

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM759452

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ONAPSIS INC.		10/05/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Silicon Valley Bank		
Street Address:	3003 Tasman Drive, HF 150		
City:	Santa Clara		
State/Country:	CALIFORNIA		
Postal Code:	95054		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	6579283	BRI	
Registration Number:	6565670	ONAPSIS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2023704750		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Joanna McCall		
Address Line 1:	1025 Connecticut Ave NW, Suite 712		
Address Line 2:	Cogency Global Inc.		
Address Line 4:	Washington, D.C. 20036		
ATTORNEY DOCKET NUMBER:	1805438		
NAME OF SUBMITTER:	Naomi Sakata, Corporate Paralegal		
SIGNATURE:	/Naomi Sakata/		
DATE SIGNED:	10/06/2022		
Total Attachments: 4			
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FIRST AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

This First Amendment to Intellectual Property Security Agreement (this "Amendment") is made as of October 5, 2022, by and between **SILICON VALLEY BANK**, a California corporation, with its principal place of business at 3003 Tasman Drive, Santa Clara, California 95054 ("Bank"), and **ONAPSIS INC.**, a Delaware corporation, with its principal place of business at 101 Federal Street, Suite 1800, Boston, Massachusetts 02110 ("Grantor").

Recitals

A. Grantor and Bank have previously entered into that certain Loan and Security Agreement dated as of September 7, 2021, as amended by that certain First Loan Modification Agreement dated as of the date of this Amendment.

B. To secure its obligations and liabilities to Bank, Grantor has previously granted Bank a security interest in the Intellectual Property Collateral pursuant to that certain Intellectual Property Security Agreement dated as of September 7, 2021 (as may be amended, modified, restated, replaced, or supplemented from time to time, the "IP Security Agreement"). Capitalized terms used but not otherwise defined herein shall have the same meaning as in the IP Security Agreement.

C. Grantor and Bank have agreed to enter into this Amendment.

NOW, THEREFORE, GRANTOR AND BANK AGREE AS FOLLOWS:

A. MODIFICATION TO THE IP SECURITY AGREEMENT. Exhibit B and Exhibit C to the IP Security Agreement are hereby supplemented, but not replaced, by adding thereto (in addition to all items already listed thereon) the property set forth on Schedule B-1 and Schedule C-1 attached hereto.

B. RATIFICATION OF IP SECURITY AGREEMENT. Grantor hereby ratifies, confirms and reaffirms, all and singular, the terms and conditions of the IP Security Agreement, and acknowledges, confirms and agrees that, except as provided herein, the IP Security Agreement contains an accurate and complete listing of all Intellectual Property Collateral and shall remain in full force and effect.

C. COUNTERSIGNATURE. This Amendment shall become effective only when it shall have been executed by Grantor and Bank.

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IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be executed as of the date first above written.

GRANTOR:

ONAPSIS INC.

DocuSigned by:
By: Denis Cashman
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Name: Denis Cashman

Title: Chief Financial Officer

BANK:

SILICON VALLEY BANK

DocuSigned by:
By: Chris Morrison
35B7F24FAB5C4ED...

Name: Chris Morrison

Title: Director

Schedule B-1EXHIBIT B

Patents

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
SYSTEM AND METHOD FOR DETECTING AND PREVENTING CHANGES IN BUSINESS-CRITICAL APPLICATIONS THAT MODIFY ITS STATE TO NON-SECURE AND/OR NON-COMPLIANT	17/818,554	8/9/2022
SYSTEM AND METHOD FOR SCALABLE MULTI-APPLICATION USER ACCESS AND SEGREGATION OF DUTIES REVIEW	17/843,374	6/17/2022
CYBER THREAT INTELLIGENCE FOR BUSINESS MISSION CRITICAL APPLICATIONS	17/712,923	4/4/2022
SYSTEM AND METHOD FOR A SCALABLE DYNAMIC ANOMALY DETECTOR	17/845,438	6/21/2022
SYSTEM AND METHOD FOR DETECTING AND PREVENTING CHANGES IN BUSINESS-CRITICAL APPLICATIONS THAT MODIFY ITS STATE TO NON-SECURE AND/OR NON-COMPLIANT	11,409,625	8/9/2022
ENTRY POINT FINDER	11,443,046	9/13/2022

Schedule C-1

EXHIBIT C

Trademarks

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
BRI	Reg 6,579,283	12/7/2021
ONAPSIS	Reg 6,565,670	11/23/2021