

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM775521

| | | | |
|---|---------------------------------------|-----------------------|----------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Krystal Restaurants LLC | | 12/19/2022 | Limited Liability Company: |
| RECEIVING PARTY DATA | | | |
| Name: | Synovus Bank | | |
| Street Address: | 3400 Overton Park Drive, 5th Floor | | |
| City: | Atlanta | | |
| State/Country: | GEORGIA | | |
| Postal Code: | 30339 | | |
| Entity Type: | Corporation: GEORGIA | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 97607590 | THE ROADIE 44 OUNCES | |
| Serial Number: | 97642221 | SIDE CHIK | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 4048738501 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 404-873-8500 | | |
| Email: | trademarks@agg.com | | |
| Correspondent Name: | Erin Winn Arnall Golden Gregory LLP | | |
| Address Line 1: | 171 17th Street NW, Suite 2100 | | |
| Address Line 4: | Atlanta, GEORGIA 30363 | | |
| NAME OF SUBMITTER: | Erin Winn | | |
| SIGNATURE: | /Erin Winn/ | | |
| DATE SIGNED: | 12/20/2022 | | |
| Total Attachments: 4 | | | |
| source=Synovus Krystal Notice of Grant of Security Interest in Trademarks#page1.tif | | | |
| source=Synovus Krystal Notice of Grant of Security Interest in Trademarks#page2.tif | | | |
| source=Synovus Krystal Notice of Grant of Security Interest in Trademarks#page3.tif | | | |
| source=Synovus Krystal Notice of Grant of Security Interest in Trademarks#page4.tif | | | |

CH \$65.00 97607590

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

December 19, 2022

United States Patent and Trademark Office

Ladies and Gentlemen:

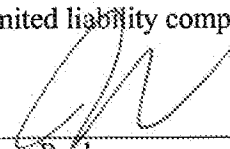
Please be advised that pursuant to the Security Agreement dated as of July 3, 2020 (as the same may be modified, supplemented, amended or otherwise changed, the "Agreement"), by and among KRYSTAL RESTAURANTS LLC, a Delaware limited liability company ("Borrower"), DB KRST INTERMEDIATE LLC, a Delaware limited liability company ("Parent"), each of the Persons signatory thereto and named on Schedule 1.1 thereto as a Subsidiary Guarantor (together with Borrower and Parent, each a "Grantor" and referred to collectively herein as "Grantors"), and SYNOVUS BANK ("Lender"), the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 hereto to Lender.

The undersigned Grantor and Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

(Signatures begin on following page)

Very truly yours,

KRYSTAL RESTAURANTS LLC
a Delaware limited liability company

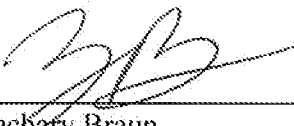
By:  (SEAL)

Name: Joshua Paack

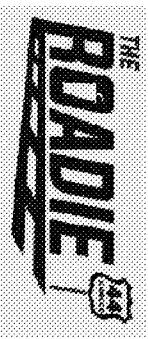

Title: Managing Partner

Acknowledged and Accepted:

SYNOVUS BANK

By: 
Name: Zachary Braun
Title: Relationship Manager

SCHEDULE 1
to
Notice of Grant of Security Interest in Trademarks

| <u>Grantor</u> | <u>Trademark</u> | <u>Application No.</u> | <u>Application Date</u> | <u>Registration No.</u> | <u>Registration Date</u> |
|-------------------------|---|------------------------|-------------------------|-------------------------|--------------------------|
| Krystal Restaurants LLC |  THE ROADIE 44 OUNCES | 97607590 | Sept. 26, 2022 | N/A ¹ | N/A |
| Krystal Restaurants LLC | SIDE CHIK  | 97642221 | Oct. 21, 2022 | N/A ² | N/A |

¹ As of the date of this document, this trademark remains in the application stage
² As of the date of this document, this trademark remains in the application stage