ETAS ID: TM777311

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1

Stylesheet Version v1.2

**SUBMISSION TYPE:** 

**NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
QUEEN CONSULTING GROUP, LLC		12/27/2022	Limited Liability Company: MASSACHUSETTS

## **RECEIVING PARTY DATA**

Name:	AVIDBANK	
Street Address:	1732 N 1ST STREET	
Internal Address:	6TH FLOOR	
City:	SAN JOSE	
State/Country:	CALIFORNIA	
Postal Code:	95112	
Entity Type:	BANKING CORPORATION: CALIFORNIA	

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	5044463	QUEEN CONSULTING GROUP

## **CORRESPONDENCE DATA**

Fax Number: 4048853900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4048853868

Email: rusty.close@troutman.com **Correspondent Name:** CHRISTOPHER CLOSE Address Line 1: TROUTMAN PEPPER LLP

Address Line 2: 600 PEACHTREE STREET NE, SUITE 3000

Address Line 4: ATLANTA, GEORGIA 30308-2216

ATTORNEY DOCKET NUMBER:	252807.000068	
NAME OF SUBMITTER:	Christopher C Close, Jr.	
SIGNATURE:	/Christopher C. Close Jr./	
DATE SIGNED:	12/29/2022	

## **Total Attachments: 5**

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### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "*Trademark Security Agreement*") is made as of December 27, 2022, by and among the Grantor listed on the signature pages hereof ("*Grantor*"), and AVIDBANK, a California banking corporation ("*Bank*").

### WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of August 15, 2022 by and among OSCEOLA STAFFING HOLDINGS, LLC, a Delaware limited liability company ("Holdings"), OSCEOLA STAFFING PL, LLC, a Florida limited liability company ("Staffing"), EDGELINK, LLC, an Oregon limited liability company ("Edgelink" and together with Holdings and Staffing, collectively, the "Initial Borrower") and Bank ((i) as amended by that certain Consent and First Amendment to Credit Agreement, dated as of the date hereof by and among Initial Borrower, QUEEN CONSULTING GROUP, LLC, a Massachusetts limited liability company ("Queen", and, together with Initial Borrower, individually and collectively, the "Borrower"), and Bank, (ii) as supplemented by that certain Joinder Agreement dated of the date hereof by and among Borrower and Bank and (iii) as further amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), Bank agreed to make certain financial accommodations available to Borrower from time to time pursuant to the terms and conditions thereof;

WHEREAS, Bank is willing to continue to make the financial accommodations to Borrower as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor shall enter into that certain Security Agreement Supplement (the "Security Agreement Supplement"), dated as of the date hereof, by and between Grantor and Bank; which joins Grantor to that certain Security Agreement, dated as of August 15, 2022, by and among Initial Borrower and Bank, (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, including by the Security Agreement Supplement, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Bank this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. **DEFINED TERMS**. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement.
- 2. **GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL**. Grantor hereby unconditionally grants, assigns, and pledges to Bank to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of such Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral"):
- (a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on Schedule I;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and
- (c) all products and proceeds (as that term is defined in the UCC) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including

right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantor to Bank, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Bank pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Bank with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.
- 5. **AUTHORIZATION TO SUPPLEMENT**. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantor shall give prompt (not to exceed three (3) Business Days, or such longer time as Bank may allow in writing in its sole discretion) notice in writing to Bank with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Grantor's obligations under this Section, Grantor hereby authorizes Bank unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new trademark rights of Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Bank's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

**GRANTOR:** 

QUEEN CONSULTING GROUP, LLC, a Massachusetts limited liability company

By:

Name: Mulbertipald

Tide: President

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ACCEPTED AND ACKNOWLEDGED BY:

BANK:

AVIDBANK,

a California banking carporation

Ву:

Name: Christian Sporl Title: Vice President

# SCHEDULE I to TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations/Applications**

Mark	Registration Number	Registration Date
QUEEN CONSULTING GROUP	5,044,463	09/20/2016

**Trade Names** 

N/A

**Common Law Trademarks** 

N/A

**Trademarks Not Currently In Use** 

N/A

**Trademark Licenses** 

N/A

Schedule I

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**RECORDED: 12/29/2022**