

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM776084

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Owl Rock Capital Corporation, as administrative agent		09/27/2021	Corporation: MARYLAND
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Sovos Brands Intermediate, Inc.		
<b>Street Address:</b>	168 Centennial Parkway		
<b>Internal Address:</b>	Suite 200		
<b>City:</b>	Louisville		
<b>State/Country:</b>	COLORADO		
<b>Postal Code:</b>	80027		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	Bottom Line Food Processors, Inc.		
<b>Street Address:</b>	168 Centennial Parkway		
<b>Internal Address:</b>	Suite 200		
<b>City:</b>	Louisville		
<b>State/Country:</b>	COLORADO		
<b>Postal Code:</b>	80027		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	Rao's Specialty Foods, Inc.		
<b>Street Address:</b>	168 Centennial Parkway		
<b>Internal Address:</b>	Suite 200		
<b>City:</b>	Louisville		
<b>State/Country:</b>	COLORADO		
<b>Postal Code:</b>	80027		
<b>Entity Type:</b>	Corporation: NEW YORK		
<b>Name:</b>	Noosa Yoghurt, LLC		
<b>Street Address:</b>	168 Centennial Parkway		
<b>Internal Address:</b>	Suite 200		
<b>City:</b>	Louisville		
<b>State/Country:</b>	COLORADO		
<b>Postal Code:</b>	80027		

<b>Entity Type:</b>	Limited Liability Company: COLORADO
<b>Name:</b>	Birch Benders, LLC
<b>Street Address:</b>	168 Centennial Parkway
<b>Internal Address:</b>	Suite 200
<b>City:</b>	Louisville
<b>State/Country:</b>	DELAWARE
<b>Postal Code:</b>	80027
<b>Entity Type:</b>	Limited Liability Company: DELAWARE

**PROPERTY NUMBERS Total: 73**

<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>
<b>Registration Number:</b>	5821841	RAO'S RAO'S
<b>Registration Number:</b>	6086427	NOOSA HILO
<b>Registration Number:</b>	5944994	DELICIOUS SPEAKS FOR ITSELF
<b>Registration Number:</b>	5683515	RAO'S HOMESTYLE SINCE 1896
<b>Registration Number:</b>	5747424	RAO'S HOMEMADE
<b>Registration Number:</b>	5747425	RAO'S
<b>Registration Number:</b>	5874730	RAO'S
<b>Registration Number:</b>	5857890	RAO'S
<b>Registration Number:</b>	5747421	RAO'S
<b>Registration Number:</b>	5874726	RAO'S
<b>Registration Number:</b>	5891690	RAO'S
<b>Registration Number:</b>	5747423	RAO'S
<b>Registration Number:</b>	5765432	RAO'S
<b>Registration Number:</b>	5532824	RASPBERRY NOOSA FINEST YOGHURT ALL NATUR
<b>Registration Number:</b>	5532825	STRAWBERRY RHUBARB NOOSA FINEST YOGHURTA
<b>Registration Number:</b>	5532826	TART CHERRY NOOSA FINEST YOGHURT ALL NAT
<b>Registration Number:</b>	5538234	COCONUT NOOSA FINEST YOGHURT ALL NATURAL
<b>Registration Number:</b>	5532827	HONEY NOOSA FINEST YOGHURT ALL NATURAL I
<b>Registration Number:</b>	5532828	PEACH NOOSA FINEST YOGHURT ALL NATURAL I
<b>Registration Number:</b>	5538235	BLUEBERRY NOOSA FINEST YOGHURT ALL NATUR
<b>Registration Number:</b>	5538236	STRAWBERRY RHUBARB NOOSA FINEST YOGHURTA
<b>Registration Number:</b>	5265963	THE WOMAN BEHIND THE SAUCE
<b>Registration Number:</b>	5272623	NOOSA MATES
<b>Registration Number:</b>	5807165	NOOSA
<b>Registration Number:</b>	5807164	NOOSA
<b>Registration Number:</b>	5449042	SWEET HEAT
<b>Registration Number:</b>	4835360	AUSSIE CULTURE COLORADO FRESH
<b>Registration Number:</b>	4835359	AUSSIE CULTURE * COLORADO FRESH

Property Type	Number	Word Mark
Registration Number:	4575155	RAO'S SPECIALTY FOODS, INC.
Registration Number:	4653514	MICHAEL ANGELO'S
Registration Number:	4301215	NOOSA
Registration Number:	4337646	NOOSA FINEST YOGHURT
Registration Number:	4352726	MICHAEL ANGELO'S
Registration Number:	4132021	RAO'S
Registration Number:	4162571	SMALL BATCH FROM SCRATCH
Registration Number:	4248245	UNCOMPROMISINGLY ITALIAN
Registration Number:	4082376	THE WAY WE'VE ALWAYS DONE IT
Registration Number:	3863034	RAO'S HOMEMADE SINCE 1896
Registration Number:	3576143	RAO'S
Registration Number:	3576144	RAO'S
Registration Number:	3296297	RAO'S
Registration Number:	3289527	RAO'S
Registration Number:	3288234	DINNER TO GO
Registration Number:	3418356	UNCLE GIUSEPPE'S
Registration Number:	3200707	
Registration Number:	3195920	
Registration Number:	3195921	
Registration Number:	2933302	RAO'S HOMEMADE
Registration Number:	2956659	MICHAEL ANGELO'S
Registration Number:	2819390	RAO'S HOMEMADE
Registration Number:	2826937	MICHAEL ANGELO'S
Registration Number:	2692831	MICHAEL ANGELO'S
Registration Number:	2725489	MICHAEL ANGELO'S MINI'S
Registration Number:	2519760	THE ART OF ITALIAN CUISINE
Registration Number:	2840596	BRINGING THE EXTRAORDINARY HOME
Registration Number:	2635671	RAO'S HOMEMADE SINCE 1896
Registration Number:	1990486	RAO'S HOMEMADE SINCE 1896
Registration Number:	1793249	RAO'S HOMEMADE IT'S THE SAUCE
Registration Number:	1673054	MICHAEL ANGELO'S
Registration Number:	1668677	MICHAEL ANGELO'S
Registration Number:	6323767	FILL YOUR DAYS WITH STACKS OF FUN
Registration Number:	6190824	A LA CUP
Registration Number:	6190825	BROWNIE A LA CUP
Registration Number:	6190826	CAKE A LA CUP
Registration Number:	6190827	COOKIE A LA CUP
Registration Number:	6190828	MUFFIN A LA CUP

Property Type	Number	Word Mark
Registration Number:	6190829	PANCAKE A LA CUP
Registration Number:	5933819	MAGIC SYRUP
Registration Number:	5762992	MICRO-PANCAKERY
Registration Number:	4605151	BIRCH BENDERS MICRO PANCAKERY
Registration Number:	4371760	BIRCH BENDERS
Serial Number:	90447026	NOOSA
Serial Number:	90363139	SOVOS BRANDS

**CORRESPONDENCE DATA**

Fax Number: 2123108007

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 2123108000

Email: juan.arias@weil.com

Correspondent Name: Kate Waterman

Address Line 1: Weil, Gotshal & Manges LLP

Address Line 2: 767 Fifth Avenue

Address Line 4: New York, NEW YORK 10153

<b>ATTORNEY DOCKET NUMBER:</b>	K.Waterman - 72198.0015
<b>NAME OF SUBMITTER:</b>	Kate Waterman
<b>SIGNATURE:</b>	/Kate Waterman/
<b>DATE SIGNED:</b>	12/22/2022

**Total Attachments: 12**

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**TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Termination and Release"), dated as of September 27, 2021 is entered into by Owl Rock Capital Corporation, as administrative agent and collateral agent (in such capacities, the "Agent") for the Secured Parties (as defined in the Credit Agreement referenced below) in favor of Sovos Brands Intermediate, Inc., a Delaware corporation Bottom Line Food Processors, Inc., a Delaware corporation, Rao's Specialty Foods, Inc., a New York corporation, Noosa Yoghurt, LLC, a Colorado limited liability company and Birch Benders, LLC, a Delaware limited liability company (each, a "Grantor"). Capitalized terms used herein but not otherwise defined herein have the meanings assigned to them in the Security Agreement (as defined below), whether directly or by reference to another agreement.

WITNESSETH:

WHEREAS, reference is made to that certain Second Lien Credit Agreement dated as of June 8, 2021 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among *inter alios*, Sovos Brands Holdings, Inc., a Delaware corporation, Sovos Brands Intermediate, Inc., a Delaware corporation, the financial institutions party thereto and the Agent;

WHEREAS, pursuant to (i) that certain Second Lien Pledge and Security Agreement dated as of June 8, 2021 (the "Security Agreement"), by and among the Agent, the Grantor and certain affiliates of the Grantor and (ii) that certain Second Lien Intellectual Property Security Agreement, dated as of June 8, 2021 (the "IP Security Agreement"), by and between the Grantor and the Agent, the Grantor pledged, mortgaged, transferred and granted to the Agent, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest (the "Security Interest") in the IP Collateral, including the intellectual property shown on Schedule I attached hereto and all proceeds of the foregoing;

WHEREAS, a Notice of Recordation of Assignment Document was recorded in the Trademark Division of the United States Patent and Trademark Office on June 9, 2021 at Reel/Frame 7321/0862.

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the IP Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent, without representation, warranty or recourse, hereby (i) terminates, releases and discharges the Security Interest in the IP Collateral, (ii) terminates the IP Security Agreement and (iii) assigns, conveys and transfers to the Grantor any and all of the rights, titles or interests of the Agent in such IP Collateral.

The Agent authorizes the Grantor and any successor to the Grantor (including any person or entity hereafter having any right, title or interest in or to the IP Collateral) to record this Termination and Release with the United States Patent and Trademark Office or any other applicable governmental authority at the Grantor's expense.

This Termination and Release shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

OWL ROCK CAPITAL CORPORATION,  
as Administrative Agent and Collateral Agent

By:   
Name: Adam Forchheimer  
Title: Authorized Signatory

Schedule I

IP Collateral

See attached.














Schedule I

IP Collateral

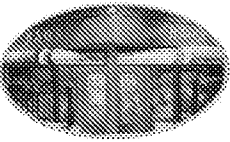
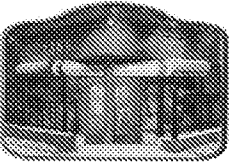
TRADEMARKS



REGISTERED OWNER	REGISTRATION NUMBER	TRADEMARK
RAO'S SPECIALTY FOODS, INC.	5821841	RAO'S RAO'S 
NOOSA YOGHURT, LLC	6086427	NOOSA HILO 
RAO'S SPECIALTY FOODS, INC.	5944994	DELICIOUS SPEAKS FOR ITSELF
RAO'S SPECIALTY FOODS, INC.	5683515	RAO'S HOMESTYLE SINCE 1 
RAO'S SPECIALTY FOODS, INC.	5747424	RAO'S HOMEMADE
RAO'S SPECIALTY FOODS, INC.	5747425	RAO'S
RAO'S SPECIALTY FOODS, INC.	5874730	RAO'S
RAO'S SPECIALTY FOODS, INC.	5857890	RAO'S 
RAO'S SPECIALTY FOODS, INC.	5747421	RAO'S 
RAO'S SPECIALTY FOODS, INC.	5874726	RAO'S 
RAO'S SPECIALTY FOODS, INC.	5891690	RAO'S 


REGISTERED OWNER	REGISTRATION NUMBER	TRADEMARK
RAO'S SPECIALTY FOODS, INC.	5747423	RAO'S 
RAO'S SPECIALTY FOODS, INC.	5765432	RAO'S 
NOOSA YOGHURT, LLC	5532824	RASPBERRY NOOSA FINEST YOGHURT ALL NATURAL INGREDIENTS. GLUTEN FREE. PROBIOTIC. FROM HAPPY COWS NEVER WITH RBGH* CULTURE* 100% FRESH 
NOOSA YOGHURT, LLC	5532825	STRAWBERRY RHUBARB NOOSA FINEST YOGHURT ALL NATURAL INGREDIENTS. GLUTEN FREE. PROBIOTIC. FROM HAPPY COWS NEVER WITH RBGH* CULTURE* 100% FRESH 
NOOSA YOGHURT, LLC	5532826	TART CHERRY NOOSA FINEST YOGHURT ALL NATURAL INGREDIENTS. GLUTEN FREE. PROBIOTIC. FROM HAPPY COWS NEVER WITH RBGH* CULTURE* 100% FRESH 
NOOSA YOGHURT, LLC	5538234	COCONUT NOOSA FINEST YOGHURT ALL NATURAL INGREDIENTS · GLUTEN FREE · ROBIOTIC · FROM HAPPY COWS NEVER WITH RBGH* CULTURE * 100% FRESH 

REGISTERED OWNER	REGISTRATION NUMBER	TRADEMARK
NOOSA YOGHURT, LLC	5532827	HONEY NOOSA FINEST YOGHURT ALL NATURAL INGREDIENTS. GLUTEN FREE. PROBIOTIC. FROM HAPPY COWS NEVER WITH RBGH* LACTIC ACID CULTURE* COLORADO FRESH 
NOOSA YOGHURT, LLC	5532828	PEACH NOOSA FINEST YOGHURT ALL NATURAL INGREDIENTS. GLUTEN FREE. PROBIOTIC. FROM HAPPY COWS NEVER WITH RBGH* LACTIC ACID CULTURE* COLORADO FRESH 
NOOSA YOGHURT, LLC	5538235	BLUEBERRY NOOSA FINEST YOGHURT ALL NATURAL INGREDIENTS · GLUTEN FREE · PROBIOTIC · FROM HAPPY COWS NEVER WITH RBGH* LACTIC ACID CULTURE * COLORADO FRESH 
NOOSA YOGHURT, LLC	5538236	STRAWBERRY RHUBARB NOOSA FINEST YOGHURT ALL NATURAL INGREDIENTS · GLUTEN FREE · PROBIOTIC · FROM HAPPY COWS NEVER WITH RBGH* LACTIC ACID CULTURE * COLORADO FRESH 
RAO'S SPECIALTY FOODS, INC.	5265963	THE WOMAN BEHIND THE SAUCE
NOOSA YOGHURT, LLC	5272623	NOOSA MATES
NOOSA YOGHURT, LLC	5807165	NOOSA
NOOSA YOGHURT, LLC	5807164	NOOSA 

REGISTERED OWNER	REGISTRATION NUMBER	TRADEMARK
NOOSA YOGHURT, LLC	5449042	SWEET HEAT
NOOSA YOGHURT, LLC	4835360	AUSSIE CULTURE (  ) DO FRESH
NOOSA YOGHURT, LLC	4835359	AUSSIE CULTURE * COLORADO FRESH
RAO'S SPECIALTY FOODS, INC.	4575155	RAO'S SPECIALTY FOODS, INC.
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	4653514	MICHAEL ANGELO'S
NOOSA YOGHURT, LLC	4301215	NOOSA 
NOOSA YOGHURT, LLC	4337646	NOOSA FINEST YOGHURT
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	4352726	MICHAEL ANGELO'S
RAO'S SPECIALTY FOODS, INC.	4132021	RAO'S
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	4162571	SMALL BATCH FROM SCRATCH

REGISTERED OWNER	REGISTRATION NUMBER	TRADEMARK
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	4248245	UNCOMPROMISINGLY ITALIAN
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	4082376	THE WAY WE'VE ALWAYS DONE IT
RAO'S SPECIALTY FOODS, INC.	3863034	RAO'S HOMEMADE SINCE 1 
RAO'S SPECIALTY FOODS, INC.	3576143	RAO'S <b>RAO'S</b>
RAO'S SPECIALTY FOODS, INC.	3576144	RAO'S <b>RAO'S</b>
RAO'S SPECIALTY FOODS, INC.	3296297	RAO'S 
RAO'S SPECIALTY FOODS, INC.	3289527	RAO'S 
RAO'S SPECIALTY FOODS, INC.	3288234	DINNER TO GO
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	3418356	UNCLE GIUSEPPE'S <i>Uncle Giuseppe's</i>

REGISTERED OWNER	REGISTRATION NUMBER	TRADEMARK
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	3200707	Design Only 
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	3195920	Design Only 
BOTTOM LINE FOOD PROCESSORS, INC.	3195921	Design Only 
RAO'S SPECIALTY FOODS, INC.	2933302	RAO'S HOMEMADE
BOTTOM LINE FOOD PROCESSORS, INC.	2956659	MICHAEL ANGELO'S
RAO'S SPECIALTY FOODS, INC.	2819390	RAO'S HOMEMADE
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	2826937	MICHAEL ANGELO'S
BOTTOM LINE FOOD PROCESSORS, INC.	2692831	MICHAEL ANGELO'S
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	2725489	MICHAEL ANGELO'S MINI'S
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	2519760	THE ART OF ITALIAN CUISINE
RAOS' SPECIALTY FOODS, INC.	2840596	BRINGING THE EXTRAORDINARY HOME

REGISTERED OWNER	REGISTRATION NUMBER	TRADEMARK
RAO'S SPECIALTY FOODS INC.	2635671	RAO'S HOMEMADE SINCE 1896 
RAO'S SPECIALTY FOODS, INC.	1990486	RAO'S HOMEMADE SINCE 1896 
RAO'S SPECIALTY FOODS, INC.	1793249	RAO'S HOMEMADE IT'S THE SAUCE
BOTTOM LINE FOOD PROCESSORS, INC.	1673054	MICHAEL ANGELO'S
BOTTOM LINE FOOD PROCESSORS, INC. DBA Michael Angelo's Gourmet Foods, Inc.	1668677	MICHAEL ANGELO'S
BIRCH BENDERS, LLC	6323767	FILL YOUR DAYS WITH STACKS OF FUN
BIRCH BENDERS, LLC	6190824	A LA CUP
BIRCH BENDERS, LLC	6190825	BROWNIE A LA CUP
BIRCH BENDERS, LLC	6190826	CAKE A LA CUP
BIRCH BENDERS, LLC	6190827	COOKIE A LA CUP
BIRCH BENDERS, LLC	6190828	MUFFIN A LA CUP

REGISTERED OWNER	REGISTRATION NUMBER	TRADEMARK
BIRCH BENDERS, LLC	6190829	PANCAKE A LA CUP
BIRCH BENDERS, LLC	5933819	MAGIC SYRUP
BIRCH BENDERS, LLC	5762992	MICRO-PANCAKERY
BIRCH BENDERS, LLC	4605151	BIRCH BENDERS MICRO PANCAKERY
BIRCH BENDERS, LLC	4371760	BIRCH BENDERS

TRADEMARK APPLICATIONS

APPLICANT	APPLICATION NO.	TRADEMARK
NOOSA YOGHURT, LLC	90447026	NOOSA
SOVOS BRANDS INTERMEDIATE, INC.	90363139	SOVOS BRANDS