

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM770361

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BARCLAYS BANK PLC		11/25/2022	Public Limited Company: UNITED KINGDOM
RECEIVING PARTY DATA			
Name:	REGAL CINEMAS, INC.		
Street Address:	101 E Blount Ave		
Internal Address:	Ste 100		
City:	Knoxville		
State/Country:	TENNESSEE		
Postal Code:	37920		
Entity Type:	Corporation: TENNESSEE		
Name:	REGAL ENTERTAINMENT GROUP		
Street Address:	101 E Blount Ave		
Internal Address:	Ste 100		
City:	Knoxville		
State/Country:	TENNESSEE		
Postal Code:	37920		
Entity Type:	Corporation: DELAWARE		
Name:	EDWARDS THEATRES, INC.		
Street Address:	300 Newport Center Dr		
City:	Newport Beach		
State/Country:	CALIFORNIA		
Postal Code:	92660		
Entity Type:	Corporation: DELAWARE		
Name:	REGAL CINEMEDIA CORPORATION		
Street Address:	101 E. BLOUNT AVENUE		
City:	KNOXVILLE		
State/Country:	TENNESSEE		
Postal Code:	37920		
Entity Type:	Corporation: VIRGINIA		
Name:	RAGAINS ENTERPRISES LLC		

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Street Address:	101 E BLOUNT AVE
City:	KNOXVILLE
State/Country:	TENNESSEE
Postal Code:	37920
Entity Type:	Limited Liability Company: INDIANA
Name:	CINEBARRE, LLC
Street Address:	963 Houston-Northcutt Blvd
City:	Mt. Pleasant
State/Country:	SOUTH CAROLINA
Postal Code:	29464
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 41

Property Type	Number	Word Mark
Registration Number:	4878873	CINE BISCUIT
Registration Number:	3331690	CINEBARRE
Registration Number:	3881371	CINEBREW
Registration Number:	4515952	CINECAPE
Registration Number:	4556415	CINEWINE
Registration Number:	3349828	EAT. DRINK. WATCH MOVIES.
Registration Number:	4581154	RED CARPET REVIEW
Registration Number:	2282837	E
Registration Number:	2284802	E
Registration Number:	3182812	GREAT ESCAPE
Registration Number:	3849514	
Registration Number:	3968351	
Registration Number:	6001723	R REGAL
Registration Number:	1893390	REGAL CINEMAS
Registration Number:	3859034	REGAL CINEMAS
Registration Number:	1887534	REGAL CINEMAS
Registration Number:	3859035	REGAL CINEMAS
Registration Number:	3022182	CORPORATE BOX OFFICE
Registration Number:	2890927	CINEMA ART
Registration Number:	2038191	EDWARDS
Registration Number:	4723484	LIGHTS, CAMERA, RECLINE!
Registration Number:	4968463	MY WAY MATINEE
Registration Number:	3889100	REGAL
Registration Number:	3954852	REGAL CROWN CLUB
Registration Number:	2873693	REGAL CROWN CLUB

Property Type	Number	Word Mark
Registration Number:	3005531	REGAL ENTERTAINMENT GROUP
Registration Number:	2945527	REGAL ENTERTAINMENT GROUP
Registration Number:	3147694	REGAL EXPRESS
Registration Number:	3932101	REGAL PREMIUM EXPERIENCE
Registration Number:	3935300	RPX
Registration Number:	3116489	SHINE FOR A BRIGHTER TOMORROW
Registration Number:	5233473	TASTE THE MOVIES
Registration Number:	4963332	TRIPLE CROWN
Registration Number:	4723779	WINE, DINE & RECLINE
Registration Number:	3711406	ESCAPE TO THE MOVIES
Registration Number:	4135110	GO BIG OR GO HOME.
Serial Number:	87456671	REGALITE
Registration Number:	4416157	SAMURAI CINEMA
Registration Number:	4416155	GANGSTER FEST
Registration Number:	4455820	CINERED
Registration Number:	4455810	CINEWHITE

CORRESPONDENCE DATA

Fax Number: 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-862-4396

Email: noleen.gosselin@kirkland.com

Correspondent Name: Noreen Gosselin

Address Line 1: Kirkland & Ellis LLP

Address Line 2: 300 North LaSalle

Address Line 4: CHICAGO, ILLINOIS 60654

ATTORNEY DOCKET NUMBER:	49689-3
NAME OF SUBMITTER:	NOREEN GOSSELIN
SIGNATURE:	/NOREEN GOSSELIN/
DATE SIGNED:	11/28/2022

Total Attachments: 7

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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this “Release”), dated as of November 25, 2022 (the “Effective Date”), is made by Barclays Bank PLC (“Barclays”), in its capacity as agent for the Secured Parties (as defined in the Credit Agreement referred below), in favor of Regal Cinemas, Inc., Regal Entertainment Group, Edwards Theatres, Inc., Regal Cinemedia Corporation, Ragains Enterprises LLC, Cinebarre, LLC and Regal Entertainment Group (collectively, the “Grantors”).

WHEREAS, pursuant to that certain Credit Agreement, dated as of November 23, 2020 (as the same may have been amended, restated amended and restated, supplemented or otherwise modified prior to the date hereof, the “Credit Agreement”), by and among Crown UK HoldCo Limited, a company incorporated under the laws of England and Wales (“Holdings”), Crown Finance US, Inc., a Delaware corporation, and the Lenders (as defined in the Credit Agreement) party thereto, and Barclays, as Administrative Agent (as defined in the Credit Agreement) for the Lenders, the Lenders have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantors are a party to that certain U.S. Security Agreement, dated as of November 23, 2020 (as the same may have been amended, restated amended and restated, supplemented or otherwise modified prior to the date hereof, the “U.S. Security Agreement”), (i) certain Grantors executed and delivered a Notice of Grant of Security Interest in Intellectual Property, dated as of November 23, 2020 (the “Trademark Security Agreement”) for recordal with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on November 23, 2020, at Reel/Frame 007113/0447;

WHEREAS, in connection with the Grantors and certain of its affiliates voluntary bankruptcy petition under chapter 11 of the United States Code and that certain Superpriority Secured Debtor-In-Possession Credit Agreement, dated as of September 9, 2022, by and among Holdings, certain of its affiliates, the lenders from time to time party thereto and Barclays, as administrative agent, a Global Deed of Release was made on October 31, 2022, by and between Holdings, the Released Parties (as defined therein) and Barclays, pursuant to which Holdings and the Released Parties have requested that Barclays releases the Collateral (as defined in the Credit Agreement) granted pursuant to the Collateral Documents (as defined in the Credit Agreement) (the “Deed of Release”);

WHEREAS, in accordance with the terms set forth in the U.S. Security Agreement and the Deed of Release, Barclays has agreed to terminate and release the entirety of its security interest in the Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Barclays hereby agrees as follows:

1. Defined Terms. Unless otherwise defined herein, terms defined in the Credit Agreement or in the U.S. Security Agreement and used herein have the meaning given to them in the Credit Agreement or the U.S. Security Agreement.

2. Release. Barclays, without representation or warranty of any kind, and on behalf of the Secured Parties, hereby releases, discharges, terminates and cancels its lien on and security interest in and to the Collateral, including the Trademark Collateral (as defined in the Trademark Security Agreement and including those Trademarks set forth on Schedule 1 attached hereto), arising under the U.S. Security Agreement and the Trademark Security Agreement.

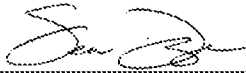
3. Further Assurances. Barclays agrees to take all further actions, and provide to the Grantors and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantors, at the Grantors' sole cost and expense, to more fully and effectively effectuate the purposes of this Release.

4. Governing Law. This Release shall be governed exclusively under the laws of the State of New York, without regard to conflicts of law or choice of law principles.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Barclays has caused this Release to be executed by its duly authorized representative as of the Effective Date:

BARCLAYS BANK PLC,
As administrative agent


By: 
.....

Name: Sean Duggan



Title: Director

[Signature Page to Release of Security Interest in Intellectual Property]

SCHEDULE 1
RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY
Trademarks Registrations and Applications and Trademark License

<u>Grantor</u>	<u>Mark</u>	<u>Status</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
Cinebarre, LLC	CINE BISCUIT	Registered	December 29, 2015	4,878,873
Cinebarre, LLC	CINEBARRE	Registered	November 6, 2007	3,331,690
Cinebarre, LLC	CINEBREW	Registered	November 23, 2010	3,881,371
Cinebarre, LLC	CINECAPE	Registered	April 15, 2014	4,515,952
Cinebarre, LLC	CINEWINE	Registered	June 24, 2014	4,556,415
Cinebarre, LLC	EAT, DRINK, WATCH MOVIES.	Registered	December 4, 2007	3,349,828
Cinebarre, LLC	RED CARPET REVIEW	Registered	August 5, 2014	4,581,154
Edwards Theatres, Inc.	E (& Design) 	Renewed	October 5, 1999	2,282,837
Edwards Theatres, Inc.	E (& Design) 	Renewed	October 12, 1999	2,284,802
Ragains Enterprises LLC	GREAT ESCAPE	Registered	December 12, 2006	3,182,812
Regal Cinemas, Inc.	Misc. Crown Design 	Registered	September 21, 2010	3,849,514
Regal Cinemas, Inc.	Misc. Crown Design	Registered	May 31, 2011	3,968,351

Grantor	Mark	Status	Reg. Date	Reg. No.
				
Regal Entertainment Group	R REGAL DESIGN  REGAL	Registered	March 3, 2020	6,001,723
Regal Cinemas, Inc.	REGAL CINEMAS	Renewed	May 9, 1995	1,893,390
Regal Cinemas, Inc.	REGAL CINEMAS (& Horizontal Crown Design)  REGAL CINEMAS	Registered	October 12, 2010	3,859,034
Regal Cinemas, Inc.	REGAL CINEMAS (& Reel Design) 	Registered	April 4, 1995	1,887,534
Regal Cinemas, Inc.	REGAL CINEMAS (& Vertical Crown Design)  REGAL CINEMAS	Registered	October 12, 2010	3,859,035
Regal CineMedia Corporation	CORPORATE BOX OFFICE	Registered	November 29, 2005	3,022,182
Regal Entertainment Group	CINEMA ART	Registered	October 5, 2004	2,890,927
Regal Entertainment Group	EDWARDS	Registered	February 18, 1997	2,038,191
Regal Entertainment Group	LIGHTS, CAMERA, RECLINE?	Registered	April 21, 2015	4,723,484
Regal Entertainment Group	MY WAY MATINEE	Registered	May 31, 2016	4,968,463
Regal Entertainment Group	REGAL	Registered	December 14, 2010	3,889,100

Grantor	Mark	Status	Reg. Date	Reg. No.
Regal Entertainment Group	REGAL CROWN CLUB 	Registered	May 3, 2011	3,954,692
Regal Entertainment Group	REGAL CROWN CLUB	Registered	August 17, 2004	2,873,693
Regal Entertainment Group	REGAL ENTERTAINMENT GROUP 	Registered	October 11, 2005	3,005,531
Regal Entertainment Group	REGAL ENTERTAINMENT GROUP	Registered	May 3, 2005	2,945,527
Regal Entertainment Group	REGAL EXPRESS	Registered	September 26, 2006	3,147,694
Regal Entertainment Group	REGAL PREMIUM EXPERIENCE	Registered	March 15, 2011	3,932,101
Regal Entertainment Group	RFX	Registered	March 22, 2011	3,935,300
Regal Entertainment Group	SHINE FOR A BRIGHTER TOMORROW	Registered	July 18, 2006	3,116,489
Regal Entertainment Group	TASTE THE MOVIES	Registered	June 27, 2017	5,233,473
Regal Entertainment Group	TRIPLE CROWN	Registered	May 24, 2016	4,963,332
Regal Entertainment Group	WINE, DINE & RECLINE	Registered	April 21, 2015	4,723,779
Regal Entertainment Group	ESCAPE TO THE MOVIES	Dead	November 17, 2009	3,711,406
Regal Entertainment Group	GO BIG OR GO HOME.	Dead	May 1, 2012	4,135,110

<u>Grantor</u>	<u>Mark</u>	<u>Status</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
Regal Entertainment Group	REGALTE	Dead	May 19, 2017	87/456,671
Cinebarre, LLC	SAMURAI CINEMA	Dead	October 8, 2013	4,416,157
Cinebarre, LLC	GANGSTER FEST	Dead	October 8, 2013	4,416,155
Cinebarre, LLC	CINERED	Dead	December 24, 2013	4,455,820
Cinebarre, LLC	CINEWHITE	Dead	December 24, 2013	4,455,810