

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM775471

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Partial Release of Security Interest (Reel 6639 and Frame 0577)		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
JPMorgan Chase Bank, N.A.		12/19/2022	Banking Corporation: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	TaxACT, Inc.		
<b>Street Address:</b>	3200 Olympus Blvd, Suite 100		
<b>City:</b>	Dallas		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75019		
<b>Entity Type:</b>	Corporation: IOWA		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3667993	DONATION ASSISTANT	
<b>Registration Number:</b>	3773717	FREE TO PREPARE, FREE TO PRINT, FREE TO	
<b>Registration Number:</b>	2394116	TAXACT	
<b>Registration Number:</b>	3141614	TAXACT	
<b>Registration Number:</b>	5187282	TAXACT	
<b>Registration Number:</b>	3138631	TAXACT ONLINE	
<b>Registration Number:</b>	5187281	YOU GOT THIS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	800-713-0755		
<b>Email:</b>	Michael.Violet@wolterskluwer.com		
<b>Correspondent Name:</b>	CT Corporation		
<b>Address Line 1:</b>	4400 Easton Commons Way		
<b>Address Line 2:</b>	Suite 125		
<b>Address Line 4:</b>	Columbus, OHIO 43219		
<b>NAME OF SUBMITTER:</b>	Sophie Bolt		
<b>SIGNATURE:</b>	/Sophie Bolt/		

OP \$190.00 3667993

**DATE SIGNED:**

12/20/2022

**Total Attachments: 6**

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# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

### 1. Name of conveying party(ies):

JPMorgan Chase Bank, N.A.

- Individual(s)                       Association  
 Partnership                       Limited Partnership  
 Corporation- State: \_\_\_\_\_  
 Other Banking Corporation

Citizenship (see guidelines) USA

Additional names of conveying parties attached?  Yes  No

### 3. Nature of conveyance/Execution Date(s) :

Execution Date(s) December 19, 2022

- Assignment                       Merger  
 Security Agreement                       Change of Name  
 Other Partial Release of Security Interest (Reel 6639 and Frame 0577)

### 2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached?  Yes  No

Name: TaxACT, Inc.

Street Address: 3200 Olympus Blvd, Suite 100

City: Dallas

State: Texas

Country: USA Zip: 75019

- Individual(s) Citizenship \_\_\_\_\_  
 Association Citizenship \_\_\_\_\_  
 Partnership Citizenship \_\_\_\_\_  
 Limited Partnership Citizenship \_\_\_\_\_  
 Corporation Citizenship USA, Iowa  
 Other \_\_\_\_\_ Citizenship \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

### 4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

B. Trademark Registration No.(s)  
3667993; 3773717; 2394116; 3141614; 5187282; 3138631; and 5187281

Additional sheet(s) attached?  Yes  No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

### 5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Sophie Bolt

Internal Address: Cahill Gordon & Reindel LLP

Street Address: 32 Old Slip

City: New York

State: NY Zip: 10005

Phone Number: (212) 701-3365

Docket Number: 57320-2196

Email Address: sbolt@cahill.com

### 6. Total number of applications and registrations involved:

7

### 7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ \_\_\_\_\_

- Authorized to be charged to deposit account  
 Enclosed

### 8. Payment Information:

Deposit Account Number \_\_\_\_\_

Authorized User Name \_\_\_\_\_

### 9. Signature: Sophie Bolt

Signature

Sophie Bolt - Senior Paralegal (Intellectual Property)

Name of Person Signing

December 20, 2022

Date

Total number of pages including cover sheet, attachments, and document:

6

## **PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS**

This PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Partial Release”), dated as of December 19, 2022 (the “Effective Date”), is made by JPMorgan Chase Bank, N.A., in its capacity as Collateral Agent (the “Collateral Agent”), in favor of the grantor party identified on the signature page hereto (the “Grantor”).

WHEREAS, pursuant to (i) that certain Security Agreement, dated as of May 22, 2017, by and among the Collateral Agent, the Grantor and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the “Security Agreement”), (ii) that certain Trademark Security Agreement, dated as of May 22, 2017, by and among the Collateral Agent, the Grantor and the other pledgors party thereto (the “Trademark Security Agreement”), and (iii) that certain Notice of Succession of Agency, dated May 6, 2019, by and among the Collateral Agent and Credit Suisse AG, Cayman Islands Branch (“Notice of Succession of Agency”), the Grantor granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in all of the Grantor’s right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement), including the trademark registrations and applications listed on Schedule 2 attached thereto relating to the Grantor;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on May 22, 2017 at Reel 6065 and Frame 0540; and the Notice of Succession of Agency was recorded with the United States Patent and Trademark Office on May 8, 2019 at Reel 6639 and Frame 0577.

WHEREAS, the Trademarks of the Grantor listed on Schedule I hereto (the “Released Trademark Collateral”) were included in the Trademark Collateral;

WHEREAS, the Grantor has notified the Collateral Agent that the Released Trademark Collateral has been sold and has requested, and the Collateral Agent has agreed, to provide this Partial Release in order to terminate and release the Collateral Agent’s security interest solely with respect to the Released Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Trademark Security Agreement, as applicable. The rules of construction specified in Section 1.2 and Section 1.3 of the Security Agreement also apply to this Partial Release.

2. Release of Security Interest in Released Trademark Collateral. The Collateral Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in the Released Trademark Collateral arising under the Security Agreement or the Trademark Security Agreement, as applicable. If and to the extent that the Collateral Agent has acquired any right, title or interest in and to the Released Trademark Collateral under the Security Agreement or the Trademark Security Agreement, the Collateral Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.

3. Limitation. This Partial Release is applicable only and solely with respect to the Released Trademark Collateral and to no other collateral arising under the Security Agreement or the Trademark Security Agreement. The Collateral Agent retains all security interests, liens, rights, titles and interests

pledged and granted to the Collateral Agent under the Security Agreement and the Trademark Security Agreement with respect to all such other collateral, and the Collateral Agent's security interest, liens, rights, titles and interests in such other collateral shall not, and shall not be deemed to, be impaired, interrupted or otherwise modified in any respect by this Partial Release.

4. Further Assurances. The Collateral Agent hereby agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor's sole cost and expense, to more fully and effectively effectuate the purposes of this Partial Release. The Collateral Agent hereby authorizes and requests that the Commissioner for Trademarks of the United States Patent and Trademark Office record this Partial Release.

5. Governing Law. This Partial Release shall be governed by, and construed in accordance with, the law of the State of New York.

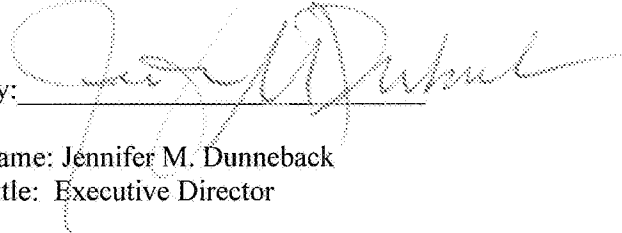
6. Counterparts. This Partial Release may be executed in any number of counterparts (including by facsimile and other electronic transmission), which together shall constitute one instrument, and shall bind and inure to the benefit of the parties and their respective permitted successors and assigns. The words "execution," "signed," "signature," "delivery," and words of like import in or relating to any document signed in connection with this Partial Release shall be deemed to include electronic signatures, deliveries or the keeping of records in electronic form, each of which shall be of the same legal effect, validity and enforceability as a manually executed signature, physical delivery thereof or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other state laws based on the Uniform Electronic Transactions Act, and the parties hereto consent to conduct the transactions contemplated hereunder by electronic means. Delivery of an executed counterpart of a signature page of this Partial Release by facsimile or any other electronic transmission shall be effective as delivery of a manually executed counterpart hereof.

*[Signature Pages Follow]*

IN WITNESS WHEREOF, the Collateral Agent has caused this Partial Release to be executed by its duly authorized representative as of the Effective Date:

**JPMORGAN CHASE BANK, N.A.,**  
acting in its capacity as Collateral Agent for the  
Secured Parties

By: \_\_\_\_\_

  
Name: Jennifer M. Dunneback  
Title: Executive Director

GRANTOR:

TAXACT, INC.

By: *Marc Mehlman*  
Marc Mehlman  
Vice President, Chief Financial Officer and  
Treasurer

*[Blucora - Signature Page to Partial Release of Security Interest in Trademarks]*

**Schedule I**

**Intellectual Property**

**United States Trademark Applications and Registrations**

<b>Owner</b>	<b>Trademark</b>	<b>Type</b>	<b>Class(es)</b>	<b>Filing Date/ Serial No.</b>	<b>Reg. Date/ Reg. No.</b>	<b>Int'l., Federal, or State Registration</b>
TaxAct, Inc.	DONATION ASSISTANT	Word Mark	9	10/8/2008 <b>77588355</b>	8/11/2009 <b>3667993</b>	United States
TaxAct, Inc.	FEEL FREE TO PREPARE, FREE TO PRINT, FREE TO E-FILE	Word Mark	42	11/11/2008 <b>77611947</b>	4/6/2010 <b>3773717</b>	United States
TaxAct, Inc.	TAXACT	Word Mark	9	10/14/1998 <b>75571666</b>	10/10/2000 <b>2394116</b>	United States
TaxAct, Inc.	TAXACT	Word Mark	42	08/18/2005 <b>78695721</b>	9/12/2006 <b>3141614</b>	United States
TaxAct, Inc.	TAXACT		9, 35, 36, 42	08/05/2015 <b>86715287</b>	04/18/2017 <b>5187282</b>	United States
TaxAct, Inc.	TAXACT ONLINE	Word Mark	42	08/18/2005 <b>78695693</b>	09/05/2006 <b>3138631</b>	United States
TaxAct, Inc.	YOU GOT THIS	Word Mark	9, 35, 36, 42	08/05/2015 <b>86715278</b>	04/18/2017 <b>5187281</b>	United States