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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM772386

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Golub Capital LLC		12/01/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	North American Breaker Co., LLC		
Street Address:	2870 N. ONTARIO STREET		
City:	BURBANK		
State/Country:	CALIFORNIA		
Postal Code:	91504		
Entity Type:	Limited Liability Company: CALIFORNIA		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	85474261	IZZY
Serial Number:	88346450	IZZY LUGS

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.848.7374

Email: Sophie.Zander@Shearman.com

Correspondent Name: Sophia Zander

Address Line 1: 599 Lexington Avenue

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	42983-5
NAME OF SUBMITTER:	Sophia Zander
SIGNATURE:	/Sophia Zander/
DATE SIGNED:	12/07/2022

Total Attachments: 3

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of December 1, 2022 ("<u>Release</u>"), is made by Golub Capital LLC., as Administrative Agent and Collateral Agent ("<u>Collateral Agent</u>") in favor of North American Breaker Co., LLC, a California limited liability company ("<u>Grantor</u>").

WHEREAS, pursuant to (i) that certain Security Agreement dated as of November 25, 2019 (as amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Grantor, Collateral Agent, and others party thereto, and (ii) the Trademark Security Agreement dated as of November 25, 2019 (the "TMSA") between the Grantor and the Collateral Agent, the Grantor granted to the Collateral Agent, on behalf of itself and Lenders and for the benefit of the Secured Parties, a continuing security interest in all of the Grantor's right, title and interest in, to and under the Trademark Collateral (as that term is defined in the TMSA); and

WHEREAS, the TMSA was recorded at the United States Patent and Trademark Office ("<u>USPTO</u>") on November 25, 2019 at Reel 6803, Frame 0425.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent, on behalf of itself and Lenders and for the benefit of the Secured Parties, hereby agrees as follows:

- **SECTION 1**. <u>Defined Terms</u>. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or TMSA, as applicable.
- **SECTION 2**. <u>Termination and Release</u>. Collateral Agent, on behalf of itself and Lenders and for the benefit of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:
- (a) terminates, cancels, discharges, and releases the continuing security interest in all of the Grantor's right, title and interest in, to and under the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted in favor of Collateral Agent pursuant to the Security Agreement or TMSA, and any right, title or interest of the Collateral Agent in the Trademark Collateral shall hereby cease and become void;
- (b) if and to the extent that the Collateral Agent has acquired any right, title or interest in and to the Trademark Collateral under the Security Agreement or the TMSA, as applicable, re-transfers, reconveys and re-assigns such right, title or interest to the Grantor;
 - (c) terminates the TMSA; and
 - (d) authorizes the recordation of this Release with the USPTO at Grantor's expense.
- **SECTION 3**. Choice of Law. This Release shall be governed by and construed and interpreted in accordance with, the laws of the State of New York, without regard to any conflict of laws principles.
- **SECTION 4**. <u>Further Assurances</u>. The Collateral Agent hereby agrees to take such further action as the Grantor may reasonably request from time to time to the extent necessary in order to effectuate the termination and release of the security interest contemplated by this Release, all without recourse or any representation or warranty of any kind and all at the expense of the Grantor.

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IN WITNESS WHEREOF, the Collateral Agent, on behalf itself and Lenders and for the benefit of the Secured Parties, has caused this Release to be duly executed as of the date first set forth above.

Collateral Agent:

GOLUB CAPITAL LLC

Name: Marc C. Robinson

Title: Senior Managing Director

Schedule A

List of Trademarks

Registered Trademarks:

Trademark	Serial Number	Filing Date	Registration Number	Registration Date
IZZY	85474261	11/16/2011	4216752	10/02/2012

Trademark Applications:

Trademark	Serial Number	Filing Date	Registration Number	Registration Date
IZZY LUGS	88346450	03/19/2019	5924809	12/03/2019

TRADEMARK REEL: 007921 FRAME: 0630

RECORDED: 12/07/2022