900746303 01/26/2023

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM782708

| SUBMISSION TYPE: | RESUBMISSION |
|-----------------------|--|
| NATURE OF CONVEYANCE: | ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL |
| RESUBMIT DOCUMENT ID: | 900721861 |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|------------------------------|----------|----------------|---------------------------|
| Crown Collision Center, Inc. | | 11/30/2021 | Corporation: RHODE ISLAND |

RECEIVING PARTY DATA

| Name: | Crown OpCo LLC |
|-----------------|-------------------------------------|
| Street Address: | 229 East 85th Street, P.O. Box B |
| City: | New York |
| State/Country: | NEW YORK |
| Postal Code: | 10028 |
| Entity Type: | Limited Liability Company: DELAWARE |

PROPERTY NUMBERS Total: 1

| Property Type | Number | Word Mark |
|----------------------|---------|----------------------------|
| Registration Number: | 6198222 | OUR SUCCESS IS NO ACCIDENT |

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2149994283

Email: ipdocketing@foley.com

Correspondent Name: TUAN TRAN/ FOLEY & LARDNER LLP

Address Line 1: 2021 McKinney Avenue

Address Line 2: Suite 1600

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER: 128511-3001

NAME OF SUBMITTER: TUAN TRAN

SIGNATURE: /TUAN TRAN/

DATE SIGNED: 01/26/2023

Total Attachments: 8

source=REDACTED excerpt Ocean - Purchase Agmt - Crown OpCo LLC[46]#page1.tif source=REDACTED excerpt Ocean - Purchase Agmt - Crown OpCo LLC[46]#page2.tif source=REDACTED excerpt Ocean - Purchase Agmt - Crown OpCo LLC[46]#page3.tif

TRADEMARK 900746303 REEL: 007931 FRAME: 0948 source=REDACTED excerpt Ocean - Purchase Agmt - Crown OpCo LLC[46]#page4.tif
source=Churchill - Crown - Intellectual Property Assignment#page1.tif
source=Churchill - Crown - Intellectual Property Assignment#page2.tif
source=Churchill - Crown - Intellectual Property Assignment#page3.tif
source=Churchill - Crown - Intellectual Property Assignment#page4.tif

ASSET PURCHASE AGREEMENT

THIS ASSET PURCHASE AGREEMENT (the "<u>Agreement</u>") is entered into as of October 22, 2021 (the "<u>Effective Date</u>"), by and among Crown OpCo LLC, a Delaware limited liability company or its designee (together with its successors and assigns, "<u>Purchaser</u>"), REDACTED and Crown Collision Center, Inc. ("<u>Company</u>" or "<u>Seller</u>", and together with Owner, "<u>Seller Parties</u>"). Purchaser and each of the Seller Parties may be referred to collectively as the "<u>Parties</u>" and in the singular as a "<u>Party</u>."

RECITALS

A. Seller operates a business (the "<u>Business</u>") specializing in the repair of motor vehicles and related business activities operating under the name Crown Collision Center

REDACTED

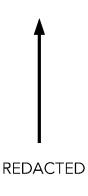
B.

REDACTED

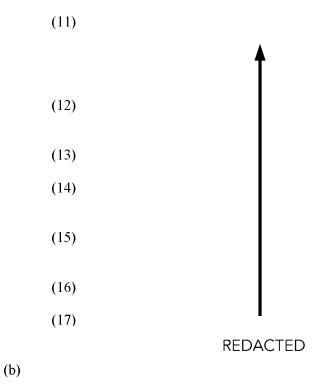
- C. Seller desires to sell to Purchaser, and Purchaser desires to purchase from Seller, substantially all of Seller's assets, for such consideration and upon such other terms and conditions as are set forth herein.
- IN CONSIDERATION of the foregoing and the mutual covenants, agreements, conditions, representations and warranties set forth herein, the Parties agree as follows:

ARTICLE 1 PURCHASE AND ASSUMPTION

Section 1.1 Acquired Assets. On the terms and subject to the conditions set forth in this Agreement, Seller shall on the Closing Date (as defined below) sell, transfer, assign and deliver to Purchaser, all of the assets, property and rights owned or used by Seller Parties, directly or indirectly, in operation of the Business, free and clear of all Liens (defined below), excluding only the Excluded Assets (as defined below) (the "Acquired Assets"). The Acquired Assets shall include, but not be limited to (a) all copyrights, trademarks, trade secrets, customer information, goodwill, "doing business as" names.



(10) <u>IP Assignment</u>. An assignment of all of the intellectual property rights, including patent and trademark assignments (the "<u>IP Assignments</u>") in form and substance reasonably satisfactory to the Seller Parties and Purchaser, duly executed by Seller Parties;



(1)
(2)
(3)
(4)
(5)
(6)
(7)
(8)

Section 3.3

(9)

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IN WITNESS WHEREOF, the Parties have executed this Agreement on the date first set forth above.

PURCHASER:

CROWN OPCO LLC

By: Scott Leffl Its: Manager

[Purchaser's Signature Page to Asset Purchase Agreement]

IN WITNESS WHEREOF, the Parties have executed this Agreement on the date first set forth above.

SELLER:

CROWN COLLISION CENTER, INC.

By: Edward Breault Its: President

OWNER:

Edward Breault

INTELLECTUAL PROPERTY ASSIGNMENT

This Intellectual Property Assignment (this "<u>IP Assignment</u>"), effective as of November 30, 2021 (the "<u>Effective Date</u>"), is by and between Crown Collision Center, Inc., a Rhode Island corporation ("<u>Assignor</u>"), and Crown OpCo LLC, a Delaware limited liability company ("<u>Assignee</u>").

WITNESSETH:

WHEREAS, Assignor is the owner of certain intellectual property as identified on the attached <u>Schedule A</u> (the "<u>Intellectual Property</u>"), and

WHEREAS, Assignee desires to acquire the entire right, title, and interest in and to the Intellectual Property, and in and to any patent or patents (or any other forms of exclusive claims) that may issue thereon, rely thereon, or claim priority therefrom.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor assigns to Assignee, all right, title, and interest in and to the Intellectual Property, including all right, title, and interest in and to all patent applications that claim priority therefrom, all patents which may be granted therefor, or which claim priority therefrom or rely thereon, including, for example, all divisions, continuations, continuations-in-part, reissues, reexaminations, utility models, industrial designs, and extensions thereof, whether in the United States or elsewhere in the world. Assignor authorizes and requests the United States Patent and Trademark Office and all foreign patent offices (or other patent issuing authorities) to issue all patents for the Intellectual Property, or patents resulting therefrom, or claiming priority or relying thereon, insofar as Assignor's interest is concerned, to Assignee and its successors and assigns.

Assignor also assigns to Assignee, all right, title, and interest in and to the Intellectual Property throughout the world, including the United States and its territorial possessions and in all foreign countries, including all rights to claim priority, in and to any and all subject matter that is disclosed in the Intellectual Property, and the right to file applications and obtain patents, utility models, industrial models, and designs for the Intellectual Property in its own name throughout the world.

Assignor further agrees to execute any and all applications, assignments, declarations, affidavits, and any other papers in connection therewith reasonably necessary to perfect such right, title, and interest in Assignee granted hereunder.

Assignor hereby assigns to Assignee any and all royalties, fees, income, payments, and other proceeds now or hereafter due or payable with respect to any of the Intellectual Property; and any and all claims and causes of action with respect to any of the Intellectual Property, whether accruing before, on, or after the Effective Date, including all rights to and claims for damages, restitution, and injunctive and other legal and equitable relief for past, present, and future infringement, with the right but not the obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages.

future infringement, with the right but not the obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages.

This IP Assignment shall be binding on the parties' successors, assigns, and legal representatives and shall be interpreted according to the laws of the State of New York, United States of America, without regard to the application of any law, rule or regulation that would result in the application of the law of another jurisdiction.

ASSIGNOR:

CROWN COLLISION CENTER, INC.

Name: Edward Breault Title: President

ASSIGNEE:

CROWN OPCO LLC

By:
Name: Scott Leffler
Title: Manager

[Signature Page to Intellectual Property Assignment Agreement

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future infringement, with the right but not the obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages.

This IP Assignment shall be binding on the parties' successors, assigns, and legal representatives and shall be interpreted according to the laws of the State of New York, United States of America, without regard to the application of any law, rule or regulation that would result in the application of the law of another jurisdiction.

| AS | SI | GN | 10 | R: |
|----|----|----|----|----|
| | | | | |

CROWN COLLISION CENTER, INC.

| By: | |
|-------|----------------|
| Name: | Edward Breault |

Title: President

ASSIGNEE:

CROWN OPCO LLC

Name: Scott Leffler
Title: Manager

SCHEDULE A

Service Mark

Service Mark Registration No. 6,198,222, "Our success is no accident"

Domain names:

autobody-rhodeisland.com; autobody-swansea.com; autobodybristol.com; autobodyeastgreenwich.com; autobodyjamestown.com; autobodylittlecompton.com; autobodymiddletown.com; autobodynarragansett.com; autobodynewport.com; autobodynorthkingstown.com; autobodypawtucket.com; autobodyportsmouth.com; autobodyseekonk.com; autobodytiverton.com; bristolautobody.com; crowncollisioncenters.com; eastprovidenceautobody.com; littlecomptonautobody.com; middletownautobody.com; northkingstownautobody.com; rhodeisland-autobody.com; rhodeislandautobody.com; swansea-autobody.com; tivertonautobody.com;

whengoodasnewisthestandard.com; wheregoodasnewisthestandard.com;

Trade Name

Crown Collision Centers

Other Intellectual Property

RECORDED: 09/23/2022

Company logo, as available at https://crowncollision.com/

4856-4227-9939.4