TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM776061

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Thorne HealthTech, Inc.		12/21/2022	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Fifth Third Bank, National Association	
Street Address:	75 Port City Landing	
City:	Mt. Pleasant	
State/Country:	UNITED STATES	
Postal Code:	29464	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	97411909	THORNE LAB

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: christinaguinn@mvalaw.com, PTO TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC Address Line 1: 100 North Tryon Street

Address Line 2: **Suite 4700**

Address Line 4: Charlotte, NORTH CAROLINA 28202-4003

ATTORNEY DOCKET NUMBER:	422311.000770
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	12/22/2022

Total Attachments: 4

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> TRADEMARK REEL: 007928 FRAME: 0576

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Please be advised that, pursuant to that certain Guaranty and Security Agreement, dated as of December 21, 2022 (as the same may be amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, the "<u>Agreement</u>"), by and among the Grantors party thereto (each individually, an "<u>Obligor</u>", and collectively, the "<u>Obligors</u>") and Fifth Third Bank, National Association, as Lender (the "<u>Lender</u>"), the undersigned Obligor has granted a continuing security interest in, a continuing lien upon, and a right to set-off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on <u>Schedule I</u> hereto to the Lender.

The undersigned Obligor and the Lender, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications: (a) may only be terminated in accordance with the terms of the Agreement; and (b) is *not* to be construed as an assignment of any trademark or trademark application. This Notice of Grant of Security Interest in Trademarks (this "*Notice*") may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, and all of which, when taken together, shall constitute a single contract.

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Notice of Grant of Security Interest in Trademarks (Thorne HealthTech, Inc.)

IN WITNESS WHEREOF, each of the parties hereto have caused a counterpart of this Notice to be duly executed and delivered by its below respective duly authorized officer as of the day and year first written above.

OBLIGOR:

THORNE HEALTHTECH, INC.,

a Delaware corporation

Name: Bryan K. Conley

Title: Chief Financial Officer

Thorne HealthTech, Inc. 620 Omni Industrial Blvd. Summerville, SC 29486 *Attn*: Bryan K. Conley

Phone: (843) 790–5442
E-mail: bcooley@thome.com

With a copy to: kpearson@thorne.com

[Signature Pages Continue]

Signature Page to Notice of Grant of Security Interest in Trademarks (Thome HealthTech, Inc.)

TRADEMARK REEL: 007928 FRAME: 0578

ACKNOWLEDGED AND ACCEPTED AS OF THE DAY AND YEAR FIRST WRITTEN ABOVE:

LENDER:

FIFTH THIRD BANK, NATIONAL ASSOCIATION,

Name// Title:

Fifth Third Bank, National Association 75 Port City Landing, Suite 210

Mt. Pleasant, SC 29464 Attn: Jason Hessberg

E-mail: Jason.Hessberg@53.com

[Signature Pages End]

SCHEDULE I

Thorne HealthTech, Inc. (a Delaware corporation)

U.S. TRADEMARKS

<u>U.S. Trademark Application(s)</u>:

RECORDED: 12/22/2022

Mark	Appl. No.	Filing Date
THORNE LAB	97411909	05/16/2022

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Schedule I to Notice of Grant of Security Interest in Trademarks (Thorne HealthTech, Inc.) ${\tt CHAR1\-1962457v4}$

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