OP \$1065.00 656916

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM769178

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	First Amendment to Trademark Security Agreement at reel/frame 7798/0509

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Revolution Foods, PBC		11/21/2022	Public Benefit Corporation: DELAWARE
Balance Foods, LLC		11/21/2022	Limited Liability Company: CALIFORNIA
Moreno Bros. Distributing, LLC		11/21/2022	Limited Liability Company: CALIFORNIA

RECEIVING PARTY DATA

Name:	MS Private Credit Administrative Services LLC	
Street Address:	1585 Broadway	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10036	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 42

Property Type	Number	Word Mark
Registration Number:	6569164	REVOLUTION FOODS
Registration Number:	6142578	EAT GOOD FOOD
Registration Number:	6164772	EAT GOOD FOOD
Registration Number:	5345795	RUMBLES
Registration Number:	5208703	REVOLUTION FOODS
Registration Number:	5318489	REVOLUTION FOODS
Registration Number:	5201808	SNOW FLURRIES
Registration Number:	5188531	COCOA CRITTERS
Registration Number:	5101797	BUNDLE BOX
Registration Number:	5101796	GRANOLA BUNDLES
Registration Number:	5101798	BUNDLE BOX
Registration Number:	5115426	FEEDING GOOD
Registration Number:	5686462	FEEDING GOOD
Registration Number:	5324322	FEEDING GOOD
Registration Number:	4716071	APPLECORE
		TRADEMARK

TRADEMARK

REEL: 007899 FRAME: 0432

900733374

Property Type	Number	Word Mark	
Registration Number:	4626349	REVOLUTION FOODS	
Registration Number:	4626332		
Registration Number:	4602193		
Registration Number:	4518781		
Registration Number:	4502893		
Registration Number:	4519302		
Registration Number:	4526444	REVOLUTION FOODS	
Registration Number:	4422902	REVOLUTION FOODS	
Registration Number:	4419989	REVOLUTION FOODS	
Registration Number:	4142283	REVOLUTION FOODS	
Registration Number:	4177128	REAL FOOD FOR ALL	
Registration Number:	4242384	JOIN THE SCHOOL LUNCH REVOLUTION	
Registration Number:	3786628	REVOLUTION FOODS	
Registration Number:	4050056	REVOLUTION FOODS	
Registration Number:	4168189	REVOLUTION FOODS	
Registration Number:	3473564	REVOLUTION FOODS	
Registration Number:	5511888	BANDIT'S BOUNTY	
Registration Number:	5511816	BANDIT'S BOUNTY	
Registration Number:	4211266	POPTILLAS	
Registration Number:	4234553	BAKED WISDOM	
Registration Number:	6203610	B4YM	
Registration Number:	6208812	BETTER 4 YOU MEALS	
Registration Number:	4836596	B4YM	
Serial Number:	90464543	KID INSPIRED, CHEF CRAFTED	
Serial Number:	88136796	LA LONCHERA FOODS	
Serial Number:	86571809	BETTER 4 YOU MEALS	
Serial Number:	97532328	BETTER 4 YOU MEALS	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 714.668.6200

Email: johnkline@paulhastings.com

Correspondent Name: John Kline

Address Line 1: 695 Town Center Drive
Address Line 2: Seventeenth Floor

Address Line 4: Costa Mesa, CALIFORNIA 92626

NAME OF SUBMITTER: John Kline

SIGNATURE:	/s/ John Kline	
DATE SIGNED:	11/21/2022	
Total Attachments: 9		
source=MS_Revolution Foods - First An	nendment to Trademark Security Agreement#page1.tif	
source=MS_Revolution Foods - First Amendment to Trademark Security Agreement#page2.tif		
source=MS_Revolution Foods - First Amendment to Trademark Security Agreement#page3.tif		
source=MS_Revolution Foods - First Amendment to Trademark Security Agreement#page4.tif		
source=MS_Revolution Foods - First Amendment to Trademark Security Agreement#page5.tif		
source=MS_Revolution Foods - First Amendment to Trademark Security Agreement#page6.tif		
source=MS_Revolution Foods - First An	nendment to Trademark Security Agreement#page7.tif	

source=MS_Revolution Foods - First Amendment to Trademark Security Agreement#page8.tif source=MS_Revolution Foods - First Amendment to Trademark Security Agreement#page9.tif

FIRST AMENDMENT TO TRADEMARK SECURITY AGREEMENT

This First Amendment to Trademark Security Agreement dated as of November 21, 2022 (the "Amendment") is made by the entities listed on the signature page hereof (each, a "Grantor" and collectively the "Grantors"), in favor of MS PRIVATE CREDIT ADMINISTRATIVE SERVICES LLC, as administrative agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Lender Parties (as defined in the Loan Agreement referred to below).

RECITALS

Grantors and Administrative Agent are parties to that certain Trademark Security Agreement dated as of July 19, 2022 (as amended, restated, supplemented or otherwise modified from time to time, the "TSA"). The parties are entering into that certain Amendment Number One to Loan and Security Agreement, dated as of the date hereof (the "First Amendment") which amends that certain Loan and Security Agreement, dated as of July 19, 2022 (the "Loan Agreement"). In connection with the First Amendment, the parties desire to amend the TSA in accordance with the terms of this Amendment.

NOW, THEREFORE, the parties agree as follows:

- 1. <u>Schedule I</u> (Trademarks) to the TSA is hereby replaced in its entirety with that attached hereto as Schedule I.
- 2. Unless otherwise defined, all initially capitalized terms in this Amendment shall be as defined in the TSA. The TSA, as amended hereby, shall be and remain in full force and effect in accordance with its respective terms and hereby is ratified and confirmed in all respects. Except as expressly set forth herein, the execution, delivery, and performance of this Amendment shall not operate as a waiver of, or as an amendment of, any right, power, or remedy of Administrative Agent under the TSA, as in effect prior to the date hereof. Grantors ratify and reaffirm the continuing effectiveness of all agreements entered into in connection with the TSA.
- 3. This Amendment may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one instrument.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the undersigned have executed this Amendment as of the first date above written.

REVOLUTION FOODS, PBC, doing business in California as Revolution Foods, a Delaware

public benefit corporation, as a Grantor //

/)

Name: Dominic Engels

Title: Chief Executive Officer

BALANCE FOODS, LLC, a California limited

liability company

as a Grantor

By: // ////
Name: Bomine Engls

Title: Chief Executive Officer

MORENO BROS. DISTRIBUTING, LLC, a

California limited liability gompany

as a Grantor/

Name: Dominic Engels

Title: Chief Executive Officer

ACCEPTED AND AGREED

as of the date first above written:

MS PRIVATE CREDIT ADMINISTRATIVE SERVICES LLC,

as Administrative Agent

By: Name: Christopher Brown
Title: Authorized Signatory

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations

1. REGISTERED TRADEMARKS

Mark	Application Number	Registration Number	Owner Name
REVOLUTION	App 90488972	Reg 6569164	REVOLUTION FOODS, PBC
FOODS	App 26-JAN-2021	Reg 23-NOV-2021	
REVOLUTION FOODS			
EAT GOOD FOOD	App 88215137	Reg 6142578	REVOLUTION FOODS, PBC
GOO	App 03-DEC-2018	Reg 01-SEP-2020	
EAT GOOD FOOD	App 88215155	Reg 6164772	REVOLUTION FOODS, PBC
GOOD	App 03-DEC-2018	Reg 29-SEP-2020	
RUMBLES	App 87432423	Reg 5345795	REVOLUTION FOODS, PBC
RUMBLES	App 01-MAY-2017	Reg 28-NOV-2017	
REVOLUTION	App 87196539	Reg 5208703	REVOLUTION FOODS, PBC
FOODS	App 07-OCT-2016	Reg 23-MAY-2017	
revolution			
REVOLUTION	App 87196556	Reg 5318489	REVOLUTION FOODS, PBC
FOODS	App 07-OCT-2016	Reg 24-OCT-2017	
revolution foods			
SNOW FLURRIES	App 87132830	Reg 5201808	REVOLUTION FOODS, PBC
SNOW FLURRIES	App 09-AUG-2016	Reg 09-MAY-2017	

LEGAL_US_W # 114266761.2

COCOA CRITTERS	Ann 07122024	Dog E199E21	REVOLUTION FOODS, PBC
COCOA CRITTERS	App 87132834	Reg 5188531	REVOLUTION FOODS, I BC
COCOA CRITTERS	App 09-AUG-2016	Reg 18-APR-2017	
BUNDLE BOX	App 86829646	Reg 5101797	REVOLUTION FOODS, PBC
BUNDLE BOX	App 23-NOV-2015	Reg 13-DEC-2016	
GRANOLA	App 86829636	Reg 5101796	REVOLUTION FOODS, PBC
BUNDLES	App 23-NOV-2015	Reg 13-DEC-2016	
GRANOLA BUNDLES			
BUNDLE BOX	App 86829655	Reg 5101798	REVOLUTION FOODS, PBC
BUNDLE BOX	App 23-NOV-2015	Reg 13-DEC-2016	
FEEDING GOOD	App 86715809	Reg 5115426	REVOLUTION FOODS, PBC
FEEDING GOOD	App 05-AUG-2015	Reg 03-JAN-2017	
FEEDING GOOD	App 86715820	Reg 5686462	REVOLUTION FOODS, PBC
FEEDING GOOD	App 05-AUG-2015	Reg 26-FEB-2019	
FEEDING GOOD	App 86715830	Reg 5324322	REVOLUTION FOODS, PBC
FEEDING GOOD	App 05-AUG-2015	Reg 31-OCT-2017	
APPLECORE	App 86377677	Reg 4716071	REVOLUTION FOODS, PBC
APPLECORE	App 26-AUG-2014	Reg 07-APR-2015	
REVOLUTION	App 86178457	Reg 4626349	REVOLUTION FOODS, PBC
FOODS	App 29-JAN-2014	Reg 21-OCT-2014	
REVOLUTION FOODS			
Design Only	App 86169175	Reg 4626332	REVOLUTION FOODS, PBC
	App 17-JAN-2014	Reg 21-OCT-2014	

Dasign Only	Ann 95900225	Pog 4603103	REVOLUTION FOODS, PBC
Design Only	App 85809325 App 21-DEC-2012	Reg 4602193 Reg 09-SEP-2014	REVOLUTION TOODS, TBC
	жүр 21-01С-2012	Neg 09-3EF-2014	
Design Only	App 85809373	Reg 4518781	REVOLUTION FOODS, PBC
	App 21-DEC-2012	Reg 22-APR-2014	
Design Only	App 85809392	Reg 4502893	REVOLUTION FOODS, PBC
	App 21-DEC-2012	Reg 25-MAR-2014	
Design Only	App 85981260	Reg 4519302	REVOLUTION FOODS, PBC
Ö	App 21-DEC-2012	Reg 22-APR-2014	
REVOLUTION	App 85709372	Reg 4526444	REVOLUTION FOODS, PBC
FOODS	App 21-AUG-2012	Reg 06-MAY-2014	
REVOLUTION FOODS			
REVOLUTION	App 85709378	Reg 4422902	REVOLUTION FOODS, PBC
FOODS	App 21-AUG-2012	Reg 22-OCT-2013	
REVOLUTION FOODS			
		1	

REVOLUTION	App 85980168	Reg 4419989	REVOLUTION FOODS, PBC
FOODS	App 21-AUG-2012	Reg 15-OCT-2013	
REVOLUTION	App 85426232	Reg 4142283	REVOLUTION FOODS, INC.
FOODS	App 19-SEP-2011	Reg 15-MAY-2012	
REVOLUTION FOODS			
REAL FOOD FOR	App 85426282	Reg 4177128	REVOLUTION FOODS, PBC
ALL	App 19-SEP-2011	Reg 17-JUL-2012	
REAL FOOD FOR ALL			
JOIN THE SCHOOL	App 77983035	Reg 4242384	REVOLUTION FOODS, PBC
LUNCH	App 03-AUG-2009	Reg 13-NOV-2012	
REVOLUTION			
JOIN THE SCHOOL LUNCH REVOLUTION			
REVOLUTION	App 77512901	Reg 3786628	REVOLUTION FOODS, PBC
FOODS	App 01-JUL-2008	Reg 11-MAY-2010	
REVOLUTION FOODS		Rnw 11-MAY-2020	
REVOLUTION	App 77982292	Reg 4050056	REVOLUTION FOODS, PBC
FOODS	App 30-MAY-2008	Reg 01-NOV-2011	
REVOLUTION FOODS		Rnw 01-NOV-2021	
REVOLUTION	App 77487617	Reg 4168189	REVOLUTION FOODS, PBC
FOODS	App 30-MAY-2008	Reg 03-JUL-2012	
REVOLUTION FOODS			
REVOLUTION	App 77975651	Reg 3473564	REVOLUTION FOODS, PBC
FOODS	App 09-MAY-2007	Reg 22-JUL-2008	
REVOLUTION FOODS		Rnw 22-JUL-2018	
BANDIT'S BOUNTY	App 01-NOV-2017	Reg 10-JUL-2018	BALANCE FOODS, LLC
	App 87668376	Reg 5511888	

BANDIT'S BOUNTY	App 19-OCT-2017	Reg 10-JUL-2018	BALANCE FOODS, LLC
BANDIT'S BOUNTY	App 87652707	Reg 5511816	
POPTILLAS	App 01-JUL-2011	Reg 18-SEP-2012	BALANCE FOODS, LLC
POPTILLAS	App 85361939	Reg 4211266	
BAKED WISDOM	App 15-NOV-2010	Reg 30-OCT-2012	BALANCE FOODS, LLC
BAKED WISDOM	App 85177243	Reg 4234553	
B4YM	N/A (State)	Reg 120170 Reg 25-JUL-2015	REVOLUTION FOODS, PBC
BETTER 4 YOU MEALS better 4 you	N/A (State)	Reg 120205 Reg 06-AUG-2015	REVOLUTION FOODS, PBC
B4YM B4YM	App 24-OCT-2019 App 88667966	Reg 24-NOV-2020 Reg 6203610	REVOLUTION FOODS, PBC
BETTER 4 YOU MEALS better 4 you	App 17-OCT-2019 App 88659043	Reg 01-DEC-2020 Reg 6208812	REVOLUTION FOODS, PBC
B4YM B4YM	App 20-MAR-2015 App 86571735	Reg 20-OCT-2015 Reg 4836596	REVOLUTION FOODS, PBC

2. TRADEMARK APPLICATIONS

Mark	Application Number	Registration Number	Owner Name
KID INSPIRED,	App 90464543	N/A	REVOLUTION FOODS, PBC
CHEF CRAFTED	App 13-JAN-2021		
KID INSPIRED, CHEF CRAFTED			
LA LONCHERA	App 28-SEP-2018	N/A	REVOLUTION FOODS, PBC
FOODS	App 88136796		
LA LONCHERA FOODS			
BETTER 4 YOU	App 20-MAR-2015	N/A	REVOLUTION FOODS, PBC
MEALS	App 86571809		
better 4 you			
BETTER 4 YOU	App 3-Aug-2022	N/A	REVOLUTION FOODS, PBC
MEALS	App 97532328		
July,			
Better 4 You			

LEGAL_US_W # 114266761.2

RECORDED: 11/21/2022