

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM769489

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Groupe Dynamite Inc.		11/10/2022	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	Bank of Montreal, in its capacity as administrative agent		
Street Address:	250 Yonge Street		
Internal Address:	11th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M4B 2L7		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	3805182	D	
Registration Number:	4021138	DYNAMITE	
Registration Number:	4372827	D DYNAMITE	
Registration Number:	3538639	GARAGE	
Registration Number:	3573958	GARAGE	
Registration Number:	3185148	THE GARAGE CLOTHING COMPANY	
CORRESPONDENCE DATA			
Fax Number:	6137839690		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6137839644		
Email:	anna.clark@dentons.com		
Correspondent Name:	Anna Clark		
Address Line 1:	99 Bank Street		
Address Line 2:	Suite 1420		
Address Line 4:	Ottawa, ONTARIO K1P 1H4		
NAME OF SUBMITTER:	Anna Clark		
SIGNATURE:	/Anna Clark/		
DATE SIGNED:	11/22/2022		

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Total Attachments: 5

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NOTICE OF TRADEMARK SECURITY INTEREST

This Notice of Trademark Security Interest (this "**Notice**") is entered into and effective as of November 10, 2022, by and between **GROUPE DYNAMITE INC.**, a corporation governed by the laws of Canada ("**Grantor**"), and **BANK OF MONTREAL**, in its capacity as administrative agent (together with its successors and assigns "**Grantee**") (collectively, the "**Parties**").

WHEREAS Grantor has granted to Grantee a security interest in, among other things, all right, title and interests of Grantor in and to Grantor's trademarks, including without limitation the trademarks listed on Schedule A hereto, owned by Grantor (collectively, the "**Trademarks**"), pursuant to that certain General Security and Pledge Agreement executed on or about the date hereof (the "**Security Agreement**"); and,

WHEREAS the Parties desire to record this Notice with the United States Patent and Trademark Office to provide third parties with notice of the grant of security interest described in the preceding paragraph above (the "**Security Interest**").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties agree as follows:

1. The Parties agree that this Notice may be recorded with the United States Patent and Trademark Office and such other authorities as Grantee desires to provide notice to third parties of the Security Interest granted under the Security Agreement. Notwithstanding the foregoing, nothing herein shall be deemed to supersede, nor shall anything herein be used for the purpose of interpreting, the Security Agreement, and this Notice is not intended to alter in any way the rights or obligations of the Parties set forth in the Security Agreement. For the avoidance of doubt, if the terms of this Notice conflict with the Security Agreement, the terms of the Security Agreement shall govern.

2. This Notice may be executed in counterparts, each of which shall constitute an original and all of which shall, when taken together, constitute one and the same agreement, notwithstanding that all Parties may not have signed all counterparts of this Notice.

***Remainder of page intentionally blank.
Signature pages follow.***

IN WITNESS WHEREOF, the Grantor has entered into this Notice by and through its duly authorized representative.

GRANTOR:

GROUPE DYNAMITE INC.

By: _____
Name: Andrew Lufy
Title: Executive Chairman of the Board of Directors

By: _____
Name: Christian Roy
Title: Vice President, Legal Officer & Executive Chairman

IN WITNESS WHEREOF, the Grantee has entered into this Notice by and through its duly authorized representatives.

GRANTEE:

BANK OF MONTREAL, as administrative agent

By: 

Name: Raffi Djourian

Title: Senior Director – Loan Syndications

By: 

Name: Philippe Langelier


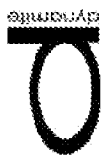
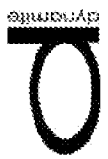
Title: Managing Director and
Team Lead - Eastern Quebec

SCHEDULE A

TRADEMARKS

See attached.

GROUPE DYNAMITE INC.
Trademark Status Report by Country

FILE #	MARK (Name) Next Action Due Date	MARK (Representation) Description of Action	FILED	APPL#	REGDT	REG#	STATUS	CLASSES
	UNITED STATES							
G001IP-0015	DYNAMITE STORES Nov. 18, 2013	Declaration of continued use to file by Nov. 18, 2014	9/20/1999	75/802,990	Nov. 18, 2008	3,532,839	REGISTERED	03, 14, 16, 20
G001IP-0016	D (DESIGN) Renewed		10/6/2006	77/015,987	Jun. 22, 2010	3,805,182	REGISTERED	25, 35
G001IP-0017	DYNAMITE (WORD) Statement of Use due between Sept. 6, 2016 & 2017		9/15/2005	78/713,723	Sept. 6, 2011	4,021,138	REGISTERED	25, 35
G001IP-0018	D DYNAMITE & DESIGN Renewal due July 23, 2023		9/15/2005	78/713,744	Jul. 23, 2013	4,372,827	REGISTERED	25, 35
G001IP-0020	GARAGE & DESIGN Renewal due Nov. 25, 2018	GARAGE	4/18/2005	78/610,821	Nov. 25, 2008	3,536,639	REGISTERED	25, 35
G001IP-0021	GARAGE (WORD)	10-Feb-14 Declaration of Continued use due by Feb. 10, 2015	4/18/2005	78/610,827	Feb. 10, 2009	3,573,958	REGISTERED	25, 35
G001IP-0022	THE GARAGE CLOTHING COMPANY 12/19/2011	AFFIDAVIT OF USE DUE - 2011	9/20/1999	75/802,991	12/19/2006	3,185,148	REGISTERED	14, 25, 35
G001IP-0028	GARAGE GIRL (Purchased from Sherry L. Striegel) 04/25/2010	RENEWAL DUE BY OCT. 25, 2010	05/27/2004	76/594,377	10/25/2005	3,009,255	REGISTERED	25
G001IP-0029	DYNAMITE STORES 7 Jan. 2010	Check if oppositions filed	4/21/2004	78/405,859			PUBLISHED	18, 25, 35
G001IP-0044	GARAGE & DESIGN (for cosmetics) Jan. 18, 2016	Declaration of continued use due by Jan. 18, 2017	6/22/2006	78/914,853	Jan. 18, 2011	3,909,384	REGISTERED	03, 35
G001IP-0045	GARAGE (WORD) (for cosmetics) Jul. 13, 2015	Declaration of continued use due by July 13, 2016	6/22/2006	78/914,845	Jul. 13, 2010	3,819,823	REGISTERED	03, 35

TRADEMARK

RECORDED: 11/22/2022

REEL: 007916 FRAME: 0700