

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM768257

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
THREAD COLLECTIVE INC. / COLLECTIF DU FIL INC.		10/12/2022	Corporation:
4148801 CANADA INC.		10/12/2022	Corporation:
8708975 CANADA INC.		10/12/2022	Corporation:
IMPERIAL APPAREL GROUP INC.		10/12/2022	Corporation:

RECEIVING PARTY DATA

Name:	BDC CAPITAL INC.
Street Address:	5 Place Ville Marie, Room 100
City:	MONTREAL, QC
State/Country:	CANADA
Postal Code:	H3B 5E7
Entity Type:	Corporation: CANADA

PROPERTY NUMBERS Total: 26

Property Type	Number	Word Mark
Serial Number:	97434310	THREAD COLLECTIVE
Serial Number:	97214024	SUNRUFF
Serial Number:	90636710	HOTEL DOGGY BLUE
Serial Number:	90559757	THERMALWALL
Serial Number:	90513384	LICK OR TREAT
Serial Number:	90500000	THERMALWALL
Serial Number:	90477396	GRAYSON
Serial Number:	90315097	EKOMOTION
Serial Number:	90244532	EKOMOTION H2O
Serial Number:	88610920	MITIGATE
Serial Number:	88147626	THREAD COLLECTIVE
Serial Number:	87124472	NVLT
Serial Number:	86945293	NOVELTI GLOW
Serial Number:	86080517	HOTEL DOGGY
Serial Number:	86080675	EVERYTHING YOUR DOG NEEDS UNDER ONE WOOF

OP \$665.00 97434310

Property Type	Number	Word Mark
Serial Number:	77892770	NOVELTI
Serial Number:	78723194	INSTANT VINTAGE
Serial Number:	76642345	M
Serial Number:	76642346	M
Serial Number:	78542754	CHALC INDUSTRY
Serial Number:	78091743	US WEAR
Serial Number:	75979983	MATIX
Serial Number:	97288888	REHERUN
Serial Number:	85205961	NUMERO
Serial Number:	77200017	STORMPACK
Serial Number:	85381051	LUSCIOUS

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: afouzi@morencyavocats.com

Correspondent Name: Morency SOCIÉTÉ D'AVOCATS, LLP

Address Line 1: 500 Place d'Armes

Address Line 2: 25th floor

Address Line 4: Montréal, CANADA H2Y 2W32

NAME OF SUBMITTER:	ASMA FOUZI
SIGNATURE:	/ASMA FOUZI/
DATE SIGNED:	11/16/2022

Total Attachments: 5

- source=25. Confirmation of Security Interests in Intellectual Property (USA) (Borrower)#page1.tif
- source=25. Confirmation of Security Interests in Intellectual Property (USA) (Borrower)#page2.tif
- source=29. Confirmation of Security Interests in Intellectual Property (USA) (4148801)#page1.tif
- source=31. Confirmation of Security Interests in Intellectual Property (USA) (8708975)#page1.tif
- source=33. Confirmation of Security Interests in Intellectual Property (USA) (Imperial)#page1.tif

CONFIRMATION OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY

In consideration of a loan in the amount of five million dollars (\$5,000,000) granted by **BDC CAPITAL INC.**, whose head office is located at 5 Place Ville Marie, Suite 100, Montreal, Province of Quebec, H3B 5E7, (the "Assignee") in favour of **Thread Collective Inc. / Collectif du Fil Inc.**, whose head office is located at whose head office is located at 5001-5003, Levy Street, Montreal, Province of Quebec, H4R 2N9 (the "Assignor") pursuant to a letter of offer of financing dated September 7, 2022, including its schedules and amendments as the case may be, the Assignor hereby confirms having granted to the Assignee hypothecary rights (security interests) in and to the following trademark registrations:

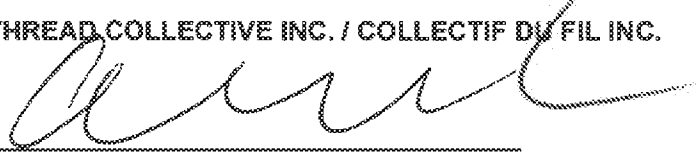
TRADEMARKS

Trademark	Serial Number
THREAD COLLECTIVE	97434310
SUNRUFF	97214024
HOTEL DOGGY BLUE	90836710
THERMALWALL	90559757
LICK OR TREAT	90513384
THERMALWALL	90500000
GRAYSON	90477396
EKOMOTION	90315097
EKOMOTION H2O	90244532
MITIGATE	88610920
THREAD COLLECTIVE	88147626
NVLT	87124472
NOVELTI GLOW	86945293
HOTEL DOGGY	86080517
EVERYTHING YOUR DOG NEEDS UNDER ONE WOOF	86080675
NOVELTI	77892770
INSTANT VINTAGE	78723194
M	76642345
M	76642346
CHALC INDUSTRY	78542754
US WEAR	78091743
MATIX	75979983

Trademark	Serial Number
REHERUN	97288888

Signed this 12 Oct 2022.

THREAD COLLECTIVE INC. / COLLECTIF D'FIL INC.



By: Alen BRANDMAN, President

CONFIRMATION OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY

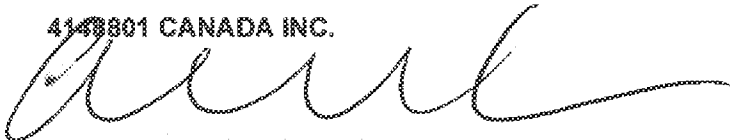
In consideration of a loan in the amount of five million dollars (\$5,000,000) granted by BDC CAPITAL INC., whose head office is located at 5 Place Ville Marie, Suite 100, Montreal, Province of Quebec, H3B 5E7, (the "Assignee") in favour of Thread Collective Inc. / Collectif du Fil Inc. and guaranteed by 4148801 Canada Inc., whose head office is located at whose head office is located at 5001-5003, Levy Street, Montreal, Province of Quebec, H4R 2N9 (the "Assignor") pursuant to a letter of offer of financing dated September 7, 2022, including its schedules and amendments as the case may be, the Assignor hereby confirms having granted to the Assignee hypothecary rights (security interests) in and to the following trademark registrations:

TRADEMARKS

Trademark	Serial Number	Registration Number	Status
NUMERO	85205961	4082417	Registered

Signed this 12 Oct 2022.

4148801 CANADA INC.



By: Alen BRANDMAN, President

CONFIRMATION OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY

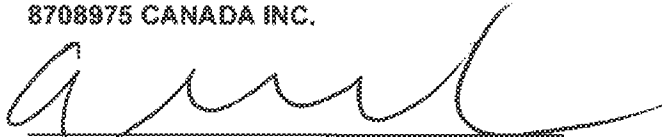
In consideration of a loan in the amount of five million dollars (\$5,000,000) granted by **BDC CAPITAL INC.**, whose head office is located at 5 Place Ville Marie, Suite 100, Montreal, Province of Quebec, H3B 5E7, (the "Assignee") in favour of Thread Collective Inc. / Collectif du Fil Inc. and guaranteed by **8708975 CANADA INC.**, whose head office is located at whose head office is located at 5001-5003, Levy Street, Montreal, Province of Quebec, H4R 2N9 (the "Assignor") pursuant to a letter of offer of financing dated September 7, 2022, including its schedules and amendments as the case may be, the Assignor hereby confirms having granted to the Assignee hypothecary rights (security interests) in and to the following trademark registrations:

TRADEMARKS

Trademark	Serial Number
STORMPACK	77200017

Signed this 12 oct 2022.

8708975 CANADA INC.



By: Alex BRANDMAN, President

CONFIRMATION OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY

In consideration of a loan in the amount of five million dollars (\$5,000,000) granted by BDC CAPITAL INC., whose head office is located at 5 Place Ville Marie, Suite 100, Montreal, Province of Quebec, H3B 5E7, (the "Assignee") in favour of Thread Collective Inc. / Collectif du Fil Inc. and guaranteed by IMPERIAL APPAREL GROUP INC., whose head office is located at whose head office is located at 5001-5003, Levy Street, Montreal, Province of Quebec, H4R 2N9 (the "Assignor") pursuant to a letter of offer of financing dated September 7, 2022, including its schedules and amendments as the case may be, the Assignor hereby confirms having granted to the Assignee hypothecary rights (security interests) in and to the following trademark registrations.

TRADEMARKS

Trademark	Serial Number	Registration Number	Status
LUSCIOUS	85381051	4118293	Registered

Signed this 12 Oct 2022.

IMPERIAL APPAREL GROUP INC.



By: Alen BRANDMAN, President