

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM767298

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
LanzaJet, Inc.		11/09/2022	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	U.S. Bank Trust Company, National Association		
<b>Street Address:</b>	190 S. LaSalle Street		
<b>Internal Address:</b>	Suite 1020		
<b>City:</b>	Chicago, IL		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60603		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	97381129	SOMEDAY IS NOW	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	14155911000		
<b>Email:</b>	TrademarksCH@winston.com		
<b>Correspondent Name:</b>	Becky L. Troutman, Winston & Strawn LLP		
<b>Address Line 1:</b>	101 California Street		
<b>Address Line 4:</b>	San Francisco, CALIFORNIA 94111		
<b>NAME OF SUBMITTER:</b>	Becky L. Troutman		
<b>SIGNATURE:</b>	/Becky L. Troutman/ mp		
<b>DATE SIGNED:</b>	11/11/2022		
<b>Total Attachments: 3</b>			
source=Lanzajet to US Bank Trust trademark security interest#page1.tif			
source=Lanzajet to US Bank Trust trademark security interest#page2.tif			
source=Lanzajet to US Bank Trust trademark security interest#page3.tif			

CH \$40.00 97381129

**SHORT-FORM TRADEMARKS SECURITY AGREEMENT**

WHEREAS, LANZAJET, INC. (the "Grantor") has adopted, used, is using, or intends to use, and is the owner of the trademarks and trademark applications listed in the attached Schedule of Registered Trademarks, and the registrations and applications associated therewith;

WHEREAS, the Grantor has contemporaneously with the execution of this Short-Form Trademarks Security Agreement entered into the Security Agreement dated as of the date hereof (as modified from time to time, the "Security Agreement"), in which the Grantor has granted certain interests in favor of U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Collateral Agent (as defined in the Security Agreement); and


WHEREAS, pursuant to the Security Agreement, the Grantor has agreed with the Collateral Agent to execute this Short-Form Trademarks Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby grants to the Collateral Agent, to the extent provided in the Security Agreement (the terms and conditions of which are hereby incorporated herein), a security interest in all of its right, title and interest in, to and under all the trademarks, whether now owned or at any time hereafter acquired, of the Grantor that are registered with, or for which applications for registration have been filed with, the United States Patent and Trademark Office, including the trademarks listed on the attached Schedule of Registered Trademarks, and all registrations and pending applications associated therewith (excluding any application for registration of a trademark filed on an intent-to-use basis solely to the extent that the grant of a security interest in any such trademark application would materially adversely affect the validity or enforceability of the resulting trademark registration or result in cancellation of such trademark application), as collateral security for the prompt and complete payment and performance when due of all the Secured Obligations (as defined in the Security Agreement). Notwithstanding the foregoing, in the event of any conflict between this Short-Form Trademarks Security Agreement and the Security Agreement, the Security Agreement shall control.

*[Signature Page Follows]*

Date: November 9, 2022

LANZAJET, INC.

By:   
Name: Jimmy Sarmatzis  
Title: CEO

SCHEDULE OF  
REGISTERED TRADEMARKS

Trademark	Application No.	Application Date	Description
SOMEDAY IS NOW	97381129	26-APR-2022	(INT. CL. 42) CONSULTANCY SERVICES IN THE FIELD OF TECHNOLOGICAL DEVELOPMENT AND PRODUCTION OF SUSTAINABLE FUELS; WORKING ON AND EVALUATION OF CHEMICAL SYNTHESES

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