TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM776012

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Stellus Capital Investment Corporation		12/21/2022	Corporation: MARYLAND

RECEIVING PARTY DATA

Name:	Impact Recon, LLC
Street Address:	10344 Sam Houston Park Drive
Internal Address:	Suite 110
City:	Houston
State/Country:	TEXAS
Postal Code:	77064
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Registration Number:	4341928	IMPACT RECON	
Registration Number:	4399413	IMPACT RECON SCREEN. ASSESS. DEVELOP	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2149783000

Email: dallastrademarks@bakermckenzie.com

Correspondent Name: Dyan M. House

Address Line 1: 1900 N. Pearl Street, Suite 1500

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	10114123-
NAME OF SUBMITTER:	Dyan M. House
SIGNATURE:	/Dyan House/
DATE SIGNED:	12/22/2022

Total Attachments: 3

source=Stellus - Impact Recon#page1.tif source=Stellus - Impact Recon#page2.tif

source=Stellus - Impact Recon#page3.tif

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of December 21, 2022 ("<u>Release</u>"), is made by Stellus Capital Investment Corporation, as Administrative Agent ("<u>Agent</u>") in favor of Impact Recon, LLC, a Delaware limited liability company ("<u>Obligor</u>").

WHEREAS, pursuant to that certain Security Agreement dated as of October 21, 2016 (as amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Obligor, Agent, and others party thereto, Obligor granted to the Agent, on behalf of the holders of the Debt ("Secured Parties"), a security interest in and a right to set off against all Trademarks, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, "Trademark Collateral"); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office ("<u>USPTO</u>") on October 24, 2016 at Reel 5906 Frame 0444 ("<u>Notice</u>").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent, on behalf of the Secured Parties, and Obligor agree as follows:

- **SECTION 1**. <u>Defined Terms</u>. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.
- **SECTION 2**. <u>Termination and Release</u>. Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:
- (a) terminates, cancels, discharges, and releases the security interest in and the right to set off against the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and
 - (b) authorizes the recordation of this Release with the USPTO at Obligor's expense.
- **SECTION 3**. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

CHAR2\2749039v2

IN WITNESS WHEREOF, the Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Agent:

Stellus Capital Investment Corporation,

as Administrative Agent

By Martin Property

Name: W. Todd Huskinson Title: Authorized Signatory

STELLUS – TF HUDGINS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

Schedule A

Impact Recon, LLC (Delaware Limited Liability Company)

U.S. Trademarks Subject to Security Interest Granted by Impact Recon, LLC In Favor of Stellus Capital Investment Corporation, as Agent Recorded October 24, 2016 at Reel 5906 Frame 0444

Trademark Registrations

Mark	Reg. No.	Reg. Date
Impact Recon	4341928	05/28/13
Impact Recon Screen. Assess. Develop	4399413	09/10/13

CHAR2\2749039v2

RECORDED: 12/22/2022