

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM775070

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	Release of 1st Lien Security Interest in Trademarks from Reel 7213/Frame 0234
RESUBMIT DOCUMENT ID:	900710634
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Jefferies Finance LLC		08/01/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Adaptive Hospice, LLC
Street Address:	702 North Shore Dr., Suite 103
City:	Jeffersonville
State/Country:	INDIANA
Postal Code:	47130
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5252412	ADAPTIVE HOSPICE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-701-3569
Email: dka@cahill.com
Correspondent Name: Doris Ka - Senior Paralegal
Address Line 1: 32 Old Slip
Address Line 2: c/o Cahill Gordon & Reindel LLP
Address Line 4: New York, NEW YORK 10005

ATTORNEY DOCKET NUMBER:	41260.0340
NAME OF SUBMITTER:	Doris Ka
SIGNATURE:	/Doris Ka/
DATE SIGNED:	12/19/2022

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of August 1, 2022 (the “Effective Date”), is made by Jefferies Finance LLC, in its capacity as Collateral Agent (the “Agent”) under each of the Collateral Agreements (as defined below), in favor of the grantor party identified on the signature page hereto (the “Grantor”).

WHEREAS, pursuant to that certain First Lien Collateral Agreement, dated as of October 29, 2022, by and among the Agent, the Grantor and certain other parties thereto (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “First Lien Collateral Agreement”), the Grantor granted to the Agent, in its capacity as Collateral Agent, a security interest in and to certain collateral;

WHEREAS, pursuant to that certain Second Lien Collateral Agreement, dated as of October 29, 2022, by and among the Agent, the Grantor and certain other parties thereto (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Second Lien Collateral Agreement,” and together with the First Lien Collateral Agreement, the “Collateral Agreements”), the Grantor granted to the Agent, in its capacity as Collateral Agent, a security interest in and to certain collateral;

WHEREAS, pursuant to the First Lien Collateral Agreement, the Grantor executed and delivered a First Lien Trademark Security Agreement, dated as of March 5, 2021 (the “First Lien Trademark Security Agreement”), for recordal with the United States Patent and Trademark Office;

WHEREAS, the First Lien Trademark Security Agreement was recorded with the United States Patent and Trademark Office on March 5, 2021 at Reel/Frame 7213/0234;

WHEREAS, pursuant to the Second Lien Collateral Agreement, the Grantor executed and delivered a Second Lien Trademark Security Agreement, dated as of March 5, 2021 (the “Second Lien Trademark Security Agreement,” and together with the First Lien Trademark Security Agreement, the “Trademark Security Agreements”), for recordal with the United States Patent and Trademark Office; and

WHEREAS, the Second Lien Trademark Security Agreement was recorded with the United States Patent and Trademark Office on March 5, 2021 at Reel/Frame 7213/0260.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Collateral Agreements or the Trademark Security Agreements, as applicable.

2. Release. The Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the Trademark Collateral, including the trademark registrations and applications set forth Schedule I attached hereto, arising under the Collateral Agreements and the Trademark Security Agreements. If and to the extent that the Agent has acquired any right, title or interest in and to the Trademark Collateral under the Trademark Security Agreements, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.

3. Termination. The Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreements.

4. Further Assurances. The Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor's sole cost and expense, to more fully and effectively effectuate the purposes of this Release.

5. Governing Law. This Release shall be governed exclusively under the laws of the State of New York, without regard to conflicts of law or choice of law principles.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

JEFFERIES FINANCE LLC, acting in its capacity as
Collateral Agent

By: Peter Cucchiara
Name: Peter Cucchiara
Title: Senior Vice President

GRANTOR:
ADAPTIVE HOSPICE, LLC

Schedule I

Release of First Lien Trademark Security Agreement recorded March 5, 2021 at Reel/Frame 7213/0234

Trademark	Status	Appl. No.	Appl. Date	Reg. No.	Reg. Date	Owner
ADAPTIVE HOSPICE	Registered	87158066	01-SEP-2016	5252412	25-JUL-2017	Adaptive Hospice, LLC

Release of Second Lien Trademark Security Agreement recorded March 5, 2021 at Reel/Frame 7213/0260

Trademark	Status	Appl. No.	Appl. Date	Reg. No.	Reg. Date	Owner
ADAPTIVE HOSPICE	Registered	87158066	01-SEP-2016	5252412	25-JUL-2017	Adaptive Hospice, LLC