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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM776010

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Stellus Capital Investment Corporation		12/21/2022	Corporation: MARYLAND

RECEIVING PARTY DATA

Name:	Allied Reliability Inc.
Street Address:	10344 Sam Houston Park Drive
Internal Address:	Suite 110
City:	Houston
State/Country:	TEXAS
Postal Code:	77064
Entity Type:	Corporation: OHIO

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	4424505	ALLIED RELIABILITY
Registration Number:	4424563	ALLIED INSPIRED RELIABILITY
Registration Number:	4398869	GPALLIED INSPIRED.RELIABLE.GLOBAL
Registration Number:	4341924	GPALLIED
Registration Number:	4341929	R5AP
Registration Number:	4341926	RAP RELIABILITY ASSESSMENT PROCESS
Registration Number:	4403381	VRAP
Registration Number:	4417599	ROAR RETURN ON ASSET RELIABILITY
Registration Number:	4457863	PROACTIVE WORKFLOW MODEL
Registration Number:	3282547	ALLIED
Registration Number:	4341927	R 5
Registration Number:	4342148	R5APID IMPROVEMENT PROCESS
Registration Number:	4417503	ROAR RETURN ON ASSET RELIABILITY
Registration Number:	4349358	VR5AP
Serial Number:	86037657	VIBRAGRAM
Serial Number:	86037648	OPTIVIBE
Serial Number:	86932908	BRIDGE TO BETTER BUSINESS

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CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2149783000

Email: dallastrademarks@bakermckenzie.com

Correspondent Name: Dyan M. House

Address Line 1: 1900 N. Pearl Street, Suite 1500

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	10114123-
NAME OF SUBMITTER:	Dyan M. House
SIGNATURE:	/Dyan House/
DATE SIGNED:	12/22/2022

Total Attachments: 3

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of December 21, 2022 ("<u>Release</u>"), is made by Stellus Capital Investment Corporation, as Administrative Agent ("<u>Agent</u>") in favor of Allied Reliability Inc., an Ohio corporation ("<u>Obligor</u>").

WHEREAS, pursuant to that certain Security Agreement dated as of October 21, 2016 (as amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Obligor, Agent, and others party thereto, Obligor granted to the Agent, on behalf of the holders of the Debt ("Secured Parties"), a security interest in and a right to set off against all Trademarks, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, "Trademark Collateral"); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office ("<u>USPTO</u>") on October 24, 2016 at Reel 5906 Frame 0450 ("<u>Notice</u>").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent, on behalf of the Secured Parties, and Obligor agree as follows:

- **SECTION 1**. <u>Defined Terms</u>. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.
- **SECTION 2**. <u>Termination and Release</u>. Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:
- (a) terminates, cancels, discharges, and releases the security interest in and the right to set off against the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and
 - (b) authorizes the recordation of this Release with the USPTO at Obligor's expense.
- **SECTION 3**. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

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IN WITNESS WHEREOF, the Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Agent:

Stellus Capital Investment Corporation,

as Administrative Agent

By N. Arth A.

Name: W. Todd Huskinson Title: Authorized Signatory

Schedule A

Allied Reliability Inc. (Ohio Corporation)

U.S. Trademarks Subject to Security Interest Granted by Allied Reliability Inc. In Favor of Stellus Capital Investment Corporation, as Agent Recorded October 24, 2016 at Reel 5906 Frame 0450

Trademark Registrations

Mark	Reg. No.	Reg. Date
Allied Reliability	4424505	10/29/13
Allied Inspired Reliability	4424563	10/29/13
GPAllied Inspired.Reliable.Global	4398869	09/10/13
GPAllied	4341924	05/28/13
R5 AP	4341929	05/28/13
R5 Reliability Assessment Process	4341926	05/28/13
vRap	4403381	09/17/13
ROAR Return on Asset Reliability	4417599	10/15/13
Proactive Workflow Model	4457863	12/31/13
Allied & Design	3282547	08/21/07
R5 & Design	4341927	05/28/13
R5APID Improvement Process	4342148	05/28/13
ROAR Return on Asset Reliability	4417503	10/15/13
VR5AP & Design	4349358	06/11/13

Trademark Applications

Mark	Appl. No.	Appl. Date
Vibragram	86037657	08/14/13
OptiVibe	86037648	08/14/13
Bridge to Better Business	86932908	03/08/16

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RECORDED: 12/22/2022

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