

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM766293

|   |                                     |                        |                       |
|---|-------------------------------------|------------------------|-----------------------|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT                      |                        |                       |
| <b>NATURE OF CONVEYANCE:</b>  | SECURITY INTEREST                   |                        |                       |
| <b>CONVEYING PARTY DATA</b>   |                                     |                        |                       |
| <b>Name</b>   | <b>Formerly</b>                     | <b>Execution Date</b>  | <b>Entity Type</b>    |
| STEEL & O'BRIEN<br>MANUFACTURING, INC.  |                                     | 11/01/2022             | Corporation: DELAWARE |
| <b>RECEIVING PARTY DATA</b>   |                                     |                        |                       |
| <b>Name:</b>  | ICG Debt Administration LLC         |                        |                       |
| <b>Street Address:</b>  | 600 LEXINGTON AVENUE                |                        |                       |
| <b>Internal Address:</b>  | 19TH FLOOR                          |                        |                       |
| <b>City:</b>  | NEW YORK                            |                        |                       |
| <b>State/Country:</b>   | NEW YORK                            |                        |                       |
| <b>Postal Code:</b>   | 10022                               |                        |                       |
| <b>Entity Type:</b>   | Limited Liability Company: DELAWARE |                        |                       |
| <b>PROPERTY NUMBERS Total: 4</b>  |                                     |                        |                       |
| <b>Property Type</b>  | <b>Number</b>                       | <b>Word Mark</b>       |                       |
| <b>Registration Number:</b>   | 4609341                             | TEF-STEEL              |                       |
| <b>Registration Number:</b>   | 4271663                             | DSO FLUID HANDLING CO. |                       |
| <b>Registration Number:</b>   | 5105183                             | POLY-SS-XR             |                       |
| <b>Registration Number:</b>   | 5104539                             | POLY-SS                |                       |
| <b>CORRESPONDENCE DATA</b>  |                                     |                        |                       |
| <b>Fax Number:</b>  | 3105572193                          |                        |                       |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |                                     |                        |                       |
| <b>Phone:</b>   | 310-557-2900                        |                        |                       |
| <b>Email:</b>   | KLATHROP@PROSKAUER.COM              |                        |                       |
| <b>Correspondent Name:</b>  | PROSKAUER ROSE LLP                  |                        |                       |
| <b>Address Line 1:</b>  | 2029 CENTURY PARK EAST, SUITE 2400  |                        |                       |
| <b>Address Line 2:</b>  | C/O KIMBERLEY A. LATHROP            |                        |                       |
| <b>Address Line 4:</b>  | LOS ANGELES, CALIFORNIA 90067       |                        |                       |
| <b>ATTORNEY DOCKET NUMBER:</b>  | 39746.001                           |                        |                       |
| <b>NAME OF SUBMITTER:</b>   | Kimberley A. Lathrop                |                        |                       |
| <b>SIGNATURE:</b>   | /Kimberley A. Lathrop/              |                        |                       |
| <b>DATE SIGNED:</b>   | 11/07/2022                          |                        |                       |

CH \$115.00 4609341

**Total Attachments: 5**

source=Second Lien Trademark Security Agreement (Flow Control)(DM Enterprise)#page1.tif

source=Second Lien Trademark Security Agreement (Flow Control)(DM Enterprise)#page2.tif

source=Second Lien Trademark Security Agreement (Flow Control)(DM Enterprise)#page3.tif

source=Second Lien Trademark Security Agreement (Flow Control)(DM Enterprise)#page4.tif

source=Second Lien Trademark Security Agreement (Flow Control)(DM Enterprise)#page5.tif

## **SECOND LIEN TRADEMARK SECURITY AGREEMENT**

This Second Lien Trademark Security Agreement, dated as of November 1, 2022 (this “**Trademark Security Agreement**”), is made by the signatory hereto (the “**Grantor**”) in favor of ICG Debt Administration LLC, in its capacity as agent (in such capacity, the “**Agent**”) pursuant to that certain Second Lien Note Purchase Agreement, dated as of March 31, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Note Purchase Agreement**”), by and among FCH Intermediate Holdings, Inc., a Delaware corporation (“**Holdings**”), Flow Control Solutions, Inc., a Delaware corporation (the “**Issuer**”), the Purchasers party thereto from time to time and the Agent.

### **WITNESSETH:**

WHEREAS, the Grantor is party to that certain Second Lien Guarantee and Collateral Agreement, dated as of March 31, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Guarantee and Collateral Agreement**”), by and among the Grantor, the other Loan Parties party thereto and Agent, pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Agent, for the benefit of the Secured Parties, to continue to provide financial accommodations under the Note Purchase Agreement, the Grantor hereby agrees with the Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Guarantee and Collateral Agreement or the Note Purchase Agreement and used herein shall have the respective meanings given to them in the Guarantee and Collateral Agreement or the Note Purchase Agreement, as the context shall require.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Agent, for the benefit of the Secured Parties, a lien on and security interest in and to all of the following Collateral (excluding any Excluded Property) of such Grantor: the Trademarks listed on Schedule I attached hereto, together with all goodwill and general intangibles of such Grantor relating thereto or represented thereby and all proceeds of the foregoing.

SECTION 3. The Guarantee and Collateral Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guarantee and Collateral Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms of which are incorporated herein by reference. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Guarantee and Collateral Agreement, the provisions of the Guarantee and Collateral Agreement shall control.

SECTION 4. Termination. Upon the termination of the Guarantee and Collateral Agreement or the release of the Collateral described herein, in each case, in accordance with Section 8.17 of the Guarantee and Collateral Agreement, the Agent shall, at the expense of the Grantor, execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the lien on and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by the different parties hereto on separate counterparts and each such counterpart shall be deemed to be an original, but all such counterparts shall together constitute but one and the same Trademark Security Agreement. Receipt by facsimile or other electronic method of any executed signature page to this Trademark Security Agreement or any other Loan Document shall constitute effective delivery of such signature page. This Trademark Security Agreement to the extent signed and delivered by means of a facsimile machine or other electronic transmission (including “pdf”) shall be treated in all manner and

respects and for all purposes as an original agreement or amendment and shall be considered to have the same binding legal effect as if it were the original signed version thereof delivered in person. No party hereto shall raise the use of a facsimile machine or other electronic transmission to deliver a signature or the fact that any signature or agreement or amendment was transmitted or communicated through the use of a facsimile machine or other electronic transmission as a defense to the formation or enforceability of a contract and each such party forever waives any such defense. The words "executed," "signature," and words of like import in this Trademark Security Agreement shall be deemed to include electronic signatures or electronic records, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act.

SECTION 6. Governing Law. The terms of Sections 10.16, 10.17 and 10.18 of the Note Purchase Agreement with respect to governing law, consent to jurisdiction, forum selection and waiver of jury trial are incorporated herein by reference, *mutatis mutandis*, and the parties hereto agree to such terms.

*[Signature pages follow]*

IN WITNESS WHEREOF, the Grantor has duly executed this Trademark Security Agreement as of the date first written above.


**GRANTOR:**

**STEEL & O'BRIEN MANUFACTURING, INC.**

By:   
Name: Keith Whisenand  
Title: Chief Financial Officer

AGREED AND ACCEPTED  
as of the date first written above:

ICG DEBT ADMINISTRATION LLC,  
as Agent

By:   
Name: Brian Spenner  
Title: Authorized Person

**SCHEDULE I**

**TRADEMARK REGISTRATIONS AND APPLICATIONS FOR TRADEMARKS**

| <b><u>Trademark</u></b>   | <b><u>Registration Number/<br/>Application Number</u></b> | <b><u>Registration Date/<br/>Application Date</u></b> |
|---------------------------|---|---|
| TEF-STELL                 | 4609341 /   | 09/23/2014 /  |
|                           | 86196213  | 02/18/2014  |
| DSO FLUID<br>HANDLING CO. | 4271663 /   | 01/08/2013 /  |
|                           | 85626749  | 05/16/2012  |
| POLY-SS-XR                | 5105183 /   | 12/20/2016 /  |
|                           | 87119229  | 07/28/2016  |
| POLY-§                    | 5104539 /   | 12/20/2016 /  |
|                           | 87026178  | 05/05/2016  |