TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM767118

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Summersalt, Inc.		11/02/2022	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	SG Stonegate Asset Company I, LLC	
Street Address:	123 N. Wacker Drive	
Internal Address:	Suite 1160	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60606	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 19

900731392

PROPERTY NUMBERS		
Property Type	Number	Word Mark
Registration Number:	5448316	SUMMERSALT
Registration Number:	5378145	SWIMWEAR FOR LIFE BEYOND THE LOUNGE CHAI
Registration Number:	5678479	POWER SUITS
Registration Number:	5411075	THE ONLY THING MORE ECO-FRIENDLY IS SKIN
Registration Number:	5939575	SUMMERSALT
Registration Number:	6142512	EVERY TRIP STARTS WITH SUMMERSALT
Registration Number:	6003546	SUMMERSALT
Registration Number:	5828208	TRAVELSOFT
Registration Number:	5891293	SUMMERSALT
Registration Number:	5896934	SUMMERSALT
Registration Number:	5897117	SUMMERSALT
Registration Number:	5896425	THE SIDESTROKE
Registration Number:	6714989	THE DEEP DIVE
Registration Number:	5896426	THE SWAN DIVE
Registration Number:	5897289	THE MARINA
Registration Number:	6040474	THE FORECAST
Registration Number:	6228851	UNICORN OF SWIMSUITS
Registration Number:	6141658	SUMMERSALT

Property Type	Number	Word Mark	
Registration Number:	6147084	SUMMERSALT	

CORRESPONDENCE DATA

Fax Number: 3125802201

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3125802230

Email: dmmiller@thompsoncoburn.com

Correspondent Name: Dylan Miller

Address Line 1:55 E. Monroe St., 37th FloorAddress Line 4:Chicago, ILLINOIS 60603

NAME OF SUBMITTER:	Dylan Miller
SIGNATURE:	/Dylan Miller/
DATE SIGNED:	11/10/2022

Total Attachments: 14

source=Stonegate Summersalt Intellectual Property Security Agreement dated 11.2.2022#page1.tif source=Stonegate Summersalt Intellectual Property Security Agreement dated 11.2.2022#page3.tif source=Stonegate Summersalt Intellectual Property Security Agreement dated 11.2.2022#page3.tif source=Stonegate Summersalt Intellectual Property Security Agreement dated 11.2.2022#page4.tif source=Stonegate Summersalt Intellectual Property Security Agreement dated 11.2.2022#page5.tif source=Stonegate Summersalt Intellectual Property Security Agreement dated 11.2.2022#page7.tif source=Stonegate Summersalt Intellectual Property Security Agreement dated 11.2.2022#page8.tif source=Stonegate Summersalt Intellectual Property Security Agreement dated 11.2.2022#page8.tif source=Stonegate Summersalt Intellectual Property Security Agreement dated 11.2.2022#page10.tif source=Stonegate Summersalt Intellectual Property Security Agreement dated 11.2.2022#page10.tif source=Stonegate Summersalt Intellectual Property Security Agreement dated 11.2.2022#page11.tif source=Stonegate Summersalt Intellectual Property Security Agreement dated 11.2.2022#page12.tif source=Stonegate Summersalt Intellectual Property Security Agreement dated 11.2.2022#page13.tif source=Stonegate Summersalt Intellectual Property Security Agreement dated 11.2.2022#page13.tif source=Stonegate Summersalt Intellectual Property Security Agreement dated 11.2.2022#page13.tif source=Stonegate Summersalt Intellectual Property Security Agreement dated 11.2.2022#page13.tif

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "<u>Agreement</u>") is executed and delivered as of November 2, 2022, by Summersalt, Inc., a Delaware corporation ("<u>Borrower</u>"), to SG Stonegate Asset Company I, LLC, a Delaware limited liability company ("<u>Lender</u>").

$\underline{\mathbf{W}} \underline{\mathbf{I}} \underline{\mathbf{T}} \underline{\mathbf{N}} \underline{\mathbf{E}} \underline{\mathbf{S}} \underline{\mathbf{E}} \underline{\mathbf{T}} \underline{\mathbf{H}}$:

WHEREAS, contemporaneously herewith, Borrower desires Lender to provide certain extensions of credit, loans and other financial accommodations (the "Financial Accommodations") to Borrower pursuant to (a) that certain Loan and Security Agreement of even date herewith, by and between Borrower and Lender (as amended or restated from time to time, the "Loan Agreement"), (b) that certain Revolving Note of even date herewith executed and delivered by Borrower to Lender in a maximum aggregate principal amount not to exceed Ten Million and no/100 Dollars (\$10,000,000.00) (as amended or restated from time to time, the "Revolving Note"), and (c) the other agreements, documents and instruments now or at any time hereafter executed and delivered in connection with the foregoing (the "Other Agreements") (the Other Agreements, together with the Loan Agreement, the Revolving Note, and any other agreements, documents and instruments now or at any time hereafter executed and delivered in connection with the foregoing are collectively, the "Loan Documents");

WHEREAS, pursuant to the Loan Documents, Borrower granted to Lender a first priority security interest in and to any and all property of Borrower, including, without limitation, all patents, trademarks, trademark registrations, trade names, copyrights, all applications therefor and all other intellectual or proprietary rights or interests of any kind, nature or description whatsoever;

WHEREAS, Lender is willing to provide the Financial Accommodations to Borrower, provided, among other things, Borrower executes and delivers this Agreement to Lender.

NOW, THEREFORE, in consideration of the Financial Accommodations, the mutual promises and understandings of Borrower and Lender set forth herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Borrower covenants unto and agrees with Lender as follows:

- 1. <u>Incorporation of Loan Agreement</u>. The Loan Documents and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms in this Agreement, including the Schedules, which have an initial capital letter where not required by the rules of grammar, and which are not otherwise defined herein, are used herein as defined in the Loan Agreement.
- 2. <u>Collateral Assignment of Intellectual Property</u>. To secure the full and timely payment and performance of the Obligations, Borrower hereby grants and conveys to Lender a first priority security interest in and to all of Borrower's right, title and interest in and to all of its now owned or existing and hereafter acquired or arising (collectively, the "<u>Intellectual Property Collateral</u>"):
- A. (i) trademarks, trademark registrations and applications therefor, including, without limitation, the trademarks, trademark registrations and applications listed on Schedule "A", (ii) renewals thereof, (iii) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including, without limitation, damages and payments for past or future infringements

thereof, (iv) the right to sue for past, present and future infringements thereof, and (v) all rights corresponding thereto throughout the world (collectively, the "Trademarks");

- B. (i) patents, patent registrations and applications therefor, including, without limitation, the inventions and improvements claimed in connection therewith, and the patents, patent registrations and the applications listed on Schedule "B", (ii) renewals, reissues, divisions, continuations, extensions and continuations-in-part thereof, (iii) all income, royalties, damages and payments now or hereafter due or payable under or with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (iv) the right to sue for past, present and future infringements thereof; and (v) all rights corresponding thereto throughout the world (collectively, the "Patents");
- C. (i) copyrights and applications for registration, including, without limitation, the copyrights and applications for registration listed on Schedule "C", (ii) renewals thereof, (iii) all income, royalties, damages and payments now and hereafter due or payable under or with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (iv) the right to sue for past, present and future infringements thereof, and (v) all rights corresponding thereto throughout the world (collectively, the "Copyrights");
- D. license agreements for Trademarks, Patents and Copyrights, whether Borrower is a licensor or licensee under any such license agreement, including, without limitation, the licenses listed on Schedule "D", and the right to prepare for sale, sell and advertise for sale all Inventory now or hereafter owned by Borrower and now or hereafter covered by such licenses (collectively, the "<u>Licenses</u>"); and
- E. the goodwill of Borrower's business connected with and symbolized by the Trademarks, Patents, Copyrights and Licenses.

This Agreement is made for collateral purposes only. For purposes of clarity, the parties agree and acknowledge that nothing in this Agreement creates or is intended to create a present transfer of any rights (other than the grant of the security interest set forth herein for collateral purposes only), title or interest in the Intellectual Property Collateral and, that unless the parties otherwise agree or following the occurrence and at all times during the continuation of an Event of Default, no such transfer is intended to occur in the future. Borrower acknowledges and agrees that upon the occurrence and continuance of an Event of Default, and upon written notice to Borrower, the Intellectual Property Collateral shall be immediately conveyed to Lender without any further action by any party, and Lender shall have, in accordance with their rights as a security party solely, the power to use and/or sell the Intellectual Property Collateral. Borrower covenants and agrees to execute and deliver to Lender all agreements, instruments, documents and other written matter that Lender may request, in form and substance acceptable to Lender, to perfect and maintain perfected Lender's security interest and lien in and to the Intellectual Property Collateral and to consummate the transactions contemplated by this Section 2.

3. <u>Restrictions on Future Agreements</u>.

A. Borrower agrees that until the Obligations shall have been indefeasibly paid and satisfied in full and the Loan Documents have been terminated, Borrower will not, without Lender's prior written consent, enter into any document, instrument or agreement which is inconsistent with Borrower's obligations under this Agreement. Borrower further agrees that it will not take any action, or permit any action to be taken by others subject to their control, including licensees, or fail to take any action, which would affect the validity or enforcement of the rights transferred to Lender under this Agreement.

- B. Borrower hereby represents and warrants to Lender that Borrower has not granted any license to any Person other than Lender in connection with any of the Intellectual Property Collateral. Borrower hereby covenants unto Lender that until the Obligations shall have been indefeasibly paid and satisfied in full and the Loan Documents have been terminated, Borrower shall not grant any license to any third party in connection with the Intellectual Property Collateral without Lender's prior written consent, which consent shall not be unreasonably withheld.
- 4. New Trademarks, Patents, Copyrights and Licenses. Borrower represents and warrants that the Trademarks, Patents, Copyrights and Licenses listed on Schedules "A", "B", "C" and "D" respectively constitute all of the trademarks, trademark registrations, patents, patent registrations, copyrights, applications therefor and licenses now owned by Borrower. If, prior to payment of the Obligations in full, Borrower shall (i) obtain rights to any new trademarks, trademark registrations, trademark applications, patents, patent registrations, patent applications, copyrights, application for copyright registration or licenses, or (ii) become entitled to the benefit of any trademark, trademark registration, trademark application, copyright, application for copyright registration or license renewal, the provisions of Section 2 above shall automatically apply thereto and Borrower shall provide Lender with prompt notice thereof (but in no event later than thirty (30) days from the acquisition thereof). Borrower hereby authorizes Lender to modify this Agreement by amending Schedules "A", "B", "C" and "D" to include any future trademarks, trademark registrations, trademark applications, patents, patent registrations, patent applications, copyrights, applications for copyright registration and licenses.
- 5. <u>Royalties; Terms</u>. Borrower hereby agrees that the use by Lender of all Intellectual Property Collateral after an Event of Default as described above shall be without any liability for royalties or other related charges from Lender to Borrower. The term of the assignments granted herein shall extend until the earlier of (i) the expiration of each of the respective Trademarks, Patents, Copyrights and Licenses assigned hereunder, or (ii) the payment to Lender of the Obligations in full and the termination of the Loan Documents.
- 6. Lender's Right to Inspect. Lender shall have the right to inspect Borrower's premises and examine Borrower's books, records and operations, including, without limitation, Borrower's quality control processes. Upon the occurrence and at all times during the continuance of an Event of Default, Borrower agrees that Lender shall have the right to establish such additional product quality controls as Lender, in its sole discretion, may deem necessary to assure maintenance of the quality of products sold by Borrower under the Trademarks, Patents, Copyrights or Licenses. Borrower agrees (i) not to sell or assign its interest in, or grant any licenses under, the Trademarks, Patents, Copyrights or Licenses; (ii) to maintain the quality of any and all products produced in connection with the Intellectual Property Collateral consistent with the quality of said products as of the date hereof; and (iii) not to adversely change or alter the quality of said products in any way without Lender's prior written consent.
- 7. <u>Nature and Termination of Lender's Security Interest</u>. This Agreement is made for collateral purposes only. Except as otherwise provided in Sections 3, 6 and 13 hereof, nothing contained herein shall be deemed to limit in any way Borrower's right to use the Trademarks, Patents, Copyrights or Licenses or to grant to Lender any right to use the Trademarks, Patents, Copyrights or Licenses prior to an occurrence or continuance of an Event of Default.
- 8. <u>Duties of Borrower</u>. Borrower shall have the duty (i) to prosecute diligently any trademark, patent and copyright registration pending as of the date hereof or at any time hereafter, until the Obligations shall have been paid in full, (ii) to make applications for trademarks, patents and copyrights, as appropriate, and (iii) to preserve and maintain all Intellectual Property Collateral. Any expenses incurred in connection

with such applications shall be borne by Borrower. Borrower shall not abandon any Intellectual Property Collateral, without the consent of Lender.

- 9. <u>Lender's Right to Sue</u>. Upon an Event of Default, Lender shall have the right, but shall in no way be obligated, to bring suit in its own name or in the name of Borrower to enforce the Trademarks, Patents, Copyrights and Licenses. If Lender shall commence any such suit, Borrower shall, at the request of Lender, do any and all acts and execute any and all instruments, documents and agreements required by Lender to enforce such Intellectual Property Collateral, and Borrower shall promptly, upon demand, reimburse and indemnify Lender for all costs and expenses incurred by Lender in the exercise of its rights and remedies under this Section 9.
- Borrower of any provision of this Agreement shall not waive, affect or diminish any right of Lender thereafter to demand strict compliance and performance therewith. Any suspension or waiver by Lender of an Event of Default shall not suspend, waive or affect any other Event of Default, whether same is prior or subsequent thereto and whether of the same or a different type. None of the undertakings, agreements, warranties, covenants and representations of Borrower contained in this Agreement and no Event of Default by Borrower shall be deemed to have been suspended or waived by Lender unless such suspension or waiver is in writing signed by an officer of Lender and directed to Borrower specifying such suspension or waiver.
- 11. <u>Severability</u>. The provisions of this Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.
- 12. <u>Modification</u>. This Agreement cannot be altered, amended or modified in any way, except as specifically provided in Section 4 hereof or by a writing signed by the parties hereto.
- Cumulative Remedies; Power of Attorney; Effect on Loan Agreement. All of Lender's rights and remedies with respect to the Intellectual Property Collateral, whether established hereby, by the Loan Documents, by any other agreements or by law shall be cumulative and may be exercised singularly or concurrently. Borrower hereby authorizes Lender to make, constitute and appoint any officer or agent of Lender as Lender my select, in its sole discretion, as Borrower's true and lawful attorney-in-fact, with power, upon the occurrence and at all times during the continuation of an Event of Default and commencement by Lender of any of its rights and remedies whatsoever, whether pursuant to this Agreement, the Loan Documents, at law, in equity or otherwise, to (a) endorse Borrower's name on all applications, documents, papers and instruments necessary or desirable for Lender in connection with selling the Intellectual Property Collateral, (b) take any other actions with respect to the Intellectual Property Collateral as Lender decides in its sole and absolute discretion, (c) assign, pledge, sell, convey or otherwise transfer title in or dispose of the Intellectual Property Collateral to any person or entity as Lender may determine in its discretion, and (d) grant or issue any non-exclusive license under the Intellectual Property Collateral, to any person or entity. Borrower agrees to indemnify Lender for any infringement claims or other similar claims filed or asserted against Lender from the use of any of the Intellectual Property Collateral. Borrower hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney shall be irrevocable until the Obligations shall have been paid in full and all financing arrangements between Borrower and Lender have been terminated. Borrower acknowledges and agrees that this Agreement is not intended to limit or restrict in any way the rights and remedies of Lender under the Loan Documents, at law or in equity, but rather is in addition to and intended to facilitate the exercise of such rights and remedies.

- 14. **Binding Effect; Benefits**. This Agreement shall be binding upon Borrower and its successors and assigns, and shall inure to the benefit of Lender, its nominees, successors and assigns.
- 15. <u>Notice</u>. Any and all notices, exercises, demands, requests, consents, designations, waivers and other communications required or desired hereunder shall be delivered to the parties hereto at their addresses set forth in the Loan Agreement and shall be effective as set forth in the Loan Agreement.
- 16. <u>Governing Law</u>. This Agreement shall be deemed to have been executed and delivered in Chicago, Illinois, and shall be governed by and construed in accordance with the internal laws (as opposed to conflicts of law provisions) of the State of Illinois.

[signature page follows]

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IN WITNESS WHEREOF, Borrower's duly authorized officer has executed this Agreement as of the date first set forth above.

SUMMERSALT, INC., a Delaware corporation

By:

Name: Lori Coulter

Title: Chief Executive Officer, President and

Secretary

[Signature Page to Intellectual Property Security Agreement]

ACCEPTANCE

The undersigned, SG Stonegate Asset Company I, LLC, a Delaware limited liability company, accepts the foregoing collateral assignment of Intellectual Property.

SG STONEGATE ASSET COMPANY I, LLC,

a Delaware limited liability sompany

By:

Name: Ryan Woody

Title: Chief Operating Officer

[Acceptance Page to Intellectual Property Security Agreement]

SCHEDULE A

Trademarks and Trademark Registrations

See attached.

8

ERTEGIESE	Procedures.		
SUMMERSALT	United States	5448316	4 /17/2018
SWIMWEAR FOR LIFE BEYOND THE LOUNGE CHAIR	United States	5378145	1 /16/2018
POWER SUITS	United States	5678479	2 /19/2019
THE ONLY THING MORE ECO-FRIENDLY IS SKINNY DIPPING	United States	5411075	2 /27/2018
SUMMERSALT	United States	5939575	12/17/2019
EVERY TRIP STARTS WITH SUMMERSALT		6142512	9/1/2020
SUMMERSALT	United States	6003546	3/3/2020
TRAVELSOFT	United States	5828208	8/6/2019
	World		
SUMMERSALT	Intellectual	1467797	4/22/2019
(Claims priority to US App. 88165083 filed 10/23/2018)	Property	140//5/	4/22/2019
	Organization		
SUMMERSALT	China	1467797	4/22/2019
	World		
SUMMERSALT	Intellectual Property	1468094	4/23/2019
	Organization		
SUMMERSALT	China	1468094	4/23/2019
SUMMERSALT	Australia	1468094	4/23/2019
SUMMERSALT	European Union	1468094	4/23/2019
SUMMERSALT	India	1468094	4/23/2019
SUMMERSALT	New Zealand	1468094	4/23/2019
SUMMERSALT	Great Britian	1468094	4/23/2019
SUMMERSALT	United States	5891293	10/22/2019
SUMMERSALT	World Intellectual Property Organization	1470076	5/3/2019
SUMMERSALT	China	1470076	5/3/2019
SUMMERSALT	Australia	1470076	5/3/2019
SUMMERSALT	European Union	1470076	5/3/2019
SUMMERSALT	India	1470076	5/3/2019
SUMMERSALT	New Zealand	1470076	5/3/2019
SUMMERSALT	Great Britian	1470076	5/3/2019
SUMMERSALT	Canada	Pending	Pending
SUMMERSALT	Canada	Pending	Pending
SUMMERSALT (Stylized with no claim to color to protect the logo in any color scheme)	United States	5896934	10/29/2019
SUMMERSALT (Stylized with yellow rectangle)	United States	5897117	10/29/2019
THE SIDESTROKE		5896425	10/29/2019
THE DEEP DIVE		6714989	5/3/2022
THE SWAN DIVE		5896426	10/29/2019
THE MARINA		5897289	10/29/2019
THE FORECAST	United States	6040474	4/28/2020

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	World		
THE SIDESTROKE (Claims Priority to 88/398,798 filed 04/23/2019; 7668.039)	Intellectual Property Organization	A0090936	10/23/2019
THE SIDESTROKE (Claims Priority to 88/398,798 filed 04/23/2019; 7668.039)	Australia	2058482	6/10/2020
THE SIDESTROKE (Claims Priority to 88/398,798 filed 04/23/2019; 7668.039)	Canada	2002174	8/4/2021
THE SIDESTROKE (Claims Priority to 88/398,798 filed 04/23/2019; 7668.039)	European Union	1504246	12/19/2019
THE SIDESTROKE (Claims Priority to 88/398,798 filed 04/23/2019; 7668.039)	Great Britian	WO000001504 246	8/14/2020
THE SIDESTROKE (Claims Priority to 88/398,798 filed 04/23/2019; 7668.039)	India	4383667	5/10/2020
THE SIDESTROKE (Claims Priority to 88/398,798 filed 04/23/2019; 7668.039)	New Zealand	1137359	12/1/2020
SUMMERSALT (Stylized with yellow rectangle) (Claims Priority to 88/407,323 filed 04/29/2019; 7668.035)	World Intellectual Property Organization	A0091030	10/25/2019
SUMMERSALT (Stylized with yellow rectangle) (Claims Priority to 88/407,323 filed 04/29/2019; 7668.035)	Australia	2060886	4/11/2022
SUMMERSALT (Stylized with yellow rectangle) (Claims Priority to 88/407,323 filed 04/29/2019; 7668.035)	China	1506283	5/7/2020
SUMMERSALT (Stylized with yellow rectangle) (Claims Priority to 88/407,323 filed 04/29/2019; 7668.035)	European Union	1506283	12/26/2019
SUMMERSALT (Stylized with yellow rectangle) (Claims Priority to 88/407,323 filed 04/29/2019; 7668.035)	Great Britian	1506283	8/17/2020
SUMMERSALT (Stylized with yellow rectangle) (Claims Priority to 88/407,323 filed 04/29/2019; 7668.035)	India	4391222	5/10/2020
SUMMERSALT (Stylized with yellow rectangle) (Claims Priority to 88/407,323 filed 04/29/2019; 7668.035)	New Zealand	1137700	1/5/2020
SUMMERSALT (Stylized with no claim to color to protect the logo in any color scheme) (Claims Priority to 88/404,793 filed 04/26/2019; 7668.034)	World Intellectual Property Organization	1502970	10/25/2019
SUMMERSALT (Stylized with no claim to color to protect the logo in any color scheme) (Claims Priority to 88/404,793 filed 04/26/2019; 7668.034)	Australia	2056957	4/19/2022

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SUMMERSALT (Stylized with no claim to color to protect the logo in any color scheme) (Claims Priority to 88/404,793 filed 04/26/2019; 7668.034)	China	12/27/6014	4/14/2020
SUMMERSALT (Stylized with no claim to color to protect the logo in any color scheme) (Claims Priority to 88/404,793 filed 04/26/2019; 7668.034)	European Union	1502970	12/12/2019
SUMMERSALT (Stylized with no claim to color to protect the logo in any color scheme) (Claims Priority to 88/404,793 filed 04/26/2019; 7668.034)	Great Britian	1502970	8/17/2020
SUMMERSALT (Stylized with no claim to color to protect the logo in any color scheme) (Claims Priority to 88/404,793 filed 04/26/2019; 7668.034)	India	4377747	5/10/2020
SUMMERSALT (Stylized with no claim to color to protect the logo in any color scheme) (Claims Priority to 88/404,793 filed 04/26/2019; 7668.034)	New Zealand	1136744	1/5/2020
SUMMERSALT	United States	6141658	9/1/2020
SUMMERSALT (Stylized with no claim to color to protect the logo in any color scheme)	United States	6147084	9/8/2020
SUMMERSALT	World Intellectual Property Organization	1571233	8/18/2020
SUMMERSALT	Australia	2150339	8/18/2020
SUMMERSALT	China	1571233	5/14/2021
SUMMERSALT	European Union	1571233	1/21/2021
SUMMERSALT	Great Britian		
SUMMERSALT	India	4837432	6/29/2021
SUMMERSALT	New Zealand	1169143	8/31/2021
SUMMERSALT (Stylized with no claim to color to protect the logo in any color scheme)	World Intellectual Property Organization	1571442	8/18/2020
SUMMERSALT (Stylized with no claim to color to protect the logo in any color scheme)	Australia	2150381	10/12/2021
SUMMERSALT (Stylized with no claim to color to protect the logo in any color scheme)	Canada	Pending	Pending
SUMMERSALT (Stylized with no claim to color to protect the logo in any			
color scheme)	China	1571442	5/11/2021
	China European Union		5/11/2021 1/21/2021
color scheme) SUMMERSALT (Stylized with no claim to color to protect the logo in any color scheme) SUMMERSALT (Stylized with no claim to color to protect the logo in any color scheme)			
color scheme) SUMMERSALT (Stylized with no claim to color to protect the logo in any color scheme) SUMMERSALT (Stylized with no claim to color to protect the logo in any	European Union	1571442	1/21/2021
color scheme) SUMMERSALT (Stylized with no claim to color to protect the logo in any color scheme) SUMMERSALT (Stylized with no claim to color to protect the logo in any color scheme) SUMMERSALT (Stylized with no claim to color to protect the logo in any	European Union Great Britian India	1571442 Pending	1/21/2021 Pending

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SCHEDULE B

Patents and Patent Registrations

Grantor	<u>Patent</u>	Country	Application No. or Registration No.	Application Filing Date or Registration Date
Summersalt, Inc. (currently registered in the	Methods and systems for selling apparel	USA	Application No. 10/897,529	Filed July 23, 2004
name of Lori Coulter, LLC but contributed to Summersalt, Inc.			Registration No. 8,660,902	Issued February 25, 2014

SCHEDULE C

Copyrights and Copyright Applications

Grantor	Copyright	Registration No.	Registration Date
Summersalt, Inc.	Sidestroke	VA0002253651	May 26, 2021

SCHEDULE D

License Agreements

RECORDED: 11/10/2022