

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM779632

<b>SUBMISSION TYPE:</b>	RESUBMISSION
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST
<b>RESUBMIT DOCUMENT ID:</b>	900730474

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Casper Sleep Inc.		11/04/2022	Corporation: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	Second Avenue Capital Partners LLC
<b>Street Address:</b>	75 Second Avenue
<b>Internal Address:</b>	Suite 550
<b>City:</b>	Needham
<b>State/Country:</b>	MASSACHUSETTS
<b>Postal Code:</b>	02494
<b>Entity Type:</b>	Limited Liability Company: DELAWARE

## PROPERTY NUMBERS Total: 42

Property Type	Number	Word Mark
Registration Number:	5056492	
Registration Number:	5197539	
Registration Number:	5047239	
Registration Number:	5056491	
Registration Number:	5056489	
Registration Number:	5056490	
Registration Number:	5056526	
Registration Number:	5173268	
Registration Number:	5587733	A NEW DAY IN SLEEP
Registration Number:	6357116	AIRSCAPE
Registration Number:	5709479	BEDTIME IS BACK
Serial Number:	88247319	AWAKEN THE POTENTIAL OF A WELL-RESTED WO
Registration Number:	5100385	CASPER CASPER.COM
Registration Number:	5728078	C
Registration Number:	5692173	C
Registration Number:	5116102	C
Registration Number:	5692281	C

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	5514131	CASPER
Registration Number:	4762027	CASPER
Registration Number:	5053896	CASPER
Registration Number:	4961680	CASPER
Registration Number:	5601860	CASPER
Registration Number:	5097355	CASPER
Registration Number:	5255716	CASPER
Registration Number:	5414144	CASPER
Registration Number:	5693695	CASPER
Registration Number:	6381150	CASPER ELEMENT
Registration Number:	6412406	CASPER HAVEN
Registration Number:	6381151	CASPER NOVA
Registration Number:	6412405	CASPER REPOSE
Registration Number:	5944355	GREAT MINDS SLEEP ALIKE
Registration Number:	6890222	HYPERLITE
Registration Number:	5611549	IT'S BEDTIME SOMEWHERE
Registration Number:	6834200	SLEEP IS THE ANSWER
Registration Number:	6167665	THE CASPER SNUG MATTRESS
Registration Number:	6381417	THE CASPER SNUG MATTRESS
Registration Number:	5711676	THE DREAMERY
Registration Number:	6463801	THE DREAMERY
Registration Number:	5944356	THE SHEETS MAKE THE BED
Registration Number:	6188509	THE SNUG
Registration Number:	5670710	VAN WINKLE'S
Registration Number:	5371766	WOOLLY

**CORRESPONDENCE DATA**

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 6172485000

**Email:** tadmin@choate.com

**Correspondent Name:** Sara M. Bauer

**Address Line 1:** Two International Place

**Address Line 2:** Choate Hall & Stewart LLP

**Address Line 4:** Boston, MASSACHUSETTS 02110

**ATTORNEY DOCKET NUMBER:** 2013908-0007

**NAME OF SUBMITTER:** Sara M. Bauer

**SIGNATURE:** /sara bauer/

**DATE SIGNED:**

01/10/2023

**Total Attachments: 16**

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of November 4, 2022, (this "Agreement"), among CASPER SLEEP INC., a Delaware corporation (the "Grantor") and SECOND AVENUE CAPITAL PARTNERS LLC ("Second Avenue"), as administrative agent and collateral agent (in such capacities, the "Agent") for the ratable benefit of the Credit Parties (as defined in the Credit Agreement described below).

Reference is made to that certain Security Agreement, dated as of November 4, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time and in effect on the date hereof, the "Security Agreement"), among the Grantors party thereto and the Agent. The Lenders (as defined below) have extended credit to the Lead Borrower (as defined in the Credit Agreement, dated as of November 4, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified and in effect on the date hereof, the "Credit Agreement")), among MARLIN PARENT, INC., a Delaware corporation, the Grantors party thereto, the lenders from time to time party thereto (the "Lenders"), and Second Avenue, as administrative agent and collateral agent. Consistent with the requirements set forth in Sections 4.01 and 5.18 of the Credit Agreement and Section 3.3 of the Security Agreement, the parties hereto agree as follows:

SECTION 1. *Terms*. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Credit Agreement, as applicable.

SECTION 2. *Grant of Security Interest*. As security for the prompt and complete payment or performance, as the case may be, in full of its Secured Obligations, the Grantor, pursuant to the Security Agreement, did and hereby does pledge and grant to the Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Credit Parties, a continuing security interest in all of its right, title or interest in, to or under all of the following assets, whether now owned by or owing to, or hereafter acquired by or arising in favor of the Grantor and regardless of where located (collectively, the "IP Collateral"):

all Trademarks, including the Trademark registrations and registration applications in the United States Patent and Trademark Office and Canadian Intellectual Property Office listed on Schedule I hereto, and all goodwill of the business symbolized by the foregoing, but excluding any intent-to-use Trademark application prior to the filing and acceptance of a "Statement of Use", "Declaration of Use", "Amendment to Allege Use" or similar notice and/or filing with respect thereto, only to the extent, if any, that, and solely during the period if any, in which, the grant of such security interest may impair the validity or enforceability, or result in the voiding, of such intent-to-use Trademark application or any registration issuing therefrom under applicable Requirements of Law;

all Patents, including the Patent registrations and pending applications in the United States Patent and Trademark Office and Canadian Intellectual Property Office listed on Schedule II hereto

all Copyrights, including the Copyright registrations and pending applications for registration in the United States Copyright Office and Canadian Intellectual Property Office listed on Schedule III;

all reissues, divisions, continuations, continuations-in-part, renewals, and extensions thereof; all income, royalties, damages, and payments now or hereafter due or payable with respect thereto, including damages, claims, and payments for past and future infringements thereof; all rights to sue for past, present, and future infringements of the foregoing, including the right to settle suits involving claims and demands for royalties owing; and all rights corresponding to any of the foregoing; and

all proceeds of the foregoing;

in each case to the extent the foregoing items constitute Collateral.


SECTION 3. ***Security Agreement.*** The security interests granted to the Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the Intellectual Property are more fully set forth in the Security Agreement. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. ***Governing Law.*** This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature Pages Follow]


IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

CASPER SLEEP INC.

By:   
Name: Emilie Arel  
Title: President and Chief Executive Officer

SECOND AVENUE CAPITAL PARTNERS LLC,  
as Agent

By



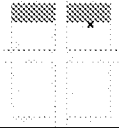




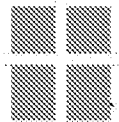
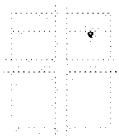

\_\_\_\_\_  
Name: Andrew Prunier

Title: Managing Director





[Signature Page to Intellectual Property Security Agreement]


**TRADEMARK**  
**REEL: 007922 FRAME: 0627**

**Schedule I**  
**Trademarks**



Country	Title	Serial No.	Reg. No.	Status	Owner
United States of America	(Device Only) 	86858082	5056492	Registered	Casper Sleep Inc.
United States of America	(Device Only) 	86858089	5197539	Registered	Casper Sleep Inc.
United States of America	(Device Only) 	86857905	5047239	Registered	Casper Sleep Inc.
United States of America	(Device Only) 	86858071	5056491	Registered	Casper Sleep Inc.
United States of America	(Device Only) 	86857812	5056489	Registered	Casper Sleep Inc.
United States of America	(Device Only) 	86857826	5056490	Registered	Casper Sleep Inc.
United States of America	(Device Only) 	86925280	5056526	Registered	Casper Sleep Inc.
United States of America	(Device Only) 	86925225	5173268	Registered	Casper Sleep Inc.




Country	Title	Serial No.	Reg. No.	Status	Owner
United States of America	A NEW DAY IN SLEEP	87/603,545	5,587,733	Registered	Casper Sleep Inc.
United States of America	AIRSCAPE	88/795,776	6,357,116	Registered	Casper Sleep Inc.
United States of America	AWAKEN THE POTENTIAL OF A WELL-RESTED WORLD	88/247,319		Statement of Use accepted 10/20/2022	Casper Sleep Inc.
United States of America	BEDTIME IS BACK	88/072,614	5,709,479	Registered	Casper Sleep Inc.
United States of America	BOX (TRADEADDRESS 2) 	87029545	5100385	Registered	Casper Sleep Inc.
United States of America	C LOGO 	86598178	5728078	Registered	Casper Sleep Inc.
United States of America	C LOGO 	87140438	5692173	Registered	Casper Sleep Inc.
United States of America	C LOGO 	86980570	5116102	Registered	Casper Sleep Inc.

Country	Title	Serial No.	Reg. No.	Status	Owner
United States of America	C LOGO 	87291852	5692281	Registered	Casper Sleep Inc.
United States of America	CASPER	86/783,983	5,514,131	Registered	Casper Sleep Inc.
United States of America	CASPER	86976148	4762027	Registered	Casper Sleep Inc.
United States of America	CASPER	86915350	5053896	Registered	Casper Sleep Inc.
United States of America	CASPER	86978583	4961680	Registered	Casper Sleep Inc.
United States of America	CASPER	87140430	5601860	Registered	Casper Sleep Inc.
United States of America	CASPER	86980516	5097355	Registered	Casper Sleep Inc.
United States of America	CASPER	87291885	5255716	Registered	Casper Sleep Inc.
United States of America	CASPER	87291861	5414144	Registered	Casper Sleep Inc.
United States of America	CASPER	87979664	5693695	Registered	Casper Sleep Inc.
United States of America	CASPER ELEMENT	88/620,905	6,381,150	Registered	Casper Sleep Inc.
United States of America	CASPER HAVEN	88/859,166	6,412,406	Registered	Casper Sleep Inc.

Country	Title	Serial No.	Reg. No.	Status	Owner
United States of America	CASPER NOVA	88/620,907	6,381,151	Registered	Casper Sleep Inc.
United States of America	CASPER REPOSE	88/859,138	6,412,405	Registered	Casper Sleep Inc.
United States of America	GREAT MINDS SLEEP ALIKE	86/783,960	5,944,355	Registered	Casper Sleep Inc.
United States of America	HYPERLITE	90/199,396	6,890,222	Registered	Casper Sleep Inc.
United States of America	IT'S BEDTIME SOMEWHERE	87/870,586	5,611,549	Registered	Casper Sleep Inc.
United States of America	SLEEP IS THE ANSWER	88/226,439	6,834,200	Registered	Casper Sleep Inc.
United States of America	THE CASPER SNUG MATTRESS	88/772,355	6,167,665	Registered	Casper Sleep Inc.
United States of America	THE CASPER SNUG MATTRESS	88/772,347	6,381,417	Registered	Casper Sleep Inc.
United States of America	THE DREAMERY	87/979,961	5,711,676	Registered	Casper Sleep Inc.
United States of America	THE DREAMERY	87/545,298	6,463,801	Registered	Casper Sleep Inc.
United States of America	THE SHEETS MAKE THE BED	86/783,964	5,944,356	Registered	Casper Sleep Inc.
United States of America	THE SNUG	88/772,340	6,188,509	Registered	Casper Sleep Inc.

Country	Title	Serial No.	Reg. No.	Status	Owner
United States of America	VAN WINKLE'S	86/638,959	5,670,710	Registered	Casper Sleep Inc.
United States of America	WOOLLY	87/422,369	5,371,766	Registered	Casper Sleep Inc.
Canada	C LOGO 	1806738	TMA1010508	Registered	Casper Sleep Inc.
Canada	C LOGO 	1750255	TMA1042727	Registered	Casper Sleep Inc.
Canada	CASPER	1806739	TMA1016052	Registered	Casper Sleep Inc.
Canada	CASPER	1692770	TMA1003343	Registered	Casper Sleep Inc.

### Trademark Applications

Country	Title	Serial No.	Status	Owner
Canada	4D TECHNOLOGY	2125831	Pending	Casper Sleep Inc.
Canada	AIRSCAPE	2140551	Pending	Casper Sleep Inc.
Canada	C LOGO 	2137788	Pending	Casper Sleep Inc.
Canada	CASPER	1928688	Pending	Casper Sleep Inc.
Canada	CASPER 4D SLEEP ENGINEERING	2125833	Pending	Casper Sleep Inc.

Country	Title	Serial No.	Status	Owner
Canada	CASPER 4D SLEEP SYSTEM	2125832	Pending	Casper Sleep Inc.
Canada	CASPER 4D SLEEP TECHNOLOGY	2125834	Pending	Casper Sleep Inc.
Canada	CASPER HAVEN	2021111	Pending	Casper Sleep Inc.
Canada	CASPER REPOSE	2021112	Pending	Casper Sleep Inc.
Canada	CASPER SNUG	2038930	Pending	Casper Sleep Inc.
Canada	DES BEAUX REVES POUR DES BEAUX LENDEMAINS	2140554	Pending	Casper Sleep Inc.
Canada	HEATDELETE	2125829	Pending	Casper Sleep Inc.
Canada	HYPER LITE	2092178	Pending	Casper Sleep Inc.
Canada	LOVE YOUR TOMORROW	2125836	Pending	Casper Sleep Inc.
Canada	LOVE YOUR TOMORROW, WE'LL HANDLE THE REST	2125837	Pending	Casper Sleep Inc.
Canada	QUICKCOOL	2125830	Pending	Casper Sleep Inc.
Canada	SNOOZEWEAR	2125827	Pending	Casper Sleep Inc.
Canada	SNOW TECHNOLOGY	2140553	Pending	Casper Sleep Inc.
Canada	TECHNOLOGIE SNOW	2140552	Pending	Casper Sleep Inc.
Canada	THE CASPER SNUG MATTRESS	2038929	Pending	Casper Sleep Inc.
Canada	THE SNUG	2038928	Pending	Casper Sleep Inc.

**Schedule II**

**Patents**

<b>Country</b>	<b>Title</b>	<b>Application No. Filing Date</b>	<b>Patent No. Issue Date</b>	<b>Status</b>	<b>Owner</b>
U.S.	Dog Mattress (Design)	29/574,489 August 16, 2016	D822,911 July 10, 2018	Issued	Casper Sleep Inc.
U.S.	Dog Mattress (Utility)	15/677,387 August 15, 2017	10,736,300 August 11, 2020	Issued	Casper Sleep Inc.
U.S.	Duvet Cover (Design)	29/610,852 July 17, 2017	D897,133 September 29, 2020	Issued	Casper Sleep Inc.
U.S.	Interactive Portable Lighting System (Nova)	16/241,665 January 7, 2019	11,039,514 June 15, 2021	Issued	Casper Sleep Inc. <sup>1</sup>
U.S.	Lamp Assembly (Nova) (Design)	29/667,664 October 23, 2018	D885,640 May 26, 2020	Issued	Casper Sleep Inc.
U.S.	Lamp Assembly (Nova) (Design)	29/731,251 April 14, 2020	D915,660 April 6, 2021	Issued	Casper Sleep Inc.
U.S.	Mattress	14/689,945 April 17, 2015	9,888,785 February 13, 2018	Issued	Casper Sleep Inc.
U.S.	Mattress	15/080,582 March 24, 2016	9,661,934 May 30, 2017	Issued	Casper Sleep Inc.
U.S.	Mattress	15/872,737 January 16, 2018	11,202,517 December 21, 2021	Issued	Casper Sleep Inc.

<sup>1</sup> Assignee on the patent face to be corrected post-closing to "Casper Sleep Inc.".

Country	Title	Application No. Filing Date	Patent No. Issue Date	Status	Owner
U.S.	Mattress	15/405,906 January 13, 2017	9,962,009 May 8, 2018	Issued	Casper Sleep Inc.
U.S.	Mattress (Design)	29/703,367 August 27, 2019	D908,398 January 26, 2021	Issued	Casper Sleep Inc.
U.S.	Mattress (Design)	29/756,421 October 28, 2020	D919,333 May 18, 2021	Issued	Casper Sleep Inc.
U.S.	Mattress (Design)	29/524,231 April 17, 2015	D776,960 January 24, 2017	Issued	Casper Sleep Inc.
U.S.	Mattress Containing Ergonomic and Firmness- Regulating Endoskeleto n (Wave)	16/102,649 August 13, 2018	11,116,326 September 14, 2021	Issued	Casper Sleep Inc.
U.S.	Mattress Layer (Design)	29/709,721 October 16, 2019	D927,889 August 17, 2021	Issued	Casper Sleep Inc.
U.S.	Mattress Layer (Design)	29/784,475 May 19, 2021	D932,809 October 12, 2021	Issued	Casper Sleep Inc.
U.S.	Pillow Set	29/545,838 November 16, 2015	D822,409 July 10, 2018	Issued	Casper Sleep Inc.
U.S.	Platform Bed Frame (Design)	29/641,393 March 21, 2018	D862,104 October 8, 2019	Issued	Casper Sleep Inc.
U.S.	Platform Bed Frame (Design)	29/700,264 August 1, 2019	D904,784 December 15, 2020	Issued	Casper Sleep Inc.

Country	Title	Application No. Filing Date	Patent No. Issue Date	Status	Owner
U.S.	Temperature -Regulating Mattress	16/390,194 April 22, 2019	11,241,100 February 8, 2022	Issued	Casper Sleep Inc.
U.S.	Zipper (Design)	29/705,095 September 10, 2019	D921,531 June 8, 2021	Issued	Casper Sleep Inc.



PATENT APPLICATIONS

Country	Title	Serial No. Application Date	Status	Owner
U.S.	Interactive Portable Lighting System (Nova)	17/347,211 June 14, 2021	Pending	Casper Sleep Inc.
U.S.	Light Woven Sheet	17/458,235 August 26, 2021	Pending	Casper Sleep Inc.
U.S.	Mattress	17/457,437 December 3, 2021	Pending	Casper Sleep Inc.
U.S.	Mattress (Design)	29/756,424 October 28, 2020	Pending	Casper Sleep Inc.
U.S.	Mattress (Design)	29/756,427 October 28, 2020	Pending	Casper Sleep Inc.
U.S.	Mattress (Design)	29/756,437 October 28, 2020	Pending	Casper Sleep Inc.
U.S.	Mattress (Design)	29/756,442 October 28, 2020	Pending	Casper Sleep Inc.
U.S.	Mattress System	16/939,791 July 27, 2020	Pending	Casper Sleep Inc.
U.S.	Temperature-Regulating Mattress (Tempest)	17/156,904 January 25, 2021	Pending	Casper Sleep Inc.
U.S.	Woven Textile (Design)	29/752,340 September 26, 2020	Pending	Casper Sleep Inc.
Canada	Improved Mattress	2,944,024 September 26, 2014	Pending	Casper Sleep Inc.
Canada	Interactive Portable	3,086,907 June 24, 2020	Pending	Casper Sleep Inc.

	Lighting System (Nova)			
Canada	Mattress Containing Ergonomic and Firmness- Regulating Endoskeleton (Wave)	3,072,933 February 12, 2020	Pending	Casper Sleep Inc.

**Schedule III**

**Copyrights**

<b>Country</b>	<b>Title</b>	<b>Registration Number</b>	<b>Registration Date (Year)</b>	<b>Registered Owner or Beneficial Owner</b>
United States of America	CODE.	TX0008105907	2014	Casper Sleep Inc.
United States of America	WEBSITE LOOK AND FEEL.	VA0001955047	2014	Casper Sleep Inc.
Canada	(1) The website www.casper.com, including without limitation, its content, text, computer programming, images, and page design (Copyright)	1120748	2015	Casper Sleep Inc.
Canada	Casper shipping box for mattress (Maple Leaf Box) (Copyright)	1120745	2015	Casper Sleep Inc.
Canada	Casper shipping box for mattress (Original Box) (Copyright)	1120747	2015	Casper Sleep Inc.