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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM776007

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Stellus Capital Investment Corporation		12/21/2022	Corporation: MARYLAND

### **RECEIVING PARTY DATA**

Name:	Allied Reliability Group, Inc.
Street Address:	10344 Sam Houston Park Drive
Internal Address:	Suite 110
City:	Houston
State/Country:	TEXAS
Postal Code:	77064
Entity Type:	Corporation: DELAWARE

#### **PROPERTY NUMBERS Total: 5**

Property Type	Number	Word Mark
Registration Number:	4377918	IRELIABILITY
Registration Number:	4398858	ALLIED RELIABILITY GROUP
Registration Number:	4398857	ALLIED RELIABILITY GROUP
Registration Number:	4442159	IRELIABILITY
Registration Number:	4449993	KEYNECT

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 2149783000

**Email:** dallastrademarks@bakermckenzie.com

Correspondent Name: Dyan M. House

**Address Line 1:** 1900 N. Pearl Street, Suite 1500

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	10114123-
NAME OF SUBMITTER:	Dyan M. House
SIGNATURE:	/Dyan House/
DATE SIGNED:	12/22/2022

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REEL: 007927 FRAME: 0871

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# **Total Attachments: 3**

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# TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of December 21, 2022 ("<u>Release</u>"), is made by Stellus Capital Investment Corporation, as Administrative Agent ("<u>Agent</u>") in favor of Allied Reliability Group, Inc., a Delaware corporation ("<u>Obligor</u>").

WHEREAS, pursuant to that certain Security Agreement dated as of October 21, 2016 (as amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Obligor, Agent, and others party thereto, Obligor granted to the Agent, on behalf of the holders of the Debt ("Secured Parties"), a security interest in and a right to set off against all Trademarks, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, "Trademark Collateral"); and

**WHEREAS**, pursuant to the Security Agreement, Obligor executed and delivered to Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office ("<u>USPTO</u>") on October 24, 2016 at Reel 5906 Frame 0312 ("<u>Notice</u>").

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent, on behalf of the Secured Parties, and Obligor agree as follows:

- **SECTION 1**. <u>Defined Terms</u>. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.
- **SECTION 2**. <u>Termination and Release</u>. Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:
- (a) terminates, cancels, discharges, and releases the security interest in and the right to set off against the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and
  - (b) authorizes the recordation of this Release with the USPTO at Obligor's expense.
- **SECTION 3**. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

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TRADEMARK REEL: 007927 FRAME: 0873 **IN WITNESS WHEREOF**, the Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Agent:

Stellus Capital Investment Corporation,

as Administrative Agent

Name: W. Todd Huskinson Title: Authorized Signatory

## Schedule A

# Allied Reliability Group, Inc. (Delaware Corporation)

U.S. Trademarks Subject to Security Interest Granted by Allied Reliability Group, Inc. In Favor of Stellus Capital Investment Corporation, as Agent Recorded October 24, 2016 at Reel 5906 Frame 0312

## **Trademark Registration**

Mark	Reg. No.	Reg. Date
iReliability	4377918	07/30/13
Allied Reliability Group	4398858	09/10/13
Allied Reliability Group	4398857	09/10/13
iReliability	4442159	12/03/13
Keynect	4449993	12/17/13

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**RECORDED: 12/22/2022** 

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