

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM771014

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Classic Concepts, Inc.		09/26/2022	Corporation: NEW MEXICO
RECEIVING PARTY DATA			
Name:	City National Bank		
Street Address:	555 S. Flower Street, 12th Floor		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	National Banking Association: CALIFORNIA		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	5839698	K KOSAS HOME	
Registration Number:	5839700	KOSAS HOME	
Registration Number:	5839704	T TACORA HOME COLLECATION	
Registration Number:	5839703	TACORA HOME COLLECTION	
Registration Number:	6011125	VILLA BY CLASSIC HOME	
Registration Number:	6011126	VILLA BY CLASSIC HOME	
CORRESPONDENCE DATA			
Fax Number:	6023826070		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	602-382-6000		
Email:	sschahn@swlaw.com		
Correspondent Name:	Snell & Wilmer L.L.P.		
Address Line 1:	One East Washington Street, Suite 2700		
Address Line 4:	Phoenix, ARIZONA 85004		
ATTORNEY DOCKET NUMBER:	32452.00389		
NAME OF SUBMITTER:	Scott A. Schahn		
SIGNATURE:	/Scott A. Schahn/		
DATE SIGNED:	11/30/2022		

CH \$165.00 5839698

Total Attachments: 4

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TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement is dated as of September 26, 2022 (this "Agreement"), by and between CLASSIC CONCEPTS, INC., a New Mexico corporation ("Borrower" and "Grantor") and CITY NATIONAL BANK, a national banking association (the "Lender").

Reference is made to the Credit Agreement (Borrowing Base) dated as of September 26, 2022 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and between Borrower and Lender. Lender has agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. Accordingly, the parties hereto agree as follows:

1. **Terms.** Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Credit Agreement.
2. **Grant of Security Interest.** As security for the payment or performance, as the case may be, in full of the Obligations, Grantor hereby grants to Lender and its successors and assigns, a security interest (the "Security Interest") in all of Grantor's right, title and interest in, to and under the Trademarks now owned or at any time hereafter acquired by such Grantor (including all goodwill associated therewith), including those listed on Schedule I (the "Trademark Collateral").
3. **Credit Agreement.** The Security Interest granted to Lender herein is granted in furtherance, and not in limitation, of the security interests granted to Lender pursuant to the Credit Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Lender with respect to the Trademark Collateral are more fully set forth in the Credit Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Credit Agreement, the terms of the Credit Agreement shall govern.
4. **Termination.** Upon the full performance of the Obligations, the security interest granted herein shall terminate and Lender shall promptly execute, acknowledge, and deliver to Borrower an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Agreement.
5. **Counterparts.** This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

CLASSIC CONCEPTS, INC., a New Mexico corporation

By: _____
Harpal Singh, CEO

CITY NATIONAL BANK, a national banking
association

By: *Albert Tu*
Name: *Albert Tu*
Title: *Senior Vice President*

Signature Page to Trademark Security Agreement

4875-1245-8541

TRADEMARK
REEL: 007918 FRAME: 0074

SCHEDULE I

TRADEMARK COLLATERAL

Trademark	Serial No./ Filing Date	Reg. No. / Reg. Date	Owner	Status
	88302369 02/14/2019	5839698 08/20/2019	Classic Concepts, Inc.	Registered
KOSAS HOME	88302400 02/14/2019	5839700 08/20/2019	Classic Concepts, Inc.	Registered
	88302450 02/14/2019	5839704 08/20/2019	Classic Concepts, Inc.	Registered
TACORA HOME COLLECTION	88302447 02/14/2019	5839703 08/20/2019	Classic Concepts, Inc.	Registered
	88302436 02/14/2019	6011125 03/17/2020	Classic Concepts, Inc.	Registered
VILLA BY CLASSIC HOME	88302439 02/14/2019	6011126 03/17/2020	Classic Concepts, Inc.	Registered