CH \$90.00 5542

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM776912

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
TEMPESTTX, INC.	FORMERLY TEMPEST THERAPEUTICS, INC.	12/23/2022	Corporation: DELAWARE
TEMPEST THERAPEUTICS, INC.	FORMERLY MILLENDO THERAPEUTICS, INC.	12/23/2022	Corporation: DELAWARE
MILLENDO THERAPEUTICS US, INC.		12/23/2022	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	OXFORD FINANCE LLC
Street Address:	115 South Union Street
Internal Address:	Suite 300
City:	Alexandria
State/Country:	VIRGINIA
Postal Code:	22314
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	5542225	TEMPEST THERAPEUTICS
Registration Number:	5807263	MILLENDO THERAPEUTICS
Registration Number:	5715829	MILLENDO

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: StokesB@gtlaw.com
Correspondent Name: Bethany A. Stokes
Address Line 1: Greenberg Traurig, LLP

Address Line 2: One International Place, Suite 2000
Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER:	Bethany A. Stokes
SIGNATURE:	/Bethany A. Stokes/

DATE SIGNED:	12/28/2022
Total Attachments: 11	
source=Oxford (Tempest) - IP Security /	Agreement - Dec. 2022#page1.tif
source=Oxford (Tempest) - IP Security /	Agreement - Dec. 2022#page2.tif
source=Oxford (Tempest) - IP Security /	Agreement - Dec. 2022#page3.tif
source=Oxford (Tempest) - IP Security /	Agreement - Dec. 2022#page4.tif
source=Oxford (Tempest) - IP Security /	Agreement - Dec. 2022#page5.tif
source=Oxford (Tempest) - IP Security /	Agreement - Dec. 2022#page6.tif
source=Oxford (Tempest) - IP Security /	Agreement - Dec. 2022#page7.tif
source=Oxford (Tempest) - IP Security /	Agreement - Dec. 2022#page8.tif
source=Oxford (Tempest) - IP Security A	Agreement - Dec. 2022#page9.tif
source=Oxford (Tempest) - IP Security A	Agreement - Dec. 2022#page10.tif
source=Oxford (Tempest) - IP Security /	Agreement - Dec. 2022#page11.tif

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of December 23, 2022 by and between OXFORD FINANCE LLC, a Delaware limited liability company with an office located at 115 South Union Street, Suite 300, Alexandria, Virginia 22314 ("Oxford"), as collateral agent (in such capacity, "Collateral Agent"), the Lenders listed on Schedule 1.1 of the Loan Agreement (as defined below) or otherwise a party thereto from time to time including Oxford in its capacity as a Lender (each a "Lender" and collectively, the "Lenders"), and TEMPESTTX, INC., a Delaware corporation with offices located at 7000 Shoreline Court, Suite 275, South San Francisco, CA 94080 (f/k/a TEMPEST THERAPEUTICS, INC.) ("Existing Borrower"), TEMPEST THERAPEUTICS, INC., a Delaware corporation) with offices located at 7000 Shoreline Court, Suite 275, South San Francisco, CA 94080 ("New Parent Borrower") and MILLENDO THERAPEUTICS US, INC., a Delaware corporation with offices located at 7000 Shoreline Court, Suite 275, South San Francisco, CA 94080 ("New Parent Borrower") and together with the New Parent Borrower, individually and collectively, jointly and severally, "Grantor").

RECITALS

- A. Lenders agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Collateral Agent, the Lenders and Grantor dated as of January 15, 2021 (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement;" capitalized terms used herein are used as defined in the Loan Agreement). In accordance with the terms of the Loan Agreement, Grantor is granting to Collateral Agent, for the ratable benefit of the Lenders, a security interest in the Intellectual Property Collateral (as defined below) to secure the obligations of Grantor under the Loan Agreement.
- B. Pursuant to the terms of the Loan Agreement, Grantor has already granted to Collateral Agent, for the benefit of the Lenders, a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral (other than the Intellectual Property Collateral).

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement Grantor hereby grants and pledges to Collateral Agent, for the benefit of the Lenders, a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property (all of which shall collectively be called the "Intellectual Property Collateral"), including without limitation those copyrights, patents, trademarks and mask works listed on Exhibits \underline{A} , \underline{B} , \underline{C} , and \underline{D} hereto, and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Collateral Agent, for the benefit of the Lenders, under the Loan Agreement. The rights and remedies of Collateral Agent with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Collateral Agent, for the benefit of the Lenders, as a matter of law or equity. Each right, power and remedy of Collateral Agent provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Collateral Agent of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Lender, of any or all other rights, powers or remedies.

This Intellectual Property Security Agreement shall be governed by, and construed and interpreted in accordance with, the internal laws of the State of California.

[Signature Page Follows]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

	GRANTOR:
Address of Grantor:	TEMPESTTX, INC.
7000 Shoreline Court, Suite 275 South San Francisco, CA 94080 Attn: Stephen Brady	By: Stephen Brady Title: Chief Executive Officer
	GRANTOR:
Address of Grantor:	TEMPEST THERAPEUTICS, INC.
7000 Shoreline Court, Suite 275 South San Francisco, CA 94080 Attn: Stephen Brady	By: Stephen Brady Title: Chief Executive Officer
	GRANTOR:
Address of Grantor:	MILLENDO THERAPEUTICS US, INC.
7000 Shoreline Court, Suite 275 South San Francisco, CA 94080 Attn: Stephen Brady	By:
	COLLATERAL AGENT:
Address of Lender:	OXFORD FINANCE LLC
115 South Union Street Suite 300 Alexandria, VA 22314	By: Name:

[Signature Page to IP Security Agreement]

Attn: Legal Department

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

	GRANTOR:
Address of Grantor:	TEMPESTTX, INC.
7000 Shoreline Court, Suite 275 South San Francisco, CA 94080 Attn:	By: Name: Title:
	GRANTOR:
Address of Grantor:	TEMPEST THERAPEUTICS, INC.
7000 Shoreline Court, Suite 275 South San Francisco, CA 94080 Attn:	By: Name: Title:
	GRANTOR:
Address of Grantor:	MILLENDO THERAPEUTICS US, INC.
7000 Shoreline Court, Suite 275 South San Francisco, CA 94080 Attn:	By: Name: Title:
	COLLATERAL AGENT:
Address of Lender:	OXFORD FINANCE VIC
115 South Union Street Suite 300 Alexandria, VA 22314 Attn: Legal Department	By: Name: Colette H. Featherly Title: Senior Vice President

[Signature Page to IP Security Agreement]

Copyrights

None.

EXHIBIT B

Patents

[see attached]

								PPARa biomarkers																	COMPOUNDS	PPARa	TRIAZOLONE																	Title
731.701	731.691	731.681	731.601	731.401	731.301	731.831	731.301	718.101	711.841	711.672	711.821	711.669	733.383	211.231	711.901	711.666	711.781	711.771	711.761	711.663	711.741	711.731	711.662	711.891	711.641	711.631	711.659	711.658	711.611	711.591	711.656	711.621	113631	711.711	711.653	711.701	711.691	711.681	711.691	711.302	711.301	711.831	201.191	WSGR Matter
Canada	Brazil	Australia	wo	Sn	SN	us	90	US	South Africa	Turkey	Singapore	Sweden	Pero	New Zealand	Norway	Netherlands	Mexico	Korea	Japan	Italy	India	Israel	Ireland	Hong Kong	United Kingdom	France	Finland	Spain	EP	Eurasia	Denmark	Germany	Colombia	China	Switzerland	Canada	Brazil	Australia	CAN	SN	SN	SN	S	Country
3,060,554	1120190217908	2018255300	FCI/US2618/028054	17/354,010	16/880,756	16/605,408	62/486,768	63/383,054	2015/04211	13863783.0	11201504622P	13863783.0	3083-2095	708885	13863783.0	13863783.0	MX/a/2015/007433	10-2015-7017924	2015-549466	13863783.0	1541/MUMNP/2015	239372	13863783.0	16100494.3	13863783.0	13863783.0	13863783.0	13863783.0	13863783.0	201590909	13863783.0	13863783.0	15-125.697	201380070398.X	13863783.0	2,894,281	1120150133509	2013363398	PCX/AUS2013/674X57	16/722,773	15/590,766	14/654,225	53/735.506	Application No.
17-Apr-2018	17-Apr-2018	17-Apr-2018	17-Apr-2018	22-Jun-2021	21-May-2020	15-Oct-2019	38-Apr-2037	09-Nov-2022	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-0ec-2018	10-Dec 2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-0ec-2018	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2013	10-Dec-2513	20-Dec-2019	09-May-2017	19-Jun-2015	20-Dec-2012	Filing Date
		2018255300			11,066,405				2015/04211	2935228	11201504622P	2935228			2935228	2935228	376108	10-2300675	6404230	2935228	331544	239372	2935228	HK1212680	2935228	2935228	2935228	2935228	2935228	027986	2935228	602013024593.2	33.547	ZL201380070398.X	2935228	2,894,281	BR 112015013350-9	2013363398			10,568,871	9,676,754		Patent No.
		10-Feb-2022			20-Jul-2021				20-Dec-2017	02-Aug-2017	19-Feb-2018	02-Aug-2017			02-Aug-2017	02-Aug-2017	14-Oct-2020	03-Sep-2021	21-Sep-2018	02-Aug-2017	07-Feb-2020	01-Dec-2018	02-Aug-2017	27-Apr-2018	02-Aug-2017	02-Aug-2017	02-Aug-2017	02-Aug-2017	02-Aug-2017	29-Sep-2017	02-Aug-2017	02-Aug-2017	24-Apr-2017	26-Apr-2017	02-Aug-2017	20-Apr-2021	05-Apr-2022	14-Sep-2017			25-Feb-2020	13-Jun-2017		Issue Date
Pending	Pending	Granted	30-month Done	Pending	Issued	Pending	Expired		Granted	Granted	Granted	Granted	Abandoned	Absedored	Granted	Granted	Granted	Granted	Granted	Granted	Granted	Granted	Granted	Granted	Granted	Granted	Granted	Granted	Validated	Granted	Granted	Granted	Abandoned	Granted	Granted	Granted	Granted	Granted	30-month Bone	Pending	Issued	Issued	Expired	Application Status
					1																																				1	1		US issued
				1		1		1																																1				US pending
		1							1	1	ı	1			1	1	1	ı	1	1	1	1	1	1	1	1	1	1		1	1	1		1	1	1	1	1						Foreign issued
1	1																																											Foreign pending
																																												PCT Pending

	EP2/EP4 ANTAGONIST for FAP										1, 1	FP2/FP4 SPFCIFS										EP2/EP4 GENUS													_								
751.101	739.101	732.841	732.821	732.781	732.771	732.761	732.741	732.731	732.891	732.611	732.591	732.711	732.701	732.691	732.681	732,503	732.302	732.301	732.201	732.102	732.403	731.841	731.821	731.781	731.771	731.761	731.741	731.731	731.891	731.669	731.666	731.663	731.662	731.641	731.631	731.658	731.656	731.621	731.653	731.651	731.611	731.591	731.711
£	SN	South Africa	Singapore	Mexico	Korea	Japan	India	Israel	Hong Kong	EP	Eurasia	China	Canada	Brazil	Australia	5/4	SN	Sn	SN	US	95	South Africa	Singapore	Mexico	Korea	Japan	India	Israel	Hong Kong	Sweden	Netherlands	Italy	Ireland	Ų	France	Spain	Denmark	Germany	Switzerland	Belgium	EP	Eurasia	China
83/944,765	63/383,132	2020/06400	11202010153W	MX/a/2020/010879	10-2020-7032916	2020-555164	202017046272	277963	62021034786.5	19725441.0	202092273	201980040841.6	3,096,894	1120200210420	2019255717	PCI/US2013/027932	17/847,811	17/070,554	16/387,294	62/746,843	83/858/958	2019/06947	11201909730P	MX/a/2019/012541	10-2019-7033510	2019-556633	201917046622	270021	62020010449.0	18722359.9	18722359.9	18722359.9	18722359.9	18722359.9	18722359.9	18722359.9	18722359.9	18722359.9	18722359.9	18722359.9	18722359.9	201992418	201880040801.7
75 duay 7920	10-Nov-2022	17-Apr-2019	17-Apr-2019	17-Apr-2019	17-Apr-2019	17-Apr-2019	17-Apr-2019	17-Apr-2019	17-Apr-2019	17-Apr-2019	17-Apr-2019	17-Apr-2019	17-Apr-2019	17-Apr-2019	17-Apr-2019	17-Apr-2018	23-Jun-2022	14-Oct-2020	17-Apr-2019	17-Oct-2018	37-Apr-2038	17-Apr-2018	17-Apr-2018	17-Apr-2018	17-Apr-2018	17-Apr-2018	17-Apr-2018	17-Oct-2019	17-Apr-2018	17-Apr-2018	17-Apr-2018	17-Apr-2018	17-Apr-2018	17-Apr-2018	17-Apr-2018	17-Apr-2018	17-Apr-2018	17-Apr-2018	17-Apr-2018	17-Apr-2018	17-Apr-2018	17-Apr-2018	17-Apr-2018
																		11,472,789	10,968,201											3612517	3612517	3612517	3612517	3612517	3612517	3612517	3612517	3612517	3612517	3612517	3612517	38381	
																		18-Oct-2022	06-Apr-2021											02-Mar-2022	18-Aug-2021												
Expired	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	30 කරන්න වශය	Pending	Issued	Issued	Expired	Expired	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Granted	Validated	Granted	Pending										
																		1	1																								
	1																1																										
																														1	1	1	1	1	1	1	1	1	1	1		1	
		1	1	1	1	1	1	1	1	1	1	1	1	1	1								1	1	1	1	1	1	1														1

	MORC3	וועבאב (סכווכס ט)	TREX1 (Series 3)	inext (series 4)	TREY1 (Series 1)	Prodrugs)	TREX1 (Catechol		TREX1 (Catechols)
	762.101	755.101	755.101	754.102	754.101	752.102	752.101	751.851	751.601
	SN	SN	SN	SN	us	SN	us	Taiwan	WO
	63/354,657	63/390,203	63/354,612	63/390,199	63/354,610	63/336,929	63/292,895	110123444	PCT/US21/39041
	22-Jun-2022	18-Jul-2022	22-Jun-2022	18-Jul-2022	22-Jun-2022	29-Apr-2022	22-Dec-2021	25-Jun-2021	25-Jun-2021
	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending
5									
13	1	1	1	1	1	1	1		
39									
25								1	
1									1

Trademarks

Owner	<u>Description</u>	<u>Serial/</u> <u>Registration No.</u>	File Date	<u>Jurisdiction</u>
TempestTX, Inc.	TEMPEST THERAPEUTICS	5542225	June 12, 2017	US
Tempest Therapeutics, Inc.	MILLENDO THERAPEUTICS	5807263	September 29, 2016	US
Tempest Therapeutics, Inc.	MILLENDO	5715829	December 17, 2015	US

EXHIBIT I

Mask Works

None.

RECORDED: 12/28/2022