

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM775483

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Redzone Robotics, Inc.		12/16/2022	Corporation: DELAWARE
RZR Holdco, Inc.		12/16/2022	Corporation: DELAWARE
RZR Buyer Sub, Inc.		12/16/2022	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	First Commonwealth Bank
Street Address:	501 Grant Street
Internal Address:	Suite 250
City:	Pittsburgh
State/Country:	PENNSYLVANIA
Postal Code:	15219
Entity Type:	National Banking Association: PENNSYLVANIA

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	3049038	REDZONE
Registration Number:	3530135	REDZONE
Registration Number:	3504094	SOLO
Registration Number:	5573120	PROFILER
Registration Number:	5509900	REDZONE ROBOTICS
Registration Number:	5591521	ICOM
Registration Number:	5544162	RESPONDER
Registration Number:	6655051	REDZONE ASAP - ACCELERATED SYSTEM ASSESS
Registration Number:	6762387	INTEGRITY
Serial Number:	90033349	VERTUE
Serial Number:	90858358	CARBON BOOTPRINT
Serial Number:	97182271	REDZONE INNOVATIONS
Serial Number:	97182274	REDZONE INFRASTRUCTURE ASSESSMENT

CORRESPONDENCE DATA

Fax Number: 4123942555

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

TRADEMARK

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 412-394-7767
Email: traip@clarkhill.com
Correspondent Name: Paul D. Bangor, Jr., Esquire
Address Line 1: 301 Grant Street, 14th Floor
Address Line 2: One Oxford Centre
Address Line 4: Pittsburgh, PENNSYLVANIA 15219

ATTORNEY DOCKET NUMBER:	85377.454813
NAME OF SUBMITTER:	Paul D. Bangor, Jr.
SIGNATURE:	/Paul D. Bangor, Jr./
DATE SIGNED:	12/20/2022

Total Attachments: 5

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NOTICE OF SECURITY INTEREST
U.S. TRADEMARKS

December 16, 2022

WHEREAS, each of the entities listed on the signature page hereto (each a "Grantor" and collectively, the "Grantors"), as applicable, has adopted, used and are using the United States trademarks listed on the annexed Schedule A, which trademarks are registered in or subject to the trademark applications filed in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, pursuant to that certain Credit Agreement, dated of even date herewith (as may be amended, modified, supplemented or restated from time to time, the "Credit Agreement"), by and among the Grantors, the other Borrowers (as defined therein) party thereto, the Guarantors (as defined therein) party thereto, the Banks (as defined therein) party thereto and First Commonwealth Bank, as administrative agent for the Banks (in such capacity, the "Agent"), the Grantors have entered into that certain Patent, Trademark and Copyright Security Agreement, dated of even date herewith (as may be amended, modified, supplemented or restated from time to time, the "Security Agreement") in favor of the Agent (for itself and for the benefit of the Banks); and

WHEREAS, pursuant to the Security Agreement, each Grantor has granted to the Agent (for itself and for the benefit of the Banks), a mortgage on, pledge of and security interest in, all right, title and interest of such Grantor in and to the Trademarks, together with all the goodwill of the business symbolized by the Trademarks, and, the registrations or applications for registration thereof, and all proceeds thereof, including, without limitation, any royalties, claims for infringement and proceeds of sale or other disposition thereof (the "Trademark Collateral") to secure the payment and performance of the Obligations (as defined in the Credit Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, each Grantor does hereby confirm their grant to the Agent (for itself and for the benefit of the Banks) of a mortgage on, pledge of and security interest in the Trademark Collateral to secure the payment and performance of the Obligations.

Each Grantor does hereby further acknowledge and affirm that the rights and remedies of the Agent (for itself and for the benefit of the Banks) with respect to the assignment of, mortgage on, pledge of and security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth in this Notice of Security Interest.

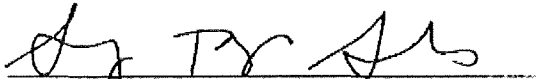
The Agent's address is 501 Grant Street, Suite 250, Pittsburgh, Pennsylvania 15219.


IN WITNESS WHEREOF, and intending to be legally bound, the Grantors have executed this Notice of Security Interest on the date set forth above as a document under seal.

GRANTORS:

ATTEST/WITNESS:

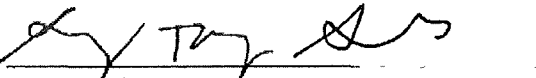
REDZONE ROBOTICS, INC.



Name: Sydney Sherries
Title: Notary
(Include title only if an officer of entity signing to the right)

By:  (SEAL)
Name: David C. Petrosky
Title: President and Chief Executive Officer

ATTEST/WITNESS:


RZR HOLDCO, INC.

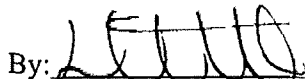

Name: Sydney Sherries
Title: Notary
(Include title only if an officer of entity signing to the right)

By:  (SEAL)
Name: David C. Petrosky
Title: Vice President

ATTEST/WITNESS:

RZR BUYER SUB, INC.


Name: Sydney Sherries
Title: Notary
(Include title only if an officer of entity signing to the right)

By:  (SEAL)
Name: David C. Petrosky
Title: Vice President

[Signature Page to Notice of Security Interest U.S. Trademarks – FCB/RedZone]

ACKNOWLEDGMENT

STATE/Commonwealth of PA)
)
COUNTY OF Allegheny) SS:

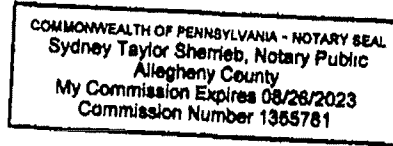
On this, the 13th day of December, 2022, before me, a Notary Public, personally appeared David C. Petrosky who acknowledged himself to be the President and Chief Executive Officer of RedZone Robotics, Inc., a Delaware corporation (the "Company"), and that he, as such officer of the Company, executed the foregoing instrument for the purposes therein contained by signing his name on behalf of the Company.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.



Notary Public

My Commission Expires: 8/26/23

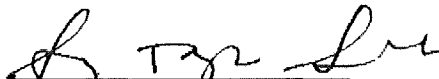


ACKNOWLEDGMENT

STATE/Commonwealth of PA)
)
COUNTY OF Allegheny) SS:

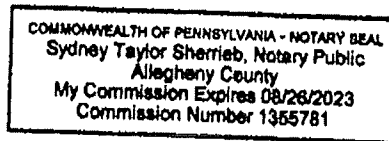
On this, the 13th day of December, 2022, before me, a Notary Public, personally appeared David C. Petrosky who acknowledged himself to be the Vice President of RZR HoldCo, Inc., a Delaware corporation (the "Company"), and that he, as such officer of the Company, executed the foregoing instrument for the purposes therein contained by signing his name on behalf of the Company.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.



Notary Public

My Commission Expires: 8/26/23



SCHEDULE A
TRADEMARKS

Registered Trademarks

US Trademarks (LIVE)

Reg./App. No.	Mark	Status	Owner	Docket Number
3049038/7843	3704 REDZONE	Registered/LIV E	RedZone Robotics, Inc.	RedZone_002_T
3530135/7733	5236 REDZONE	Registered/LIV E	RedZone Robotics, Inc.	RedZone_003_T
3504094/7730	9849 SOLO	Registered/LIV E	RedZone Robotics, Inc.	RedZone_004_T
5573120/8756	1526 Profiler	Registered/LIV E	RedZone Robotics, Inc.	RedZone_005_T
5509900/8758	6132 RedZone Robotics (logo)	Registered/LIV E	RedZone Robotics, Inc.	RedZone_008_T
5591521/8758	6121 ICOM	Registered/LIV E	RedZone Robotics, Inc.	RedZone_007_T
5544162/8758	3797 Responder	Registered/LIV E	RedZone Robotics, Inc.	RedZone_006_T
6655051/90298734	REDZONE ACCELERATED SYSTEM	Registered/LIV E	RedZone Robotics, Inc.	RedZone_12T
6762387/9066	ASAP ASSESSMENT PROGRAM	Registered/LIV E	RedZone Robotics, Inc.	RedZone_014T
90033349	0039 INTEGRITY	Pending /LIVE	RedZone Robotics, Inc.	RedZone_011T
90858358	VERTUE	Pending /LIVE	RedZone Robotics, Inc.	RedZone_015T
97182271	CARBON BOOTPRINT	Pending /LIVE	RedZone Robotics, Inc.	RedZone_25T
	REDZONE INNOVATIONS			



REDZONE
INFRASTRUCTURE
ASSESSMENT

Pending /LIVE
RedZone
Robotics, Inc.

RedZone_26T

Foreign Trademarks (LIVE)

Reg./App. No.	Mark	Country	Status	Owner	Docket Number
2149812	INTEGRITY	Canada	Pending /LIVE	RedZone Robotics, Inc	RedZone_014TCA
2045219	INTEGRITY	Canada	Pending /LIVE	RedZone Robotics, Inc.	RedZone_010TCA
2045220	VERTUE	Canada	Pending /LIVE	RedZone Robotics, Inc	RedZone_011TCA
2067253	RedZone ASAP - Accelerated System Assessment Program	Canada	Pending /LIVE	RedZone Robotics, Inc.	RedZone_012TCA
1627768	INTEGRITY	European Community	Registered/LIV E	RedZone Robotics, Inc.	RedZone_014TEU
1627768	INTEGRITY	WIPO/Madrid	Registered/LIV E	RedZone Robotics, Inc.	RedZone_014TWO

Unregistered Trademarks

ADVANCED PIPELINE ASSESSMENT
MD SUB
MD PROFILER
SUB
HD PROFILER
ICOM3
INSPECT>UNDERSTAND>PLAN>EXECUTE

269354134

TRADEMARK

REEL: 007935 FRAME: 0120

RECORDED: 12/20/2022