

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM774252

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
UNIVERSAL TECHNICAL INSTITUTE, INC.		11/18/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	FIFTH THIRD BANK, NATIONAL ASSOCIATION, as Lender		
Street Address:	366 Inland Empire Blvd., Suite 920		
City:	Ontario		
State/Country:	CALIFORNIA		
Postal Code:	91764		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Registration Number:	4857821	VETS TO TECHS	
Registration Number:	4857820	VETS TO TECHS	
Registration Number:	4268051	CHOSEN BY INDUSTRY. READY TO WORK.	
Registration Number:	3549509	MMI MARINE MECHANICS INSTITUTE A DIVISIO	
Registration Number:	3549507	MMI MOTORCYCLE MECHANICS INSTITUTE A DIV	
Registration Number:	3487231	P POWER & PERFORMANCE	
Registration Number:	3425918	YAMAPRO	
Registration Number:	3145299	POWER AND PERFORMANCE	
Registration Number:	3049114	MOTORCYCLE MECHANICS INSTITUTE	
Registration Number:	3027376	MARINE MECHANICS INSTITUTE	
Registration Number:	3001436	UTI	
Registration Number:	2985507	MMI	
Registration Number:	2985506	MMI	
Registration Number:	2985505	UNIVERSAL TECHNICAL INSTITUTE	
Registration Number:	2970677	UT	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000
Email: PTO_TMconfirmation@mvalaw.com,
maryelizabethzaldivar@mvalaw.com
Correspondent Name: Moore & Van Allen PLLC
Address Line 1: 100 North Tryon Street
Address Line 2: Suite 4700, ATTN: IP DEPARTMENT
Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	422311.000741
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NAME OF SUBMITTER:	John Slaughter
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SIGNATURE:	/john slaughter/
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DATE SIGNED:	12/14/2022
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Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Guaranty and Security Agreement dated as of November 18, 2022 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Fifth Third Bank, National Association, as Lender (the "Lender"), the undersigned Grantor grants and conveys a security interest in the trademarks shown on Schedule 1 to the Lender.

[signature pages follow]

The undersigned Grantor and the Lender, hereby acknowledge and agree that the security interest in the foregoing trademarks may only be terminated in accordance with the terms of the Agreement.

Very truly yours,

UNIVERSAL TECHNICAL INSTITUTE, INC.,
a Delaware corporation

By: 

Name: Jerome Grant

Title: Chief Executive Officer

Acknowledged and Accepted:

FIFTH THIRD BANK, NATIONAL ASSOCIATION, as Lender

By:  _____

Name: Jeff Thom

Title: Senior Vice President

Schedule 1

Universal Technical Institute, Inc.
(Delaware Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
VETS TO TECHS and Design	4857821	11/24/2015
VETS TO TECHS	4857820	11/24/2015
CHOSEN BY INDUSTRY. READY TO WORK.	4268051	01/01/2013
MMI MARINE MECHANICS INSTITUTE A DIVISION OF UNIVERSAL TECHNICAL INSTITUTE and Design	3549509	12/23/2008
MMI MOTORCYCLE MECHANICS INSTITUTE A DIVISION OF UNIVERSAL TECHNICAL INSTITUTE and Design	3549507	12/23/2008
P POWER & PERFORMANCE and Design	3487231	08/19/2008
YAMAPRO	3425918	05/13/2008
POWER AND PERFORMANCE	3145299	09/19/2006
MOTORCYCLE MECHANICS INSTITUTE	3049114	01/24/2006
MARINE MECHANICS INSTITUTE	3027376	12/13/2005
UTI	3001436	09/27/2005
MMI	2985507	08/16/2005
MMI	2985506	08/16/2005
UNIVERSAL TECHNICAL INSTITUTE	2985505	08/16/2005
UT (Stylized)	2970677	07/19/2005