

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM775702

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
TaxAct, Inc.		12/19/2022	Corporation: IOWA
TaxSmart Research, LLC		12/19/2022	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	ANTARES CAPITAL LP, as Collateral Agent		
<b>Street Address:</b>	500 West Monroe St		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60661		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 17</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	97253590		
<b>Serial Number:</b>	97647205		
<b>Serial Number:</b>	97230423	APRIL	
<b>Registration Number:</b>	6119078	SURPRISINGLY LEGAL	
<b>Registration Number:</b>	6119077	TAXACT	
<b>Registration Number:</b>	6118372	SURPRISINGLY LEGAL	
<b>Registration Number:</b>	5187282	TAXACT	
<b>Registration Number:</b>	5187281	YOU GOT THIS	
<b>Registration Number:</b>	3141614	TAXACT	
<b>Registration Number:</b>	3138631	TAXACT ONLINE	
<b>Registration Number:</b>	3773717	FREE TO PREPARE, FREE TO PRINT, FREE TO	
<b>Registration Number:</b>	3667993	DONATION ASSISTANT	
<b>Registration Number:</b>	2394116	TAXACT	
<b>Registration Number:</b>	6224011	CAPITAL GAINS ANALYZER	
<b>Registration Number:</b>	6224012	TAX-LOSS HARVESTER	
<b>Registration Number:</b>	6183646	TSI TAX-SMART INVESTING	
<b>Registration Number:</b>	6343887	SOCIAL SECURITY PLANNER	

OP \$440.00 97253590

**CORRESPONDENCE DATA****Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 2023704750**Email:** ipteam@coagencyglobal.com**Correspondent Name:** Rodney Boulware**Address Line 1:** 1025 Connecticut Ave NW, Suite 712**Address Line 2:** COGENCY GLOBAL INC.**Address Line 4:** Washington, D.C. 20036

<b>NAME OF SUBMITTER:</b>	Theresa Volano
<b>SIGNATURE:</b>	/Theresa Volano/
<b>DATE SIGNED:</b>	12/21/2022

**Total Attachments: 5**

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## Trademark Security Agreement

TRADEMARK SHORT FORM SECURITY AGREEMENT, dated as of December 19, 2022 (this “**Agreement**”), among TaxAct, Inc., an Iowa Corporation, TaxSmart Research, LLC, a Delaware Limited Liability Company (the “**Grantors**”), and Antares Capital LP, as Collateral Agent (in such capacity, together with its successors and assigns, the “**Collateral Agent**”).

WHEREAS, DS Admiral Intermediate II, LLC, a Delaware limited liability company (“**Holdings**”), DS Admiral Bidco, LLC, a Delaware limited liability company (the “**Borrower**”), the Lenders party thereto, Antares Capital LP, as Administrative Agent (together with its successors and assigns, the “**Administrative Agent**”), and the other parties from time to time party thereto have entered into the Credit Agreement, dated as of March 16, 2021 (as amended, restated, amended and restated, extended, refinanced, replaced, supplemented or otherwise modified from time to time, the “**Credit Agreement**”). The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement conditioned upon, among other things, the execution and delivery of this Agreement.

WHEREAS, in connection with the Credit Agreement, the Grantors executed that Security Agreement (as amended, restated, amended and restated, extended, refinanced, replaced, supplemented or otherwise modified from time to time, the “**Security Agreement**”), dated as of March 16, 2021, among Holdings, the Borrower, the other Subsidiary Parties named therein and the Collateral Agent pursuant to which the Grantors are required to execute and deliver this Agreement.

NOW, THEREFORE, in consideration of the foregoing and in order to induce the Lenders to make the Loans under the Credit Agreement and to induce the issuance of the Letters of Credit under the Credit Agreement, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors hereby make, covenant and agree with the Collateral Agent for the benefit of the Secured Creditors as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement. The rules of construction specified in Section 1.04 of the Credit Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, including the Guaranty, the Grantors, pursuant to the Security Agreement, hereby grant to the Collateral Agent, its successors and assigns, for the benefit of the Secured Creditors, a security interest in all right, title and interest in, to and under any and all of the following assets and properties now owned or at any time hereafter acquired by the Grantors or in which the Grantors now have or at any time in the future during the term of the Credit Agreement may acquire any right, title or interest (collectively, the “**Trademark Collateral**”):

(a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs, all registrations and recordings thereof, and all registration and recording applications filed in connection with any of the foregoing, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States, and all extensions or renewals of any of the foregoing, including those listed on Schedule I; and

(b) all goodwill of the business connected with the use of or symbolized by

any of the foregoing, together with any and all (i) rights corresponding to any of the foregoing throughout the world and (ii) rights to sue for past, present and future infringements, dilutions or other violations of any of the foregoing.

For the avoidance of doubt, the Trademark Collateral does not include any “intent-to-use” trademark or service mark application filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051(b), prior to the filing and acceptance of a “Statement of Use” pursuant to Section 1(d) of the Lanham Act, 15 U.S.C. § 1051(d), or an “Amendment to Allege Use” pursuant to Section 1(c) of the Lanham Act, 15 U.S.C. § 1051(c), with respect to such intent-to-use application, solely to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

SECTION 3. Purpose. This Agreement has been executed and delivered by the Grantors for the purpose of recording the grant of security interests herein with the United States Patent and Trademark Office. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Security Agreement. The Grantors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. Recordation. The Grantors hereby authorize and request that the United States Patent and Trademark Office record this Agreement.

SECTION 5. Applicable Law. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

SECTION 6. Counterparts. This Agreement may be executed in multiple counterparts, each of which shall be an original and all of which collectively shall be one and the same agreement.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

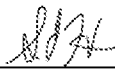
**TAXSMART RESEARCH, LLC,**  
as a Grantor

By:   
Name: Jennifer Dills  
Title: Secretary

**TAXACT, INC.,**  
as a Grantor


By:   
Name: Jennifer Dills  
Title: Treasurer

**ANTARES CAPITAL LP,**  
as Collateral Agent

By:  \_\_\_\_\_  
Name: Steve Heise  
Title: Duly Authorized Signatory

Schedule I

United States Trademarks and Trademark Applications

Trademark	Owner	Application No.	Application Date	Registration No.	Registration Date
	TaxAct, Inc	97253590	2/4/2022	N/A	N/A
Sensory Mark (The mark consists of the words "Ta Ta Ta Tax Act" sung over a simple ascending musical progression played by a keyboard and whistle)	TaxAct, Inc.	97647205	10/25/2022	N/A	N/A
APRIL	TaxAct, Inc.	97230423	1/20/2022	N/A	N/A
SURPRISINGLY LEGAL	TaxAct, Inc.	88829970	3/11/2020	6119078	08/4/2020
TAXACT	TaxAct, Inc	88829929	3/11/2020	6119077	08/4/2020
SURPRISINGLY LEGAL	TaxAct, Inc.	88766989	1/21/2020	6118372	08/4/2020
TAXACT	TaxAct, Inc	86715287	8/5/2015	5187282	4/18/2017
YOU GOT THIS	TaxAct, Inc.	86715278	8/5/2015	5187281	4/18/2017
TAXACT	TaxAct, Inc.	78695721	08/18/2005	3141614	9/12/2006
TAXACT ONLINE	TaxAct, Inc.	78695693	08/18/2005	3138631	9/5/2006
FREE TO PREPARE FREE TO PRINT FREE TO E-FILE	TaxAct, Inc	77611947	11/11/2008	3773717	4/6/2010
DONATION ASSISTANT	TaxAct, Inc	77588355	10/8/2008	3667993	08/11/2009
TAXACT	TaxAct, Inc	75571666	10/14/1998	2394116	10/10/2000
CAPITAL GAINS ANALYZER	TaxSmart Research, LLC	88774704	01/27/2020	6224011	12/15/2020
TAX-LOSS HARVESTER	TaxSmart Research, LLC	88776558	01/28/2020	6224012	12/15/2020
TSI TAX-SMART INVESTING	TaxSmart Research, LLC	88776569	01/28/2020	6183646	10/27/2020
SOCIAL SECURITY PLANNER	TaxSmart Research, LLC	90016282	6/23/2020	6343887	5/4/2021