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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM776200

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PLC Agent LLC		12/22/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Rebecca Taylor, Inc.
Street Address:	500 Fifth Avenue
Internal Address:	20th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10110
Entity Type:	Corporation: NEW YORK

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	2601789	REBECCA TAYLOR
Registration Number:	2132863	REBECCA TAYLOR
Registration Number:	4145906	REBECCA TAYLOR
Registration Number:	5922186	REBECCA TAYLOR RNTD
Registration Number:	5921928	TAILORED BY REBECCA TAYLOR
Registration Number:	5587216	TAYLOR TO YOU BY REBECCA TAYLOR

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6172485000

Email: tmadmin@choate.com

Correspondent Name: Sara M. Bauer

Address Line 1: Two International Place
Address Line 2: Choate Hall & Stewart LLP

Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	2010878-0032
NAME OF SUBMITTER:	Sara M. Bauer

TRADEMARK REEL: 007929 FRAME: 0116

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SIGNATURE:	/sara bauer/
DATE SIGNED:	12/23/2022

Total Attachments: 3

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source=Rebecca Taylor IP Sale - PLC - Partial Release of Security Interest in Trademarks (Executed) 12-22-22#page2.tif

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TRADEMARK REEL: 007929 FRAME: 0117

PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS

This PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Partial Release") is granted as of December 22, 2022 by PLC AGENT LLC, as administrative agent and collateral agent (the "Grantee"), in favor of REBECCA TAYLOR, INC., a New York corporation (the "Grantor");

WHEREAS, the Grantor, among others, has executed and delivered: (i) that certain Guarantee and Collateral Agreement, dated as of September 7, 2021 (as amended from time to time and in effect on the date hereof, the "Security Agreement"), in favor of the Agent and (ii) that certain Grant of Security Interest in United States Trademarks, dated as of September 7, 2021 (the "Trademark Security Agreement"), which was recorded with the United States Patent and Trademark Office (the "PTO") on September 8, 2021, at Reel 7415 and Frame 0679 pursuant to which the Grantor has granted a security interest in and to all of its rights, title and interest in and to all Marks (as defined in the Trademark Security Agreement); and

WHEREAS, the Grantor has requested that the Grantee release such security interest granted pursuant to the Trademark Security Agreement, but solely with respect to the Marks listed on Schedule A (the "Specified Marks"), together with (a) all applications and registrations with respect to the Specified Marks, (b) all proceeds and products of the Specified Marks, (c) the goodwill of the businesses with which the Specified Marks are associated, and (d) all causes of action arising prior to or after the date hereof for infringement of any of the Specified Marks or unfair competition regarding the same (the Specified Marks, together with clauses (a)-(d), the "Released Collateral").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantee does hereby (i) release and discharge, without any representation or warranty, any and all liens and security interests it may have in and to the Released Collateral, and (ii) terminates the Trademark Security Agreement solely with respect to the Released Collateral.

The Grantee hereby authorizes and requests that the PTO note and record this Partial Release.

Except for the release of the Specified Marks specifically identified on <u>Schedule A</u> attached hereto and other Released Collateral, all terms and provisions of the Trademark Security Agreement shall remain in full force and effect. Nothing contained herein shall in any way impair the validity or enforceability of the Trademark Security Agreement, as modified hereby, or alter, waive, annul, vary, affect, or impair any provisions, conditions, or covenants contained therein or any rights, powers, or remedies granted therein. Any lien and/or security interest granted in any Mark pursuant to the Trademark Security Agreement or the Security Agreement shall remain unchanged and in full force and effect except as specifically released hereby and shall continue to secure the payment and performance of all of the Secured Obligations (as defined in the Security Agreement).

THIS PARTIAL RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

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TRADEMARK
REEL: 007929 FRAME: 0118

IN WITNESS WHEREOF, the undersigned has duly executed and delivered this Partial Release as of the date above first written.

PLC AGENT LLC

By: Pathlight Capital LP, its Sole Member

By: Pathlight GP LLC, its General Partner

By:

Name: Christopher Arnold

Title: Managing Director

SCHEDULE A

RELEASED TRADEMARKS

No.	COUNTRY	MARK	FILING DATE	APPLICATION/	REGISTRATION	REGISTRATION	CURRENT OWNER
				SERIAL NO.	DATE	No.	
1.	USA	Rebecca Taylor	10/8/1999	75818103	7/30/2002	2601789	Rebecca Taylor, Inc.
2.	USA	Rebecca Taylor	4/21/1997	75277942	1/27/1998	2132863	Rebecca Taylor, Inc.
3.	USA	Rebecca Taylor	9/9/2011	85419074	5/22/2012	4145906	Rebecca Taylor, Inc.
4.	USA	Rebecca Taylor	9/5/2018	88105577	11/26/2019	5922186	Rebecca Taylor, Inc.
		RNTD					
5.	USA	Tailored by	6/20/2018	88007826	11/26/2019	5921928	Rebecca Taylor, Inc.
		Rebecca Taylor					
6.	USA	Taylor to you by	5/4/2017	87436370	10/16/2018	5587216	Rebecca Taylor, Inc.
		Rebecca Taylor					

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RECORDED: 12/23/2022