

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM776653

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
YEXT, INC.		12/22/2022	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Silicon Valley Bank, as Administrative Agent		
<b>Street Address:</b>	3003 Tasman Drive, HF 150		
<b>City:</b>	Santa Clara		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	95054		
<b>Entity Type:</b>	Corporation: CALIFORNIA		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6653738	HITCHHIKERS	
<b>Registration Number:</b>	6653739	YEXT HITCHHIKERS	
<b>Registration Number:</b>	6266339	WHEN THE WORLD HAS QUESTIONS, YEXT ANSWE	
<b>Serial Number:</b>	97552682	THE ANSWERS PLATFORM	
<b>Serial Number:</b>	90596467	ANSWERS SEARCH PLATFORM	
<b>Serial Number:</b>	90596476	YEXT ANSWERS SEARCH PLATFORM	
<b>Serial Number:</b>	90047601	WHEN THE WORLD HAS QUESTIONS, YEXT ANSWE	
<b>Serial Number:</b>	88869803	NO WRONG ANSWERS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2023704750		
<b>Email:</b>	ipteam@cogencyglobal.com		
<b>Correspondent Name:</b>	Rodney Boulware		
<b>Address Line 1:</b>	1025 Connecticut Ave NW, Suite 712		
<b>Address Line 2:</b>	COGENCY GLOBAL INC.		
<b>Address Line 4:</b>	Washington, D.C. 20036		
<b>ATTORNEY DOCKET NUMBER:</b>	1865392		
<b>NAME OF SUBMITTER:</b>	Naomi Sakata		

OP \$215.00 6653738

<b>SIGNATURE:</b>	/Naomi Sakata/
<b>DATE SIGNED:</b>	12/27/2022
<b>Total Attachments: 5</b> source=Closing Copy - Trademark Security Agreement (2nd Amendment) - Yext (Dec. 2022)#page2.tif source=Closing Copy - Trademark Security Agreement (2nd Amendment) - Yext (Dec. 2022)#page3.tif source=Closing Copy - Trademark Security Agreement (2nd Amendment) - Yext (Dec. 2022)#page4.tif source=Closing Copy - Trademark Security Agreement (2nd Amendment) - Yext (Dec. 2022)#page5.tif source=Closing Copy - Trademark Security Agreement (2nd Amendment) - Yext (Dec. 2022)#page6.tif	

## **TRADEMARK SECURITY AGREEMENT**

This **TRADEMARK SECURITY AGREEMENT** (this "Agreement"), dated as of December 22, 2022, is made by and between **YEXT, INC.**, a Delaware corporation (the "Grantor"), and **SILICON VALLEY BANK** (the "Assignee"), as Administrative Agent, pursuant to (i) that certain Guarantee and Collateral Agreement, dated as of March 11, 2020 (as amended, amended and restated, supplemented, restructured or otherwise modified, renewed or replaced from time to time, the "Guarantee and Collateral Agreement"), among the Assignee, the Grantor and certain other parties, and (ii) that certain Credit Agreement, dated as of March 11, 2020 (as amended, amended and restated, supplemented, restructured or otherwise modified, renewed or replaced from time to time, the "Credit Agreement"), among, among others, the Grantor, the Assignee, certain other parties and certain Lenders party thereto.

Capitalized terms not otherwise defined herein have the respective meanings ascribed to them in the Guarantee and Collateral Agreement or the Credit Agreement, as applicable.

**WHEREAS**, pursuant to the Guarantee and Collateral Agreement, the Grantor has granted in favor of the Assignee a security interest in certain Collateral, including the federally registered or applied for Trademarks set forth on Schedule A hereto as of the date hereof.

**NOW, THEREFORE**, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantor and the Assignee hereby agree as follows:

1. Grant of Security Interest

(a) Subject to the terms and conditions of the Guarantee and Collateral Agreement, to evidence further the security interest granted by the Grantor to the Assignee pursuant to the Guarantee and Collateral Agreement, the Grantor hereby grants to the Assignee a security interest in all of the Grantor's right, title and interest in, to and under the Trademarks, whether now owned or existing or at any time hereafter acquired or arising and wherever located, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Grantor's Obligations. For the purposes of this Agreement, "Trademarks" means (i) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, Internet domain names and other source or business identifiers, and all goodwill associated therewith, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, or otherwise, and all common-law rights related thereto, including, without limitation, any of the foregoing referred to on Schedule A, and (ii) the right to obtain all renewals thereof; provided however, no United States intent-to-use trademark or service mark application shall be deemed a "Trademark" to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark or service mark application under law.

(b) Schedule A hereto contains a true and accurate list of all of the Grantor's federally registered United States Trademark registrations and applications for the registration of United States federal Trademarks (excluding Internet domain names) as of the date hereof.

(c) The security interest granted hereby is granted concurrently and in conjunction with the security interest granted to the Assignee under the Guarantee and Collateral Agreement. In the event that any of the provisions of this Agreement are in conflict with the Guarantee and Collateral Agreement, the provisions of the Guarantee and Collateral Agreement shall govern.

2. Modifications

This Agreement or any provision hereof may not be waived, amended, supplemented or otherwise modified except in accordance with Section 10.1 of the Credit Agreement. Notwithstanding the foregoing, the Grantor authorizes the Assignee, to modify this Agreement without obtaining the Grantor's signature to such modification, only to the extent that such modification constitutes an amendment of Schedule A hereto, i.e. to add any right, title or interest in any Trademarks owned or subsequently acquired by the Grantor or to delete any reference to any right, title or interest in any Trademarks in which the Grantor no longer has or claims any right, title or interest. The Grantor additionally agrees to execute any additional agreement or amendment hereto as may be reasonably required by the Assignee from time to time, to subject any such owned or subsequently acquired right, title or interest in any Trademark to the security interests and perfection created or contemplated hereby or by the Guarantee and Collateral Agreement.

3. Applicable Law

THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

4. Recordation

Grantor hereby authorizes and requests that the United States Patent and Trademark Office record this Agreement.

5. Counterparts

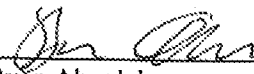
This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by telecopy or electronic transmission), and all of said counterparts taken together shall be deemed to constitute one and the same instrument.

*[Signature page follows.]*

IN WITNESS WHEREOF, each of the undersigned has caused this Agreement to be duly executed and delivered as of the date first above written.

**ASSIGNEE:**

**SILICON VALLEY BANK**

By:   
Name: Ryan Aberdale  
Title: Director

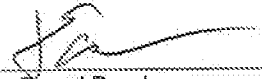
[Signature Page to Trademark Security Agreement]

NY-2493228

**TRADEMARK**  
**REEL: 007930 FRAME: 0678**


**GRANTOR:**

**YEXT, INC.**

By:   
Name: Darryl Bond  
Title: Chief Financial Officer

SCHEDULE A – Trademarks

Registered Trademarks

<u>Loan Party</u>	<u>Jurisdiction</u>	<u>Registration No.</u>	<u>Registration Date</u>	<u>Mark</u>
Yext, Inc.	United States	6653738	2/22/2022	HITCHHIKERS
Yext, Inc.	United States	6653739	2/22/2022	 <b>Hitchhikers</b>
Yext, Inc.	United States	6266339	2/9/2021	WHEN THE WORLD HAS QUESTIONS, YEXT ANSWERS.

Pending Trademark Applications

<u>Loan Party</u>	<u>Jurisdiction</u>	<u>Application No.</u>	<u>Filing Date</u>	<u>Applicant</u>	<u>Mark</u>
Yext, Inc.	United States	97/552,682	8/17/2021	Yext, Inc.	THE ANSWERS PLATFORM
Yext, Inc.	United States	90/596,467	3/23/2021	Yext, Inc.	ANSWERS SEARCH PLATFORM
Yext, Inc.	United States	90/596,476	3/23/2021	Yext, Inc.	YEXT ANSWERS SEARCH PLATFORM
Yext, Inc.	United States	90/047,601	7/10/2020	Yext, Inc.	WHEN THE WORLD HAS QUESTIONS, YEXT ANSWERS.
Yext, Inc.	United States	88/869,803	4/13/2020	Yext, Inc.	NO WRONG ANSWERS