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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM777481

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
RTS HOLDINGS, LLC		12/30/2022	Limited Liability Company:

RECEIVING PARTY DATA

Name:	BARINGS FINANCE LLC, as Collateral Agent		
Street Address:	300 South Tryon Street, Suite 2500		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28202		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark		
Registration Number:	6093741	ROADONE LOGISTICSOLUTIONS		
Registration Number:	6049879	LOGISTICSOLUTIONS		
Registration Number:	5129890	ROADPERKS		
Registration Number:	4926653	SOLUTIONS THAT CONNECT		
Registration Number:	4929257	INTERMODALOGISTICS		
Registration Number:	4499313	ROADONE		
Registration Number:	4499314	ROADONE INTERMODALOGISTICS		
Registration Number:	4610481			
Registration Number:	4499315	ROADONE INTERMODALOGISTICS		
Registration Number:	4499316	ROADONE		
Registration Number:	3677447	PORT TO FLOOR		

CORRESPONDENCE DATA

Fax Number: 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 214-981-3483
Email: dclark@sidley.com

Correspondent Name: Dusan Clark, Esq.
Address Line 1: Sidley Austin LLP

Address Line 2: 2021 McKinney Ave., Suite 2000

TRADEMARK
REEL: 007935 FRAME: 0596

900741285

Address Line 4: Dalla:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	034632-301430		
NAME OF SUBMITTER:	Dusan Clark		
SIGNATURE:	/Dusan Clark/		
DATE SIGNED:	12/30/2022		

Total Attachments: 6

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time, the "IP Security Agreement") dated December 30, 2022, is made by the Persons listed on the signature pages hereof (collectively, the "Grantors") in favor of Barings Finance LLC ("Barings"), as collateral agent (in such capacity, the "Collateral Agent") for the Secured Parties (as defined in the Credit Agreement referred to below).

WHEREAS, R1 Holdings Merger Sub, LLC, a Delaware limited liability company, as initial borrower, and upon consummation of the Closing Date Merger (as defined in the hereinafter defined Credit Agreement), R1 Holdings, LLC, a Delaware limited liability company ("Borrower"), upon consummation of the Closing Date Merger, R1 Midco, LLC, a Delaware limited liability company ("Holdings"), each lender from time to time party hereto (collectively, the "Lenders" and individually, a "Lender"), and Barings, as administrative agent for the Lenders and as Collateral Agent, entered into that certain Senior Secured Credit Agreement, dated as of December 30, 2022 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"). Terms defined in the Credit Agreement and not otherwise defined herein are used herein as defined in the Credit Agreement or, if not defined therein, as defined in the Security Agreement referred to below.

WHEREAS, as a condition precedent to the making of Loans by the Lenders and the issuance of Letters of Credit by the L/C Issuers under the Credit Agreement, the entry into Bank Product Agreements by the Bank Product Providers from time to time and the entry into Secured Hedge Agreements by the Hedge Banks from time to time, each Grantor has executed and delivered that certain Security Agreement, dated as of December 30, 2022, made by the Persons listed on the signature pages thereof (collectively, the "*Grantors*") to the Collateral Agent for the Secured Parties (as amended, amended and restated, supplemented or otherwise modified from time to time, the "*Security Agreement*").

WHEREAS, under the terms of the Security Agreement, the Grantors have granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed as a condition thereof to execute this IP Security Agreement for recording with the U.S. Patent and Trademark Office and the United States Copyright Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

SECTION 1. <u>Grant of Security</u>. Each Grantor hereby grants to the Collateral Agent for the benefit of the Secured Parties a security interest in all of such Grantor's right, title and interest in and to the following, except for any Excluded Property (the "*Collateral*"):

(i) the patents and patent applications set forth in <u>Schedule A</u> hereto (the "*Patents*");

- (ii) the trademark and service mark registrations and applications set forth in <u>Schedule B</u> hereto, together with the goodwill symbolized thereby (the "*Trademarks*");
- (iii) the copyright registrations and applications set forth in <u>Schedule C</u> hereto (the "*Copyrights*");
- (iv) all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the foregoing, all rights in the foregoing provided by international treaties or conventions, all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of such Grantor accruing thereunder or pertaining thereto;
- (v) any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and
- (vi) any and all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to, and supporting obligations relating to, any and all of the Collateral of or arising from any of the foregoing.
- SECTION 2. <u>Security for Obligations</u>. The grant of a security interest in the Collateral by each Grantor under this IP Security Agreement secures the payment and performance of all Obligations.
- SECTION 3. <u>Recordation</u>. Each Grantor authorizes and requests that the Register of Copyrights, the Commissioner for Patents and the Commissioner for Trademarks and any other applicable government officer record this IP Security Agreement.
- SECTION 4. Execution in Counterparts. This IP Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.
- SECTION 5. Grants, Rights and Remedies. This IP Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict or inconsistency between this IP Security Agreement and the Security Agreement, the Security Agreement shall control.
- SECTION 6. <u>Governing Law.</u> This IP Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

IN WITNESS WHEREOF, each Grantor has caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

GRANTOR:

RTS HOLDINGS L

Delaware limited hability company

Ву

Name: David M. Mchaughlin, Sr.

Title: Chief Operating Officer and Chief

Financial/Officer

[Signature Page to Intellectual Property Security Agreement]

TRADEMARK

SCHEDULE A

United States Patents

None.

SCHEDULE B

United States Trademarks

1. REGISTERED TRADEMARKS

Trademark	Jurisdiction	Registration Number	Registration Date	Owner
ROADONE LOGISTICSOLUTIONS	USA	6093741	July 7, 2020	RTS HOLDINGS, LLC
LOGISTICSOLUTIONS	USA	6049879	May 5, 2020	RTS HOLDINGS, LLC
ROADPERKS	USA	5129890	January 24, 2017	RTS HOLDINGS, LLC
SOLUTIONS THAT CONNECT	USA	4926653	March 29, 2016	RTS HOLDINGS, LLC
INTERMODALOGISTIC S	USA	4929257	March 29, 2016	RTS HOLDINGS, LLC
ROADONE	USA	4499313	March 18, 2014	RTS HOLDINGS, LLC
ROADONE INTERMODALOGISTIC S	USA	4499314	March 18, 2014	RTS HOLDINGS, LLC
	USA	4610481	September 23, 2014	RTS HOLDINGS, LLC
RoadOne IntermodaLogistics	USA	4499315	March 18, 2014	RTS HOLDINGS, LLC
ROADONE	USA	4499316	March 18, 2014	RTS HOLDINGS, LLC
PORT TO FLOOR	USA	3677447	September 1, 2009	RTS HOLDINGS, LLC

$\underline{\textbf{SCHEDULE} \ \textbf{C}}$

United States Copyrights

Copyright	Jurisdiction	Registration Number	Registration Date	Owner ¹
TrueVision accounting module, version 2.1.7.	USA	TX 5-701- 979.	1/22/02	RoadLink USA, Inc.
TrueVision operations software, version 2.1.	USA	TX 5-488-	1/22/02	RoadLink USA, Inc.
TrueVision version 1.7.	USA	TX 5-393- 125.	12/18/01	RoadLink USA, Inc.

RECORDED: 12/30/2022

 $^{^{1}}$ RTS Holdings, LLC is the beneficial owner by virtue of the RoadLink Purchase Agreement, but not the record owner.