

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM771542

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SALON REPUBLIC, LLC		12/02/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	WHITEHORSE CAPITAL MANAGEMENT, LLC		
Street Address:	1450 BRICKELL AVE.		
Internal Address:	31ST FLOOR		
City:	MIAMI		
State/Country:	FLORIDA		
Postal Code:	33131		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	6610672	SALON REPUBLIC	
Registration Number:	5741622	HOME OF THE INDIE HAIRDRESSER	
Registration Number:	5723860	THE HAIR GAME	
Registration Number:	3558435	SALON REPUBLIC	
CORRESPONDENCE DATA			
Fax Number:	3105572193		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	310-557-2900		
Email:	KLATHROP@PROSKAUER.COM		
Correspondent Name:	PROSKAUER ROSE LLP		
Address Line 1:	2029 CENTURY PARK EAST, SUITE 2400		
Address Line 2:	C/O KIMBERLEY A. LATHROP		
Address Line 4:	LOS ANGELES, CALIFORNIA 90067		
ATTORNEY DOCKET NUMBER:	36782.029		
NAME OF SUBMITTER:	Kimberley A. Lathrop		
SIGNATURE:	/Kimberley A. Lathrop/		
DATE SIGNED:	12/02/2022		

CH \$115.00 6610672

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of December 2, 2022 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Whitehorse Capital Management, LLC, as administrative agent (in such capacity, together with its successors and assigns in such capacity, the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

Notwithstanding anything to the contrary herein, no grant of a security or lien shall be granted hereunder in any trademark application filed on an intent to use basis until such time, if any, as a statement of use is filed with the United States Patent and Trademark Office.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Grantor hereby authorizes and requests the United States Patent and Trademark Office to record this Notice of Grant of Security Interest in Trademarks.

[Signature page follows]

Very truly yours,

Salon Republic, LLC, as a Grantor

By: 

Name: Eric S. Taylor

Title: Chief Executive Officer

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 007907 FRAME: 0365

Acknowledged and Accepted:

Whitehorse Capital Management, LLC,
as Administrative Agent

By: 

Name: Richard Siegel

Title: Authorized Signatory

Schedule 1

Trademark	Application No. / Filing Date	Registration No. / Registration Date	Grantor
SALON REPUBLIC	Ser. No. 90-031,387/ Filing Date: July 1, 2020	Registration No. 6,610,672/ Registration Date: January 11, 2022	Salon Republic, LLC
Home of the Indie Hairdresser	Ser. No. 88-004,498/ Filing Date: June 18, 2018	Registration No. 5,741,622/ Registration Date: April 30, 2019	Salon Republic, LLC
The Hair Game	Ser. No. 88-004,496/ Filing Date: June 18, 2018	Registration No. 5,723,860/ Registration Date: April 9, 2019	Salon Republic, LLC
SALON REPUBLIC	Ser. No. 77-255,242/ Filing Date: August 14, 2007	Registration No. 3,558,435/ Registration Date: January 6, 2009	Salon Republic, LLC