

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM772021

<b>SUBMISSION TYPE:</b>	RESUBMISSION		
<b>NATURE OF CONVEYANCE:</b>	AMENDMENT NUMBER ONE TO TRADEMARK SECURITY AGREEMENT		
<b>RESUBMIT DOCUMENT ID:</b>	900723563		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Merlin International, Inc.		10/03/2022	Corporation: COLORADO
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Raven Asset-Based Credit (Onshore) Fund II LP		
<b>Street Address:</b>	1335 4th Street, 4th Floor		
<b>Internal Address:</b>	c/o Raven Capital Management LLC		
<b>City:</b>	Santa Monica		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90401		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3872717	MERLIN	
<b>Registration Number:</b>	4257072	MERLIN SECURE.PERFORMANCE	
<b>Serial Number:</b>	90421225	MERLIN	
<b>Serial Number:</b>	90421252	MERLIN CYBER	
<b>Serial Number:</b>	90421262	MERLIN VENTURES	
<b>Serial Number:</b>	90421239	CONSTELLATION GOV CLOUD	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2024083141		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2024083141		
<b>Email:</b>	jean.paterson@cscglobal.com		
<b>Correspondent Name:</b>	CSC		
<b>Address Line 1:</b>	1090 Vermont Avenue, NW		
<b>Address Line 4:</b>	Washington, D.C. 20005		
<b>NAME OF SUBMITTER:</b>	Jean Paterson		
<b>SIGNATURE:</b>	/jep/		

<b>DATE SIGNED:</b>	12/06/2022
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**Total Attachments: 4**

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**AMENDMENT NUMBER ONE TO  
TRADEMARK SECURITY AGREEMENT**

This **AMENDMENT NUMBER ONE TO TRADEMARK SECURITY AGREEMENT**, dated as of October 3, 2022 (this "Amendment"), is delivered pursuant to that certain Trademark Security Agreement, dated as of August 5, 2022 (as amended, restated, supplemented, or otherwise modified prior to the date hereof, the "Trademark Security Agreement"), by and between **MERLIN INTERNATIONAL, INC.**, a Colorado corporation ("Grantor"), and **RAVEN ASSET-BASED CREDIT (ONSHORE) FUND II LP** ("Raven"), as collateral agent for itself and the other Secured Parties (in such capacity, together with its successors and assigns in such capacity, the "Grantee"). Capitalized terms used herein and not otherwise defined shall have the meanings set forth in the Trademark Security Agreement, which by this reference is incorporated herein.

**WHEREAS**, a scrivener's error occurred throughout the Trademark Security Agreement in that Raven's name, which is "Raven Asset-Based Credit (Onshore) Fund II LP", was incorrectly written as "Raven Asset-Based Credit Fund (Onshore) II LP".

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree to amend the Trademark Security Agreement as follows:

1. Grantor and Grantee hereby agree that, effective as of the date hereof, (i) each and every reference therein to Raven's incorrectly written name of "Raven Asset-Based Credit Fund (Onshore) II LP" with its correctly written name of "Raven Asset-Based Credit (Onshore) Fund II LP" and (ii) Raven's signature attached to this Amendment contains Raven's correct legal name and such signature is hereby deemed to be affixed to the Trademark Security Agreement as though originally attached thereto.

2. Grantor hereby: (a) reaffirms all prior grants of security interests in favor of Grantee in all of Grantors' right, title, and interest in, to, and under the Trademarks identified on Schedule I to the Trademark Security Agreement prior to the effectiveness of this Amendment; (b) represents and warrants that the representations and warranties in the Trademark Security Agreement, as amended by this Amendment, are true and correct in all respects on and as of the date hereof, as though made on such date; and (c) agrees that the Trademark Security Agreement as amended hereby is and shall remain in full force and effect.

3. This Amendment shall be governed by, and construed and enforced in accordance with, the federal laws of the United States and the laws of the State of New York.

4. This Amendment may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute but one and the same agreement.

5. This Amendment is a Loan Document.

*[Remainder of Page Intentionally Left Blank]*

**IN WITNESS WHEREOF**, the parties hereto have duly executed this Amendment as of the date first written above.

**GRANTOR:**

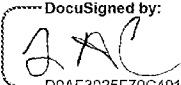
MERLIN INTERNATIONAL, INC.

DocuSigned by:  
By: David Phelps  
Name: David G. Phelps  
Title: Chief Executive Officer



**GRANTEE:**

**RAVEN ASSET-BASED CREDIT (ONSHORE) FUND II LP**

By: RCM CF II GP LLC  
its General Partner

DocuSigned by:  
By:  \_\_\_\_\_  
D9AF3025F79C491...  
Name: Joshua A. Green  
Title: Managing Member

Trademark Registrations and Applications

Owner	Mark	Status	App. No./ (Filing Date)	Reg. No./ (Reg. Date)
Merlin International, Inc.		Registered	77/959,990 (03/16/2010)	3,872,717 (11/09/2010)
Merlin International, Inc.		Registered	85/601,269 (04/18/2012)	4,257,072 (12/11/2012)
Merlin International, Inc.	Merlin	Application	90421225 (12/28/2020)	
Merlin International, Inc.	Merlin Cyber	Application	90421252 (12/28/2020)	
Merlin International, Inc.	Merlin Ventures	Application	90421262 (12/28/2020)	
Merlin International, Inc.	Constellation GovCloud	Application	90421239 (12/28/2020)	