TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM777467

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH		12/30/2022	THE CAYMAN ISLANDS BRANCH OF A SWISS BANKING CORPORATION: SWITZERLAND

RECEIVING PARTY DATA

Name:	BIRCH BENDERS, LLC	
Street Address:	168 Centennial Parkway	
Internal Address:	Suite 200	
City:	Louisville	
State/Country:	COLORADO	
Postal Code:	80027	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark	
Registration Number:	6323767	FILL YOUR DAYS WITH STACKS OF FUN	
Registration Number:	6190824	A LA CUP	
Registration Number:	6190825	BROWNIE A LA CUP	
Registration Number:	6190826	CAKE A LA CUP	
Registration Number:	6190827	COOKIE A LA CUP	
Registration Number:	6190828	MUFFIN A LA CUP	
Registration Number:	6190829	PANCAKE A LA CUP	
Registration Number:	5933819	MAGIC SYRUP	
Registration Number:	5762992	MICRO-PANCAKERY	
Registration Number:	4605151	BIRCH BENDERS MICRO PANCAKERY	
Registration Number:	4371760	BIRCH BENDERS	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

REEL: 007935 FRAME: 0491

TRADEMARK 900741271

Phone: 2024695558

Email: andrea.benson@hklaw.com

Correspondent Name: Andrea Simonich
Address Line 1: 800 17th Street N.W.

Address Line 2: Suite 1100

Address Line 4: Washington, D.C. 20006

ATTORNEY DOCKET NUMBER:	160827.00071
NAME OF SUBMITTER:	Andrea Simonich
SIGNATURE:	/Andrea Simonich/
DATE SIGNED:	12/30/2022

Total Attachments: 5

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TRADEMARK REEL: 007935 FRAME: 0492

PARTIAL RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST

This PARTIAL RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST (the "Release") is made and effective as of December 30, 2022 and granted by CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, in its capacities as administrative agent for the Lenders and collateral agent for the Secured Parties (in its capacities and together with its successors and assigns, the "Administrative Agent"), under the First Lien Intellectual Property Security Agreement, dated as of June 8, 2021, by Sovos Brands Intermediate, Inc., a Delaware corporation, Bottom Line Food Processors, Inc., a Delaware corporation, Rao's Specialty Foods, Inc., a New York corporation, Noosa Yoghurt, LLC, a Colorado limited liability company and Birch Benders, LLC, a Delaware limited liability company (the "Grantor"), in favor of the Administrative Agent (the "IP Security Agreement"). Reference is made to (i) the First Lien Credit Agreement, dated as of June 8, 2021 (the "Credit Agreement"), by and among Sovos Brands Holdings, Inc., a Delaware corporation ("Holdings"), Sovos Brands Intermediate, Inc., a Delaware corporation (the "Borrower"), the Lenders from time to time party thereto, the Issuing Banks from time to time party thereto and the Administrative Agent and (ii) the First Lien Pledge and Security Agreement, dated as of June 8, 2021 (the "Security Agreement"), among Holdings, Borrower and the Administrative Agent. Capitalized terms used herein and not otherwise defined herein shall have meanings assigned to such terms in the IP Security Agreement (whether directly therein or by reference to the Credit Agreement and the Security Agreement, as applicable).

WHEREAS, pursuant to the IP Security Agreement, the Grantor and the other grantors party thereto pledged, collaterally assigned, mortgaged, transferred and granted to the Administrative Agent for the ratable benefit of the Secured Parties a continuing security interest in and to all of the right, title and interest of the Grantor in, to or under the IP Collateral;

WHEREAS, the IP Collateral included all of the Grantor's right, title and interest in, to or under the Trademark registrations and registration applications in the United States Patent and Trademark Office listed on Schedule A hereto, and all Proceeds of the foregoing, in each case to the extent constituting Collateral (the "Released Trademark Collateral");

WHEREAS, the IP Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office at Reel 7320 and Frame 0696 on June 8, 2021;

WHEREAS, the Grantor has requested that the Administrative Agent enter into this Release in order to effectuate, evidence and record the release and reassignment to the Grantor of any and all right, title and interest the Administrative Agent and the Secured Parties may have in the Trademark Collateral pursuant to the IP Security Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby states as follows:

1. Release of Security Interest. Administrative Agent, on behalf of itself and the Secured Parties, their successors, legal representatives and assigns, hereby terminates, releases and discharges any and all security interests that it has pursuant to the IP Security Agreement in the Released Trademark Collateral, and reassigns to the Grantor any and all right, title and interest that it may have, in, to and under the Released Trademark Collateral, in each case without recourse to the Administrative Agent and without representation or warranty of any kind. For the avoidance of doubt, except as expressly set forth above or in the Certificate and Release Agreement, dated as of December 30, 2022, by and between Sovos Brands Intermediate, Inc. and Credit Suisse AG, Cayman Islands Branch, nothing herein shall affect the security interest held by the

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- Administrative Agent in the IP Collateral, or any other security interest granted by the Grantor or any other grantors to the Administrative Agent.
- 2. <u>Authorization to Record</u>. Administrative Agent authorizes the filing and recordation of this Release at the United States Patent and Trademark Office and any other applicable registry by the Grantor and its legal representatives and/or designees.
- 3. <u>Governing Law</u>. This Release and any claim, controversy or dispute arising under or related to this Release, whether in tort, contract (at law or in equity) or otherwise, shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[SIGNATURE PAGE FOLLOWS]

WEIL:\98932977\5\72198.0015 US-DOCS\138103857.10 IN WITNESS WHEREOF, Administrative Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH,

as Administrative Agent

Name: Vipul Dhadda

Title: Authorized Signatory

Name: Ilan Dolgin

Title: Authorized Sginatory

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EXHIBIT A

TRADEMARKS

Owner Name	Registration Number	Trademark
BIRCH BENDERS, LLC	6323767	FILL YOUR DAYS WITH STACKS OF FUN
BIRCH BENDERS, LLC	6190824	A LA CUP
BIRCH BENDERS, LLC	6190825	BROWNIE A LA CUP
BIRCH BENDERS, LLC	6190826	CAKE A LA CUP
BIRCH BENDERS, LLC	6190827	COOKIE A LA CUP
BIRCH BENDERS, LLC	6190828	MUFFIN A LA CUP
BIRCH BENDERS, LLC	6190829	PANCAKE A LA CUP
BIRCH BENDERS, LLC	5933819	MAGIC SYRUP
BIRCH BENDERS, LLC	5762992	MICRO-PANCAKERY
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BIRCH BENDERS, LLC	4371760	BIRCH BENDERS

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