

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM767383

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TOAD & CO. INTERNATIONAL, INC.		10/11/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	WHITE OAK COMMERCIAL FINANCE (CALIFORNIA), LLC		
Street Address:	555 WEST 5TH STREET		
Internal Address:	SUITE 3380		
City:	LOS ANGELES		
State/Country:	CALIFORNIA		
Postal Code:	90013		
Entity Type:	Limited Liability Company: CALIFORNIA		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Registration Number:	6217197	SAVE THE PLANET, WEAR SUSTAINABLE.	
Registration Number:	5292109	EVERYDAY OUTSIDE	
Registration Number:	5312511	DESIGNED FOR GOOD	
Registration Number:	4745248	TOAD&CO	
Registration Number:	5649547	DEBUG	
Registration Number:	5219335	TRAIL TO TAVERN	
Registration Number:	5171858	TOAD&CO	
Registration Number:	5171846	TOAD&CO	
Registration Number:	4919338	MODERN TRAVEL	
Registration Number:	3425879	HORNY TOAD	
Registration Number:	2907886	HORNY TOAD	
Registration Number:	2409284	EVERY DAY IS AN ADVENTURE	
Registration Number:	2369434	EVERY DAY IS AN ADVENTURE	
Registration Number:	1994940		
Registration Number:	3417529		
CORRESPONDENCE DATA			
Fax Number:	2138910400		

CH \$390.00 6217197

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 213-891-0700
Email: pnulud@buchalter.com, mmandel@buchalter.com, emills@buchalter.com
Correspondent Name: PHILIP NULUD/V MONICA MANDEL/ELYSE MILLS
Address Line 1: BUCHALTER
Address Line 2: 1000 WILSHIRE BOULEVARD, SUITE 1500
Address Line 4: Los Angeles, CALIFORNIA 90017

ATTORNEY DOCKET NUMBER: C1112-0069 [PN:VMM:ETM]

NAME OF SUBMITTER: V. MONICA MANDEL

SIGNATURE: /V. Monica Mandel/

DATE SIGNED: 11/11/2022

Total Attachments: 5

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

October 11, 2022

TOAD & CO. INTERNATIONAL, INC., a Delaware corporation, whose address is 2020 Alameda Padre Sierra, Suite 125, Santa Barbara, California 93103 (“**Grantor**”) hereby acknowledges that **WHITE OAK COMMERCIAL FINANCE (CALIFORNIA), LLC**, a California limited liability company, whose address is 555 West 5th Street, Suite 3380, Los Angeles, California 90013 (“**Lender**”), is being granted a security interest in and to all of the Grantor’s right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Grantor (the “Trademarks”), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Grantor (the “Patents”); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by Grantor (the “Copyrights”), and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Loan and Security Agreement, dated October 11, 2022 (the “**Agreement**”), between Lender and Grantor. Grantor acknowledges Lender’s security interest in the Trademarks, Patents and Copyrights as security for the Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Lender may have in any other collateral described in the Agreement or otherwise.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

TOAD & CO. INTERNATIONAL, INC.,
a Delaware corporation

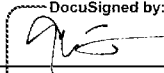
DocuSigned by:
By: 
Name: Gordon Seabury
Title: Chief Executive Officer

EXHIBIT ATrademarks

No.	Owner	Trademark	Serial No. / Reg. No.	File Date / Reg. Date
1.	Toad & Co. International, Inc.	Save the Planet, Wear Sustainable	88103794 / 6217197	9/4/2018 / 12/8/2020
2.	Toad & Co. International, Inc.	Everyday Outside	87014303 / 5292109	4/26/2016 / 9/19/2017
3.	Toad & Co. International, Inc.	Designed for Good	87014290 / 5312511	4/26/2016 / 10/17/2017
4.	Toad & Co. International, Inc.	Toad&Co	86975366 / 4745248	1/27/2014 / 5/26/2015
5.	Toad & Co. International, Inc.	Debug	86713820 / 5649547	8/4/2015 / 1/8/2019
6.	Toad & Co. International, Inc.	Trail to Tavern	86836592 / 5219335	12/2/2015 / 6/6/2017
7.	Toad & Co. International, Inc.	Toad&Co	86207872 / 5171858	2/28/2014 / 3/28/2017
8.	Toad & Co. International, Inc.	Toad&Co	86176296 / 5171846	1/27/2014 / 3/28/2017
9.	Toad & Co. International, Inc.	Modern Travel	86499594 / 4919338	1/9/2015 / 3/15/2016
10.	Toad & Co. International, Inc.	Horny Toad	77245762 / 3425879	8/2/2007 / 5/13/2008
11.	Toad & Co. International, Inc.	Horny Toad	76542216 / 2907886	9/2/2003 / 12/7/2004
12.	Toad & Co. International, Inc.	Every day is an Adventure	75586046 / 2409284	11/10/1998 / 11/28/2000
13.	Toad & Co. International, Inc.	Every day is an Adventure	75586045 / 2369434	11/10/1998 / 7/18/2000
14.	Toad & Co. International, Inc.	Design Only	74667974 / 1994940	5/1/1995 / 8/20/1996
15.	Toad & Co. International, Inc.	Design Only	77248094 / 3417529	8/6/2007 / 4/29/2008

Exhibit A

EXHIBIT B

Patents

None.

EXHIBIT C

Copyrights

None.