

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM776282

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ally Waste Services, LLC		12/23/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	RF INVESTMENT PARTNERS SBIC, LP, as Agent		
Street Address:	150 N. Wacker Drive		
Internal Address:	Suite 2160		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	97030285	ALLY WASTE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	.212.940.6562		
Email:	joanne.arnold@katten.com		
Correspondent Name:	Joanne BL Arnold		
Address Line 1:	Katten		
Address Line 2:	50 Rockefeller Plaza		
Address Line 4:	New York, NEW YORK 10020-1605		
NAME OF SUBMITTER:	Joanne BL Arnold		
SIGNATURE:	/Joanne BL Arnold/		
DATE SIGNED:	12/23/2022		
Total Attachments: 5			
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TRADEMARK

This TRADEMARK SECURITY AGREEMENT, dated as of December 23, 2022, is made by Ally Waste Services, LLC (“*Grantor*”), in favor of RF INVESTMENT PARTNERS SBIC, LP (“*RF Investment*”), as administrative agent (in such capacity, together with its successors and permitted assigns, the “*Agent*”) for the Purchasers (as defined in the Securities Purchase Agreement referred to below) and the other Purchasers.

WITNESSETH:

WHEREAS, pursuant to the Securities Purchase Agreement, dated as of December 23, 2022 (as the same may be amended, restated, supplemented and/or modified from time to time, the “*Securities Purchase Agreement*”), by and among the Borrowers, the other Company Parties from time to time party thereto, the Purchasers from time to time party thereto and RF Investment, as Agent for the Purchasers, the Purchasers have severally agreed to purchase certain senior secured promissory notes issued by the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor (including each Borrower with respect to the Obligations of each other Borrower) has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of Agent (and such agreement may be amended, restated, supplemented or otherwise modified from time to time, the “*Guaranty and Security Agreement*”), to guarantee the Obligations (as defined in the Securities Purchase Agreement) of the Borrowers; and

WHEREAS, the Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Purchasers and Agent to enter into the Securities Purchase Agreement and to induce the Purchasers to purchase the senior secured promissory notes issued by the Borrowers thereunder, each Grantor hereby agrees with Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to Agent for the benefit of the Purchasers, and grants to Agent for the benefit of the Purchasers a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the “*Trademark Collateral*”):

- (a) all of its Trademarks and all IP Licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;
- (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademark and IP Licenses subject to a security interest hereunder.


Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York without regard to conflict of law or choice of law principles except as set forth in Section 5-1401 of the New York General Obligations Law.

[Signature Pages Follow]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

ALLY WASTE SERVICES, LLC,
as Grantor

By: 
Name: James Crawley
Title: Chief Executive Officer

ACCEPTED AND AGREED

as of the date first above written:

RF INVESTMENT PARTNERS SBIC, LP, as Agent

By: RF INVESTMENT PARTNERS, LLC,
its general partner



Name: Peter Fidler
Title: Managing Member

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT

Trademark Registrations

1. REGISTERED TRADEMARK

None.

2. TRADEMARK APPLICATIONS

Mark	Application No.	Application Date	Owner/ Applicant	Lien Information
ALLY WASTE	97030285	9/16/2021	Ally Waste Services, LLC	N/A

3. IP LICENSES

None.