

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM769145

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TOXSTRATEGIES, LLC		11/21/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	FIVE POINTS CREDIT SBIC IV, L.P., as Administrative Agent		
Street Address:	500 West 5th Street, Suite 900		
City:	Winston-Salem		
State/Country:	NORTH CAROLINA		
Postal Code:	27101		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	6104963	EPIDSTRATEGIES	
Registration Number:	6077996	EPIDSTRATEGIES	
Registration Number:	6025892	EPIDSTRATEGIES	
Registration Number:	5925406	TOXSTRATEGIES	
Registration Number:	5925405	TOXSTRATEGIES	
Registration Number:	5870276	TOXSTRATEGIES	
Serial Number:	88492563	21CT CENTER OF EXCELLENCE FOR 21ST CENTU	
Serial Number:	88492553	21CT CENTER OF EXCELLENCE FOR 21ST CENTU	
Serial Number:	88492544	21CT	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		

OP \$240.00 6104963

ATTORNEY DOCKET NUMBER:	043167.000035
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	11/21/2022

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

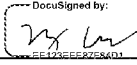
Please be advised that pursuant to the Security and Pledge Agreement dated as of November 21, 2022 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Five Points Credit SBIC IV, L.P. as administrative agent for the holders of the Secured Obligations referenced therein (in such capacity, the "Administrative Agent"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 to the Administrative Agent for the benefit of the holders of the Secured Obligations.

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

TOXSTRATEGIES, LLC,
a Delaware limited liability company

By:  _____
Name: Bradley Whitman
Title: Authorized Person

Acknowledged and Accepted:

FIVE POINTS CREDIT SBIC IV, L.P.,
as Administrative Agent

By: FP Credit SBIC GP IV, LLC, its general partner

By: _____
Name:
Title:

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

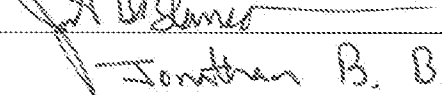
TOXSTRATEGIES, LLC,
a Delaware limited liability company

By: _____
Name:
Title:

Acknowledged and Accepted:

FIVE POINTS CREDIT SBIC IV, L.P.,
as Administrative Agent

By: FP Credit SBIC GP IV, LLC, its general partner

By:  _____
Name: Jonathan B. Blanco
Title: Manager

Schedule 1

**ToxStrategies, LLC
(Delaware Limited Liability Company)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
EPIDSTRATEGIES and Design	6104963	07/21/2020
EPIDSTRATEGIES and Design	6077996	06/16/2020
EPIDSTRATEGIES	6025892	03/31/2020
TOXSTRATEGIES and Design	5925406	12/03/2019
TOXSTRATEGIES and Design	5925405	12/03/2019
TOXSTRATEGIES	5870276	09/24/2019

Trademark Applications

Mark	Appl. No.	Filing Date
21CT CENTER OF EXCELLENCE FOR 21ST CENTURY TOXICOLOGY, A DIVISION OF TOXSTRATEGIES and Design	88492563	06/27/2019
21CT CENTER OF EXCELLENCE FOR 21ST CENTURY TOXICOLOGY, A DIVISION OF TOXSTRATEGIES and Design	88492553	06/27/2019
21CT	88492544	06/27/2019