
Registration Number:	5971332	
Serial Number:	90891640	YOUR PRODUCT IS YOUR PASSION, MAKING IT

CORRESPONDENCE DATA

900730169

Fax Number: 6175269899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617.526.9653

Email: ypan@proskauer.com
Correspondent Name: Bethany Johnson
Address Line 1: Proskauer Rose LLP
Address Line 2: One International Place

Address Line 4: Boston, MASSACHUSETTS 02110-2600

ATTORNEY DOCKET NUMBER:	47057.074
NAME OF SUBMITTER:	Bethany Johnson

SIGNATURE:	/Bethany Johnson/				
DATE SIGNED:	11/04/2022				
Total Attachments: 4					
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ASSIGNMENT FOR SECURITY - - TRADEMARKS

November 3, 2022

WHEREAS, Firefly Buys, LLC (the "<u>Assignor</u>") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "<u>Trademarks</u>");

WHEREAS, the Assignor has entered into a Pledge and Security Agreement, dated as of November 3, 2022 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of MGG Investment Group LP, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns in such capacity, the "Assignee"); and

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first written above.

Firefly Buys, LLC

By:

Name: Taylor Hamilton

Title: Chief Executive Officer

Signature Page to Trademark Security Agreement (MGG)

SCHEDULE A TO ASSIGNMENT FOR SECURITY

Trademarks and Trademark Applications Owned by Firefly Buys, LLC

Company	Country	<u>Trademark</u>	Application or	Filing	Registration	Assignees
<u>company</u>	Country	Tracerra K	Registration	Date	Date	11551511005
			No.	<u> </u>	<u>= </u>	
Firefly Buys,	U.S.	FIREFLY BUYS	4078485		01/03/2012	
LLC						
Firefly Buys,	U.S.				01/15/2019	
LLC		O JS Wy	5654384			
		[JUST BRIGHT				
		& Design]				
Firefly Buys,	U.S.	500000000000000000000000000000000000000			02/12/2019	
LLC			5673599			
		THE FIREFLY				
		COLLECTION &				
		Design]				
Firefly Buys,	U.S.				04/02/2019	
LLC						
		THE	5717853			
		FIREFLY				
		COLLECTI				
Firefly Buys,	U.S.	ON			12/03/2019	
LLC	0.8.				12/03/2019	
LLC		P				
		Firefly	5926038			
		Duy: out	20020			
		[FIREFLY BUYS				
		(Stylized)]				
Firefly Buys,	U.S.	(StyllZed)]			01/28/2020	
LLC	0.5.				01/20/2020	
			5971332			
		₹ 3				
		₩				

Firefly Buys,	U.S.	YOUR	90891640		
LLC		PRODUCT IS		Pending	
		YOUR PASSION,			
		MAKING IT			
		SHINE ONLINE			
		IS OURS			

RECORDED: 11/04/2022