# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM771928

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Alter Domus (US) LLC, as Collateral Agent		12/01/2022	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	MidCap Financial Trust, as successor collateral agent		
Street Address:	7255 Woodmont Avenue, Suite 300		
Internal Address:	c/o MidCap Financial Services, LLC		
City:	Bethesda		
State/Country:	MARYLAND		
Postal Code:	20814		
Entity Type:	Statutory Trust: DELAWARE		

### **PROPERTY NUMBERS Total: 11**

Property Type	Number	Word Mark	
Registration Number:	4280020	CLAIMSSURE	
Registration Number:	4280016	MYHEALTHBUTTON	
Registration Number:	4413085	CNSI	
Registration Number:	3115171	RULEIT	
Registration Number:	2913013	ECAMS	
Registration Number:	2718408	AS ONE	
Registration Number:	5260356	EVOBRIX POWERED BY CNSI	
Registration Number:	5227925	EVOBRIX	
Registration Number:	4940638	MC-TRACK	
Serial Number:	90610123	HEALTHBEAT	
Serial Number:	90610181	AUDIT STUDIO	

## **CORRESPONDENCE DATA**

Fax Number: 2028357586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

202-835-7500 Phone: Email: dcip@milbank.com **Correspondent Name:** Javier J. Ramos

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**TRADEMARK** 

900736005

**Address Line 1:** 1850 K Street, NW, Suite 1100

Address Line 2: Milbank, LLP

Address Line 4: Washington, D.C. 20006

ATTORNEY DOCKET NUMBER:	39092.00055
NAME OF SUBMITTER:	Javier J. Ramos
SIGNATURE:	/Javier J. Ramos/
DATE SIGNED:	12/06/2022

### **Total Attachments: 6**

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#### ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

This ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Agreement"), dated as of December 1, 2022 (the "Effective Date"), is by and among Alter Domus (US) LLC (the "Existing Agent"), in its capacity as collateral agent under the Credit Agreement (as defined below) and MidCap Financial Trust (the "Successor Agent"), in its capacity as successor collateral agent for the Secured Parties (as defined in the Credit Agreement referred to below).

Reference is made to the Credit Agreement, dated as of December 17, 2021 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Mercury Midco Holdings, Inc., a Delaware corporation ("Holdings"), Mercury Buyer, Inc., a Delaware corporation ("Intermediate Holdings"), CNSI Holdings, LLC, a Delaware limited liability company (the "Borrower"), the Existing Agent, each L/C Issuer from time to time party thereto and each Lender from time to time party thereto.

Reference is also made to that certain Intellectual Property Security Agreement, dated as of December 17, 2021 and recorded on December 29, 2021 with the United States Patent and Trademark Office at Reel/Frame No. 7544/0492 (the "Intellectual Property Security Agreement"), between Client Network Services, LLC, (the "Grantor") and the Existing Agent, pursuant to which the Grantor has granted to the Existing Agent a security interest in all of the Grantor's right, title and interest in, to and under the Trademarks, including the Trademarks set forth on Schedule A attached hereto.

Whereas, the Existing Agent, the Successor Agent, the Borrower, Holdings, Intermediate Holdings and each other Loan Party have entered into that certain Resignation, Consent and Appointment Agreement ("Resignation Agreement") dated as of the date hereof, pursuant to which the Existing Agent has resigned as Administrative Agent and Collateral Agent under the Credit Agreement and the other Loan Documents and the Successor Agent has been appointed as successor Administrative Agent and successor Collateral Agent under the Credit Agreement and the other Loan Documents; and

Whereas, as of the Effective Date, pursuant to the terms of the Resignation Agreement, the Existing Agent assigns to the Successor Agent each of the Liens and security interests granted to the Existing Agent under the Credit Agreement and the other Loan Documents and the Successor Agent accepts all such Liens and security interests, for its benefit and for the benefit of the Secured Parties:

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each party hereto hereby agrees as follows:

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- 1. <u>Definitions.</u> Unless otherwise defined herein, terms used herein which are defined in the Intellectual Property Security Agreement shall have the meanings given to such terms in the Intellectual Property Security Agreement and capitalized terms not otherwise defined shall have the meanings ascribed to them in the Resignation Agreement.
- 2. <u>Assignment of Security Interest in Trademarks.</u> Effective as of the Effective Date, the Existing Agent hereby conveys, assigns and transfers to the Successor Agent for the benefit of the Secured Parties all right, title and interest in and to all security interests and liens on the Trademarks granted to the Existing Agent, including, without limitation, all of the Existing Agent's security interests and liens (including pursuant to the Intellectual Property Security Agreement) on the Trademarks identified on Schedule A hereto, together with all goodwill associated therewith (the "Assignment").
- 3. <u>Purpose.</u> This Agreement has been executed and delivered by the Existing Agent for the purpose of recording this Agreement with the United States Patent and Trademark Office to evidence the Assignment. This Assignment is provided in connection with the Resignation Agreement and is expressly subject to the terms and conditions thereof. In the event of any conflict between the terms of this Agreement and the terms of the Resignation Agreement, the terms of the Resignation Agreement shall control.
- 4. <u>Further Assurances.</u> The Existing Agent hereby agrees to execute and deliver, from time to time, upon the reasonable written request of the Successor Agent, and at the reasonable sole expense of Holdings and the Grantor, any and all such further instruments and documents and take such further reasonable action as the Successor Agent may reasonably deem necessary.
- 5. <u>Execution in Counterparts.</u> This Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart of a signature page to this Agreement by telecopier or in .pdf or similar format by electronic mail shall be effective as delivery of an original executed counterpart of this Assignment of Intellectual Property Security Agreement.
- 6. <u>Governing Law.</u> THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT GIVING EFFECT TO THE CONFLICTS OF LAWS PRINCIPLES THEREOF, BUT INCLUDING SECTION 5-1401 OF THE NEW YORK GENERAL OBLIGATIONS LAW.

[Signature Pages Follow]

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IN WITNESS WHEREOF, each of the parties hereto has caused a counterpart of this Agreement to be duly executed and delivered as of the Effective Date.

ALTER DOMUS (US) LLC, as Existing Agent

By:

Name: Pinju Chiu

Title: Associate Counsel

[ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT]

# MIDCAP FINANCIAL TRUST,

as Successor Agent

By: Apollo Capital Management, L.P., its investment manager

By: Apollo Capital Management GP, LLC, its general partner

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Name: Maurice Amsellem Title: Authorized Signatory

## **SCHEDULE A**

# Trademark Collateral

## Trademarks

Trademark/Image if any	Application Number Application Date	Registration Number Registration Date	Status	Owner
CLAIMSSURE	85713781	4280020	Registered	Client Network
	27-AUG-2012	22-JAN-2013		Services, LLC
CLAIMSSURE				DBA CNSI
MYHEALTHBUTTO	85711230	4280016	Registered	Client Network
N	23-AUG-2012	22-JAN-2013		Services, LLC
				DBA CNSI
CNSI	85651353	4413085	Registered	Client Network
	13-JUN-2012	08-OCT-2013	Trograterou	Services, LLC
CNSI	13 361 2012	00 001 2013		DBA CNSI
RULEIT	78480249	3115171	Renewed (Registered)	Client Network
	08-SEP-2004	11-JUL-2006	, ,	Services, LLC
RuleIT				
ECAMS	78299684	2913013	Renewed (Registered)	Client Network
	12-SEP-2003	21-DEC-2004		Services, LLC
AS ONE	76058466	2718408	Renewed (Registered)	Client Network
As-One	30-MAY-2000	27-MAY-2003		Services, LLC
EVOBRIX	87270133	5260356	Registered	Client Network
POWERED BY CNSI	15-DEC-2016	08-AUG-2017		Services, LLC
evoBr <b>®</b> x				DBA CNSI
EVOBRIX	87240425	5227925	Registered	Client Network
	17-NOV-2016	20-JUN-2017	_	Services, LLC
evoBrix				DBA CNSI
MC-TRACK	86698818	4940638	Registered	Client Network
	20-JUL-2015	19-APR-2016		Services, LLC

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Trademark/Image if any	Application Number Application Date	Registration Number Registration Date	Status	Owner
MC-TRACK				

# **Trademark Applications**

Trademark/Image if any	Application Number Application Date	Registration Number Registration Date	Status	Owner
HEALTHBEAT	90610123		Pending	Client Network
	29-MAR-2021			Services, LLC
HEALTHBEAT				DBA CNSI
AUDIT STUDIO	90610181		Pending	Client Network
	29-MAR-2021			Services, LLC
AUDIT STUDIO				DBA CNSI

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**RECORDED: 12/06/2022**