

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM776075

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|---|--|-----------------------------|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Casino Vicksburg, LLC | | 12/22/2022 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Western Alliance Bank, as Administrative Agent | | |
| Street Address: | 2700 W. Sahara Ave. | | |
| City: | Las Vegas | | |
| State/Country: | NEVADA | | |
| Postal Code: | 89102 | | |
| Entity Type: | Chartered Bank: ARIZONA | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 6837806 | WATERVIEW CASINO & HOTEL | |
| Registration Number: | 5877732 | WV WATERVIEW CASINO & HOTEL | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2134432926 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 213-617-5493 | | |
| Email: | jcravitz@sheppardmullin.com | | |
| Correspondent Name: | SHEPPARD, MULLIN, RICHTER & HAMPTON LLP | | |
| Address Line 1: | 333 S. HOPE ST., 43RD FLOOR | | |
| Address Line 2: | ATTN: J. CRAVITZ | | |
| Address Line 4: | LOS ANGELES, CALIFORNIA 90071 | | |
| ATTORNEY DOCKET NUMBER: | 37LB-279834 | | |
| NAME OF SUBMITTER: | Julie Cravitz | | |
| SIGNATURE: | /julie cravitz/ | | |
| DATE SIGNED: | 12/22/2022 | | |
| Total Attachments: 4 | | | |
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NOTICE OF GRANT OF SECURITY INTEREST IN
TRADEMARKS

Dated: December 22, 2022

Pursuant to the Amended and Restated Security and Pledge Agreement dated as of October 20, 2021 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) by and among Casino Vicksburg, LLC, a Delaware limited liability company, Majestic Mississippi, LLC, a Delaware limited liability company, Foundation Gaming & Entertainment, LLC, a Mississippi limited liability company, each the other Grantors from time to time party thereto, and WESTERN ALLIANCE BANK, as the Administrative Agent (the “Administrative Agent”) for itself and the Secured Parties referenced therein, the undersigned has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties. All capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Agreement.

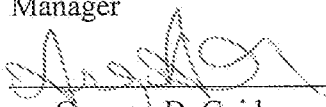
The undersigned and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Signature Pages Follow]

CASINO VICKSBURG, LLC,
a Delaware limited liability company

By: FOUNDATION GAMING GROUP, LLC,
a Mississippi limited liability company

Its: Manager

By:  _____

Name: Gregory D. Guida

Title: Co-Chief Executive Officer

SIGNATURE PAGE TO NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS
(CASINO VICKSBURG)

TRADEMARK
REEL: 007928 FRAME: 0107

Acknowledged and Accepted:

WESTERN ALLIANCE BANK,
as Administrative Agent

By: *Laura Linton*

Name: Laura Linton

Title: Vice President

SIGNATURE PAGE TO NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS
(CASINO VICKSBURG)

TRADEMARK
REEL: 007928 FRAME: 0108

Schedule 1

Trademarks

| Mark Name | Status | Application Number | Filed Date | Registration Number | Registration Date |
|--|---------------|---------------------------|-------------------|----------------------------|--------------------------|
| WATERVIEW CASINO & HOTEL | Registered | 90/876,498 | 8/11/2021 | 6,837,806 | 9/6/2022 |
| WV WATERVIEW CASINO & HOTEL (Color Design) | Registered | 88/086,590 | 8/21/2018 | 5,877,732 | 10/8/2019 |