

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM766740

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
KTB FOODS INC.		11/07/2022	Corporation: DELAWARE
THAT'S HOW WE ROLL LLC		11/07/2022	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BANK OF AMERICA, N.A., as administrative agent		
<b>Street Address:</b>	901 Main Street		
<b>City:</b>	Dallas		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75202-3735		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 14</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3351416	KITCHEN TABLE BAKERS	
<b>Registration Number:</b>	4784394		
<b>Registration Number:</b>	4784393	MRS. THINSTER'S	
<b>Registration Number:</b>	5680798	MRS. THINSTER'S	
<b>Registration Number:</b>	5853069	MRS. THINSTER'S	
<b>Registration Number:</b>	5390436	PARMCRISPS	
<b>Registration Number:</b>	5660409	PARMCRISPS	
<b>Registration Number:</b>	5286489	PARTY-TIZERS	
<b>Registration Number:</b>	5429465	SOPHISTICATED SNACKING	
<b>Registration Number:</b>	5771589	THINSTERS	
<b>Registration Number:</b>	5840968	THINSTERS	
<b>Registration Number:</b>	5771590	THINSTERS	
<b>Registration Number:</b>	5840964	THINSTERS	
<b>Registration Number:</b>	4784395	COOKIE THINS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			

OP \$365.00 3351416

*using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 8448182387  
**Email:** ipteam@cogencyglobal.com  
**Correspondent Name:** Jennifer Tindie  
**Address Line 1:** 1025 Connecticut Avenue NW  
**Address Line 2:** Suite 712  
**Address Line 4:** Washington, NEW YORK 20036

<b>ATTORNEY DOCKET NUMBER:</b>	1831043
<b>NAME OF SUBMITTER:</b>	Elizabeth Estep
<b>SIGNATURE:</b>	/Elizabeth Estep/
<b>DATE SIGNED:</b>	11/09/2022

**Total Attachments: 4**  
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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

November 7, 2022

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of December 22, 2021 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK; SIGNATURE PAGES TO FOLLOW]

Very truly yours,

KTB FOODS INC.

By: Kristy M. Meringolo

Name: Kristy M. Meringolo

Title: Corporate Secretary

THAT'S HOW WE ROLL LLC

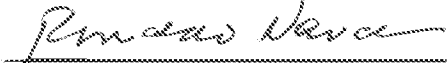
By: Kristy M. Meringolo

Name: Kristy M. Meringolo

Title: Corporate Secretary

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:   
Name: Ronaldo Naval  
Title: Vice President

[Signature Page to Notice of Grant of Security Interest in Trademarks]

**TRADEMARK**  
**REEL: 007887 FRAME: 0708**

**SCHEDULE 1**

**LOAN PARTY: KTB FOODS INC.**  
**REGISTERED TRADEMARKS**

<b>Trademark Name</b>	<b>Country</b>	<b>Application No.</b>	<b>Filing Date</b>	<b>Registration No.</b>	<b>Registration Date</b>
KITCHEN TABLE BAKERS	US	77138061	22-Mar-07	3351416	11-Dec-07

**LOAN PARTY: THAT'S HOW WE ROLL LLC**  
**REGISTERED TRADEMARKS**

<b>Trademark Name</b>	<b>Country</b>	<b>Application No.</b>	<b>Filing Date</b>	<b>Registration No.</b>	<b>Registration Date</b>
MRS. THINSTERS & Design	US	86303695	09-Jun-2014	4784394	04-Aug-2015
MRS. THINSTERS	US	86303692	09-Jun-2014	4784393	04-Aug-2015
MRS. THINSTERS	US	86303694	09-Jun-2014	5680798	19-Feb-2019
MRS. THINSTERS	US	88056362	27-Jul-2018	5853069	03-Sep-2019
PARMCRISPS	US	87491193	15-Jun-2017	5390436	30-Jan-2018
PARMCRISPS	US	87941862	30-May-2018	5660409	22-Jan-2019
PARTY-TIZERS	US	85857570	22-Feb-2013	5286489	12-Sep-2017
SOPHISTICATED SNACKING	US	87295334	10-Jan-2017	5429465	20-Mar-2018
THINSTERS	US	88975174	12-Jul-2018	5771589	04-Jun-2019
THINSTERS	US	88035911	12-Jul-2018	5840968	20-Aug-2019
THINSTERS & Design	US	88975175	11-Jul-2018	5771590	04-Jun-2019
THINSTERS & Design	US	88033688	11-Jul-2018	5840964	20-Aug-2019
COOKIE THINS & Design	US	86303697	09-Jun-2014	4784395	04-Aug-2015